

23 May 2022

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Demerger Scheme Effective

Tabcorp Holdings Limited (**Tabcorp**) is pleased to announce that the scheme of arrangement (**Scheme**) for the demerger of The Lottery Corporation Limited (**The Lottery Corporation**) from Tabcorp (**Demerger**) has now become Effective (as that term is defined in the Demerger Booklet made available to shareholders).

Tabcorp today lodged the orders of the Supreme Court of New South Wales with the Australian Securities and Investments Commission.

The Lottery Corporation securities are expected to commence trading on ASX on Tuesday, 24 May 2022 under the ASX code 'TLC', initially on a deferred settlement basis.

The Demerger is expected to be implemented on Wednesday, 1 June 2022. Other key dates for implementing the Demerger are set out in the Demerger Booklet.

For further information, please contact the Shareholder Information Line on 1800 550 560 (within Australia) or +61 1800 550 560 (international) on weekdays between 8:00am and 7:30pm (Sydney time).

This announcement was authorised for release by the Tabcorp Board.

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