

11 May 2022

ASX Announcement

DW8 DIRECTOR SHARE SALE

DW8 Limited (DW8: ASX), or the "Company", owns and operates **Kaddy**, an integrated marketplace & logistics platform that provides beverage suppliers an end-to-end supply chain solution that allows them to connect with buyers, simplify operations, streamline payments and deliver a superior fulfilment experience.

The Company announces background to a recent share transaction undertaken by CEO and Director Dean Taylor for which the Company is providing disclosure via an Appendix 3Y notification.

The proceeds from this recent share sale will be used to satisfy Mr Taylor's personal financial obligations.

DW8 CEO Dean Taylor said, "The proceeds from this share sale will be used to help fund the settlement of a property that I committed to purchase two years ago. While the timing of the share sale isn't ideal and was certainly not my preference, it was completed as close as possible to the settlement date after the Company's most recent Trading Blackout Period ended last week."

"The parcel sold represents just 1.5% of my total share holdings in DW8. I remain firmly committed to the Company and seeing our vision to create a \$1 billion GMV wholesale beverage marketplace."

Summary of share holdings

	Shares held prior transaction	Shares held post transaction	Net change in shares held	Total Director's shareholding sold %	Total DW8 shares on issue sold
Dean Taylor*	195,000,000	192,000,000	-3,000,000	1.5%	0.11%

* Options held: 8m

An Appendix 3Y notification is attached to this announcement.

END

This ASX announcement was approved and authorised for release by the Board of Directors.

DW8 Limited (ASX: DW8)

DW8 is an Australian publicly listed technology company that operates **Kaddy**, an integrated marketplace & logistics platform that provides beverage suppliers an end-to-end supply chain solution that allows them to connect with buyers, simplify operations, streamline payments and deliver a superior fulfilment experience.

Our vision is to create a \$1+ billion GMV wholesale beverage marketplace in Australia, then look to expand our unique and innovative technology platform into other key markets.

Kaddy consists of two core divisions:

Kaddy Marketplace is the leading wholesale beverage marketplace in Australia based on monetised GMV, revenue generated and new customer growth. It provides a one-stop shop for wholesale beverage discovery, ordering, invoicing and payments. Buyers have access to a broader range of products, a streamlined ordering and invoicing process, and flexible payment options. Suppliers can also connect with a diverse range of venues and retailers, creating opportunities to simplify back-office functions, increase sales opportunities, distribution and reach while improving cash flow.

Kaddy Fulfilment is one of the leading and largest providers of logistics solutions to the beverage industry. It offers a suite of specialised fulfilment solutions, including warehousing, inventory management and nationwide delivery services. With a dedicated fleet servicing major capitals across Australia, it provides suppliers and their customers with a fast, efficient and reliable delivery solution.

Suppliers access our fulfilment platform via **Kaddy Connect**, a proprietary cloud-based inventory and order management system that can be integrated with their own technology so that orders flow through seamlessly.

We also operate a social networking platform called **Kaddy Community** which is designed to provide the beverage industry access to a forum where they can share their news, reviews, views, insights and latest announcements.

Kaddy generates revenue via:

- Marketplace fees (% of the GMV / transaction value)
- Fulfilment fees (storage, picking, packing, handling & freight)
- Connect subscription fees (charged per user accessing the platform)

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	DW8 Limited
ABN	59 086 435 136

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dean Taylor
Date of last notice	16 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none">1. Whodeanie Pty Ltd <Taylor Family Trust>, a company Mr Taylor has a relevant interest in.2. Whodeanie Pty Ltd <Taylor Super No2 Fund A/C>, a company Mr Taylor has a relevant interest in.
Date of change	4 May 2022 and 6 May 2022.
No. of securities held prior to change	Indirect: <ol style="list-style-type: none">1. 140,000,000 fully paid ordinary shares1. 8,000,000 Class B Incentive Options2. 55,000,000 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	Nil
Number disposed	3,000,000 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$87,405 for fully paid ordinary shares

+ See chapter 19 for defined terms.

No. of securities held after change	Indirect: 1. 137,000,000 fully paid ordinary shares 1. 8,000,000 Class B Incentive Options 2. 55,000,000 fully paid ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed Period

Were the interest in the securities or contracts detailed above trading during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date of Notice: 11 May 2022

+ See chapter 19 for defined terms.