

10th May 2022

The Board of Directors
Selfwealth Limited
Level 7, 130 Lonsdale St
Melbourne, VIC 3000

REQUEST FOR DISTRIBUTION OF STATEMENT TO MEMBERS
PURSUANT TO SECTION 249P OF THE CORPORATIONS ACT 2001 (CTH)

LGGC Pty Ltd are Members of Selfwealth Limited holding more than 5% of the votes that may be cast on the resolutions proposed to be moved at the upcoming general meeting.

Pursuant to section 249P of the Corporations Act, we request the Company to give all its members a copy of the enclosed statement regarding the resolutions proposed to be moved at the next general meeting of the Company.

Regards,



Lee Gaywood
LGGC Pty Ltd

Dear Shareholders,

My family and I believe that **Selfwealth is changing how Australians invest**. The big banks have dominated retail investment for too long and customers are now moving away from them in droves. That's why we became the largest shareholders in Selfwealth.

The Selfwealth team are mid-way through transforming the company from a start-up, into the **market leader** in retail investment, but a small group of shareholders is attempting to destroy this plan and take control of the board.

I'm appalled that these minor shareholders think they can control the board of Selfwealth. None of them owns even 5% of the company, and together they amount to only 16% of shares. Yet they want 50% of the board seats AND the chairman's position! **This would give them control of the board**, as most board votes only need 50% of board members and the chairman's deciding vote to pass.

If the requisitioning shareholders really cared about the success of Selfwealth, they should be champions of the company. They should be talking to the media about the potential of the company. They should be encouraging new shareholders to get on board. But instead, they harass the board with ego-driven demands and call a pointless general meeting.

This upcoming meeting is a waste of company time and money. It also damages the reputation of the company and discourages new investors. I have sent a separate letter to the requisitioning shareholders asking them to withdraw their 249D notice.

The Selfwealth team, led by Cath Whitaker, have a great strategy in place and they are delivering on it. The strategy is based on growth, logic and a market with increasing competition. Let's give them a chance to transform this company from a start-up, into the market leader that it can be.

Every Selfwealth shareholder can be a champion of the company. We can start by supporting the company and voting **AGAINST** the motions at the General Meeting. My family and I have already voted by proxy, and we hope you do so too.

The future is bright for Selfwealth and its investors.



Lee Gaywood on behalf of LGGC Pty Ltd.