

Vango General Meeting Details

Vango Mining Limited (Vango, ASX: VAN) (**Company**) is pleased to provide details of its upcoming General Meeting of shareholders.

The Company has pleasure in inviting shareholders to attend the General Meeting. The details of which are as follows;

Time: 11.00am (AEST), Thursday 16 June 2022

Venue: Aurora Place, Building 1
Level 29, 88 Phillip Street
Sydney NSW 2000

Please note that attendance at the General Meeting will be in-person only, and virtual attendance will not be offered.

The Notice of Meeting (NOM), Explanatory Statement and Proxy forms are planned to be distributed to shareholders on Monday 16 May 2022, and a complete copy of the meeting materials will be posted to the Company's ASX market announcements platform on that date.

Overview of General Meeting Resolutions

1. Resolution 1 – Approval to Issue Convertible Notes to Collins St Value Fund

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purpose of Listing Rule 7.1 and all other purposes, Shareholders approve the issue of Convertible Notes with a total face value of \$9,075,000 to Collins St Value Fund on the terms set out in the Explanatory Statement accompanying this notice"

2. Resolution 2 – Replacement of Constitution

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purposes of section 136(2) and 136(1)(b) of the Corporations Act and for all other purposes, approval is given for the Company to repeal its existing Constitution and adopt a new constitution in its place in the form as signed by the Chair for identification purposes."

Authorised for release by the Executive Charman of Vango Mining Limited.

-ENDS-

For further information, contact:

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About Vango Mining

Vango Mining Limited (ASX: VAN) is a minerals exploration mining company with ambitions of becoming a high-grade WA gold miner by developing the 100% owned Marymia Gold Project (**Marymia**) in the mid-west region of Western Australia. The Project comprises 45 granted mining leases over an area of 325.08km². It has an established high-grade resource of 1Moz @ 3g/t Au¹, underpinned by the Trident Deposit, whose resource is 410koz @ 8g/t Au, with immediate extensions open at depth/along strike. The Marymia Project has the potential to become a significant Australian high-grade producer. The Greenstone Belt in the Marymia region includes six major gold corridors, which remain largely un-tested beyond 100m depth - supported with an extensive drilling and geophysical database. Previous mining between 1992-2001, produced 580,000 ounces of gold almost entirely from open-pits. Vango is focused on growing its high-grade gold resource to support a proposed stand-alone gold mining and production operation at Marymia. The Project is located along strike, immediately to the north of Superior Gold's (TSX-V: SGI) Plutonic Gold Mine which has produced more than 5.5Moz of gold.²

¹ VAN: ASX, 20/05/20 "Marymia Mineral Resource Increases to One Million Ounces." The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

² Superior Gold Inc., TSX-V:SGI, Corporate Website www.superior-gold.com