



## Announcement Summary

**Entity name**

FIRST AU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 06, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FAU	ORDINARY FULLY PAID	5,000,000	06/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

FIRST AU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

65000332918

**1.3 ASX issuer code**

FAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/5/2022



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2022 11:20	New - Proposed issue of securities - FAU	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

FAU : ORDINARY FULLY PAID

**Issue date**

6/5/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only



Issue details

---

**Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for advisory services provided to FAU. Refer to the ASX announcement on 8 April 2022 for further details.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.013000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares subject to voluntary escrow for 6 months from issue.

---

For personal use only



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAU : ORDINARY FULLY PAID	813,910,949
FAUOA : OPTION EXPIRING 01-JUL-2023	581,744,114

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02	2,500,000
FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035	2,500,000
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	14,500,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	14,500,000
FAUAI : OPTION EXPIRING 10-NOV-2022 EX \$0.03255	500,000
FAUAK : OPTION EXPIRING 10-NOV-2022 EX \$0.05	500,000
FAUAJ : OPTION EXPIRING 10-NOV-2022 EX \$0.04	500,000