



Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Wednesday May 04, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.	22,833,176	28/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/5/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free unlisted options for notes. Total 22,833,176 options. Approved Shareholders 20/12/21.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453921-6A1063438?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22000000

Expiry date

28/4/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

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the market in an Appendix 3B

N/A

Issue details

Number of +securities

22,833,176

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

22,833,176 unlisted options issued pursuant to a free 1:1 2 year unlisted option at a 200% premium to the conversion price of convertible notes.

Purpose of the issue

To raise additional working capital

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	211,887,818

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAO : OPTION EXPIRING 14-AUG-2022 EX 20C	3,672,419
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAR : OPTION EXPIRING 15-JUN-2022 EX \$0.20	7,126,119
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAP : OPTION EXPIRING 21-JUL-2022 EX 15C	4,349,229
HMDAQ : OPTION EXPIRING 14-AUG-2022 EX 15C	5,500,000
New class - code to be confirmed : Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.	22,833,176



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/12/2021

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