



## Announcement Summary

### Entity name

HERAMED LIMITED

### Date of this announcement

Wednesday May 04, 2022

### The +securities the subject of this notification are:

☒ Other

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.	22,833,176	28/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

65626295314

**1.3 ASX issuer code**

HMD

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

4/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Free unlisted options for notes. Total 22,833,176 options. Approved Shareholders 20/12/21.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453921-6A1063438?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453921-6A1063438?access_token=83ff96335c2d45a094df02a206a39ff4)

**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.22000000

**Expiry date**

28/4/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

N/A

Issue details

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**Number of +securities**

22,833,176

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

22,833,176 unlisted options issued pursuant to a free 1:1 2 year unlisted option at a 200% premium to the conversion price of convertible notes.

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	211,887,818

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAO : OPTION EXPIRING 14-AUG-2022 EX 20C	3,672,419
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAR : OPTION EXPIRING 15-JUN-2022 EX \$0.20	7,126,119
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAP : OPTION EXPIRING 21-JUL-2022 EX 15C	4,349,229
HMDAQ : OPTION EXPIRING 14-AUG-2022 EX 15C	5,500,000
New class - code to be confirmed : Unlisted options with an exercise price of \$0.22 and an expiry of 2 years.	22,833,176



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/12/2021