

29 April 2022

Section 708A(5) Cleansing Notice Exercise of Options

HeraMED Limited (ASX:HMD) ("**HeraMED**" or the "**Company**"), advises that the Company has issued 22,833,176 Ordinary Shares following the conversion of 2,392,047 convertible notes held by sophisticated and professional clients of Pac Partners on 25 April 2022 (HMDAT).

Approval for the conversion was given by shareholders at the Company's Extraordinary General Meeting on 20 December 2021.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act ("the Act"):

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' under section 708A(7) and (8) of the Act.

This announcement has been authorised by the Board of HeraMED Limited.

-ENDS-

HeraMED Limited

CEO and Co-Founder

David Groberman

M: +972 52 6991188

E: David@hera-med.com

Company Secretary

Jonathan Hart

T: +61 2 7251 1888

E: Jonathan@hera-med.com

Investor Enquiries

PAC Partners

Tim Chapman

T: 61 419 897 062

E: tchapman@pacpartners.com.au

About HeraMED Limited (ASX:HMD):

HeraMED is an innovative medical data and technology company leading the digital transformation of maternity care by revolutionising the prenatal and postpartum experience with its hybrid maternity care platform. HeraMED offers a proprietary platform that utilises hardware and software to reshape the Doctor/Patient relationship using its clinically validated in-home foetal and maternal heart rate monitor, HeraBEAT, cloud computing, artificial intelligence, big data, and a digital social networking dashboard.