

Vesting of employee securities

Sydney | New York, 20 April 2022 -- Dough Ltd (ASX: DOU) (Company or Dough) advises that employees have met service vesting conditions for securities issued to them resulting in the conversion of 2,063,629 securities into ordinary fully paid shares in the Company. The Company acknowledges these employees for their efforts and continued commitment.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the 2,063,629 fully paid ordinary shares issued as noted in the Appendix 2A released today will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act"), the Company gives notice that:

- a) the Company issued the shares without disclosure under Part 6D.2 of the Corporations Act; and
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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About Dough

[Dough](#) is developing a banking super app, on a mission to help customers autonomously manage and grow their money to live financially healthier lives. Dough was launched in November 2020 by Andy Taylor, Co-founder of SocietyOne.

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ASX Release approved by the Company Secretary on behalf of the Board.