

19 April 2022

SHARE PURCHASE PLAN UPDATE

Growth-focused Western Australian nickel company St George Mining Limited (ASX: **SGQ**) ("**St George**" or "**the Company**") wishes to advise that the Share Purchase Plan (**SPP**) announced on 21 March 2022 has closed.

A total of 12,749,948 fully paid ordinary shares (**Shares**) at \$0.052 per Share will be issued in accordance with the timetable set out in the SPP.

The Company is reviewing the placement of the shortfall under the SPP. As noted in the SPP documentation, any issue of shortfall will be placed subject to the Company's compliance with ASX Listing Rule 7.1.

After the issue of the securities under the SPP, the Company has the following listed securities on issue:

- Fully paid ordinary shares 696,171,654

Authorised for release by the Board of St George Mining Limited.

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