

GTI'S SHARES START TRADING ON U.S. OTCQB EXCHANGE

Highlights:

- GTI shares start trading on North America's OTCQB market under the code GTRIF
- OTC offers U.S. investors easy, real-time trading of GTI's ordinary shares
- This significantly expands the pool of investors able to invest in GTI

GTI Resources Ltd (**GTI** or the **Company**) advises that it has completed the requirements to commence cross-trading of its securities on the OTCQB Market in North America. GTI shares are now quoted on OTCQB under the symbol "**GTRIF**", and trading commenced on 12th April 2022 (US Time). Investors can access further details via <https://www.otcm Markets.com/stock/GTRIF/overview>.

The OTCQB® Venture Market offers investors transparent trading in entrepreneurial and development stage U.S. and international companies. To qualify for OTCQB, companies must meet high financial & securities reporting standards, pass a bid test and undergo annual verification. As a verified market with access for U.S. investors, OTCQB helps companies build shareholder value, achieve liquidity and a fair valuation. It will also enable the Company to expand awareness and broaden its range of potential investors into the North American market. Trading on OTCQB provides companies access to one of the largest investment markets in the world at nominal cost, with fewer additional compliance requirements, compared to traditional major exchanges.

Bruce Lane, GTI Executive Director said "We're delighted to advise that GTI shares are now traded on OTCQB as part of our strategy to promote the Company to investors in the US, the home of our uranium projects. OTC cross trading provides wider access to the large North American investment community & enhanced convenience for these investors to trade GTI ordinary shares. GTI's strategy is fundamentally North American focused, and our aim is to define US based uranium resources for the resurgent US nuclear power business"

Nuclear power has emerged as a leading, emissions free, base load power source that can enable the world's transition to NetZero emissions. As a consequence, North American natural resource investors have turned their attention to uranium as a way to benefit from nuclear power's rapid global renaissance. Trading on OTCQB will assist North American investors to participate in the GTI story as the Company advances its Wyoming ISR uranium plans which recently resulted in discovery of ISR amenable uranium mineralisation at its Thor Project (refer ASX release <https://www.asx.com.au/asxpdf/20220329/pdf/457fyI52c9jvqk.pdf>).

GTI's shares are listed on the Australian Stock Exchange (**ASX**) under the code of GTR. The OTCQB market's financial reporting standards and corporate governance requirements are satisfied through the Company's ongoing compliance with ASX Listing Rules. North American investors will find real-time \$US quotes & information on the OTC Markets website. Trades take place and settle in the North American time zone in US Dollars (USD). The OTCQB share is the same class of Ordinary Share as the ASX traded stock (ASX: GTR), not a synthetic. The shares are simply registered in two different Registries.

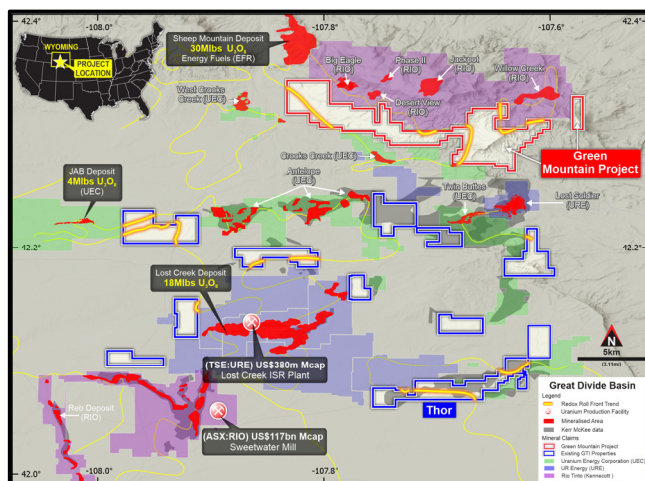
MCAP LLC acted as the Company's OTCQB Advisor and Sponsor.

- Ends -

GTI RESOURCES LTD SUMMARY OF PROJECTS

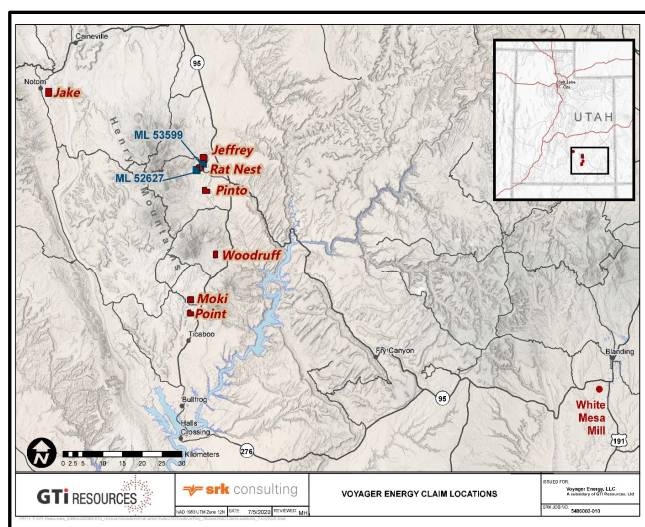
GREAT DIVIDE BASIN ISR URANIUM, WYOMING, US

GTI resources has acquired 100% of ~22,000 acres (~8,900 hectares) across several groups of strategically located and underexplored mineral lode claims (**Claims**) and 2 state leases (**Leases**), prospective for sandstone hosted uranium that is amenable to low cost, low environmental impact ISR mining. The properties are principally located in the Great Divide Basin (**GDB**), Wyoming, USA. The Wyoming Properties are located in proximity to UR Energy's (**URE**) Lost Creek ISR Facility & Rio Tinto's (**RIO**) Sweetwater/Kennecott Mill and the GDB roll front REDOX boundary. GTI also recently announced it has agreed to acquire 13,800 acres of claims at **Green Mountain** in Wyoming adjacent to GTI's existing GDB projects¹. The Green Mountain Project contains a number of uranium mineralised roll fronts hosted in the Battle Springs formation close to several major deposits. GTI plans to use historical drilling records to guide exploration.



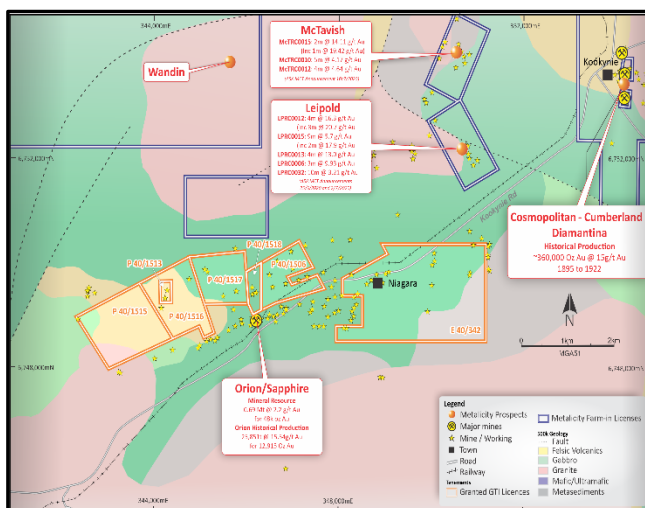
HENRY MOUNTAINS URANIUM/VANADIUM, UTAH, US

The Company has ~1,500 hectares of land holdings in the Henry Mountains region of Utah, within Garfield & Wayne Counties. Exploration has focused on approximately 5kms of mineralised trend that extends between the Rat Nest & Jeffrey claim groups & includes the Section 36 state lease block. Uranium & vanadium mineralisation in this location is generally shallow at 20-30m average depth. The region forms part of the prolific Colorado Plateau uranium province which historically provided significant uranium resources in the USA. Sandstone hosted ores have been mined in the region since 1904 and the mining region has historically produced in excess of **17.5Mt @ 2,400ppm U₃O₈ (92Mlbs U₃O₈) and 12,500 ppm V₂O₅ (482Mlbs V₂O₅)².**



NIAGARA (KOOKYNIE) GOLD, WESTERN AUSTRALIA³

The Niagara project is located ~6 km southwest of Kookynie in the central goldfields of Western Australia. The project comprises one granted exploration licence, and eight prospecting licences. Access to the project is provided via Goldfields Highway from the town of Menzies and the sealed Kookynie Road. The project is located within the central part of the Norseman-Wiluna greenstone belt. Historical mine records, from WAMEX reports, show that historical workings produced **5,100oz Au** at a grade of **25.8 g/t** between 1898 & 1914.⁴ On 03/02/2022, GTI advised ASX of the execution of a binding Tenement Sale & Purchase Agreement for the sale of the Niagara Gold Project to Regener8 Resources NL via an IPO on the ASX⁵.



¹ <https://www.asx.com.au/asxpdf/20220406/pdf/457grgxcdh0v8p.pdf>

² Geology and recognition criteria uranium deposits of the salt wash types, Colorado Plateau Province, Union Carbide Corp, 1981, page 33

³ <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02401075>

⁴ Source Mount Edon Mines Pty Ltd, as previously reported to ASX on 16/03/2021

⁵ <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02482768>