

Battery Industry Metals

CHARGER **METALS**

ASX: CHR

Battery Minerals Conference
APRIL 2022

David Crook – Managing Director

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COMPETENT PERSON'S STATEMENT

The information contained in this presentation that relates to exploration strategy or to exploration results is based on information generated by Charger Metals NL, and compiled by, or reviewed by, Mr David Crook who is a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Crook has sufficient experience which is relevant to the activities reported herein to qualify as a Competent Person as defined in the 2012 edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves. Mr Crook consents to the inclusion in the presentation the matters based on his information in the form and context in which it appears.

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Targeting Battery Industry Metals (in three emerging provinces)

Project Locations



Listed July 2021:

- 70-85% of the Coates Ni-Cu-Co-PGE Project (WA)
- 70% of the Lake Johnson Lithium Project (WA)
- 70% interest in the Bynoe Lithium Project (NT)

***Inaugural drilling
programme
approaches***

David Crook - Managing Director

Terry Gardiner - Non-Executive Chairman

Adrian Griffin - Non-Executive Director

Jonathan Whyte - Chief Financial Officer, Company Secretary

Bryan Dixon – Business Development and Investor Relations

Jonathon Smalley – Exploration Manager

Chart generated on 4/4/2022 at 9:37 am



Capital Structure

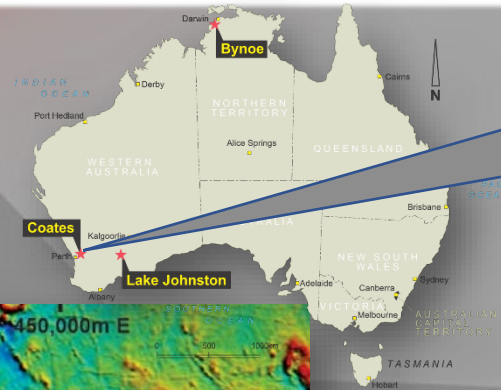
Shares on Issue	50.96 million
Options (\$0.30 7/24, \$0.60 10/24)	7.0 million
Share Price	\$0.80
Market Capitalisation	\$40.8 million
Cash (31 December 2022)	\$4.5 million

Shareholders

Lithium Australia NL	18.80%
Gunsynd PLC	5.69%
Adrian Griffin	5.35%
Lind Global Macro Fund LP	4.91%
Directors/Management (diluted)	10.2%
Top 20 Shareholders	61.3%

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Coates Ni-Cu-Co-PGE Project



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Yarawindah Brook
Caspin Resources Ltd
PGE Prospect

Julimar Project
Chalice Mining Ltd
17 Moz PGE eq
deposit

Coates
project

Coates Ni Cu Co PGE Project WA

- *Mafic Intrusive Complex*
- *Ni-Cu-Co-Au-PGE Anomaly*
- *EM Conductor Targets Identified*
- *47 Square Kilometres area*
- *Drilling Start Imminent*

6,500,000 m N

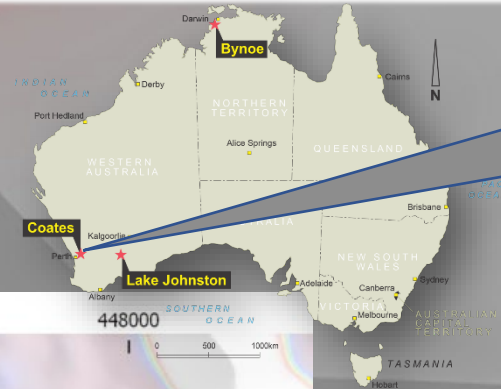
Indian
Ocean

40 km

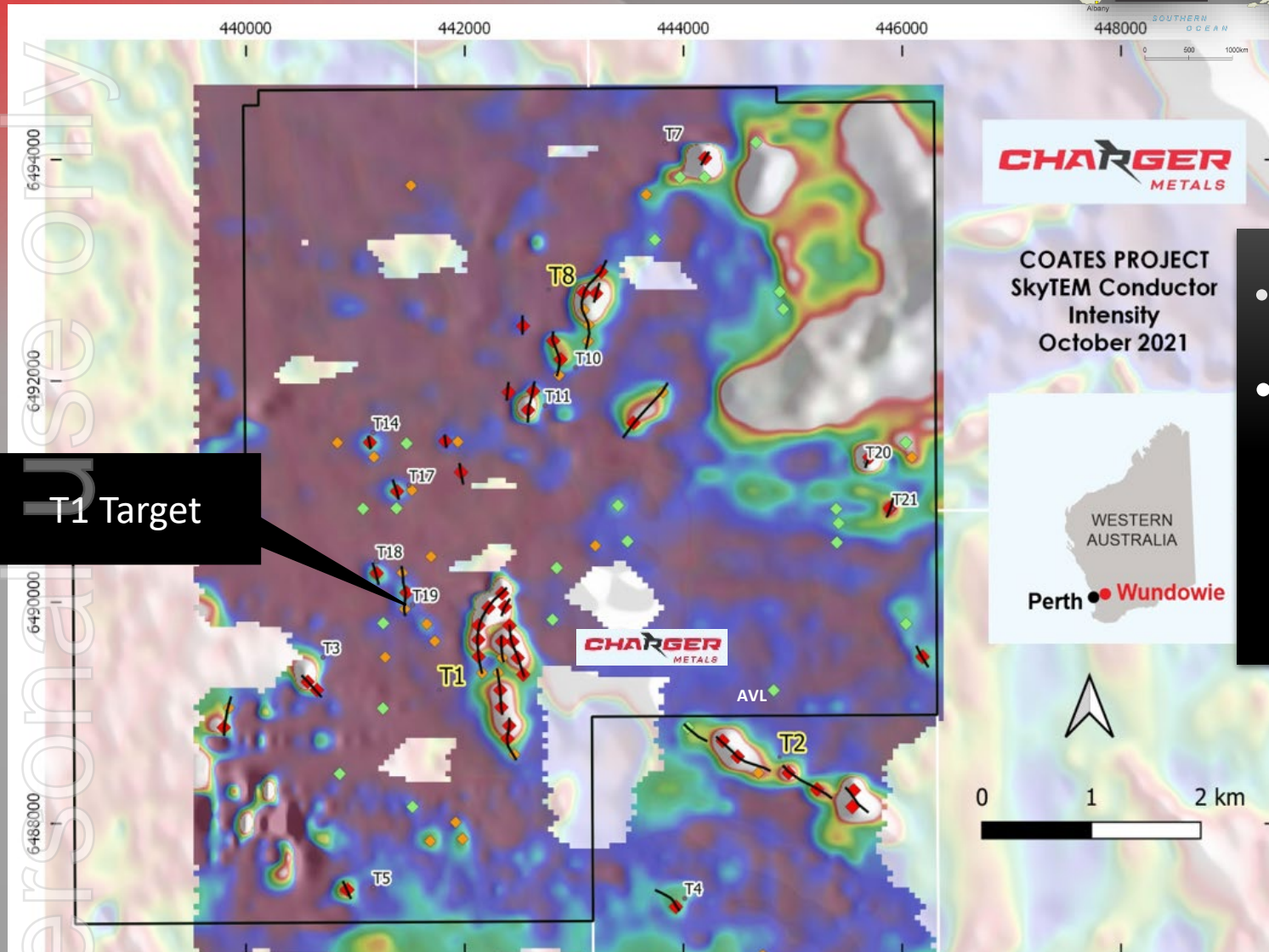
Perth

Great Eastern
Highway

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Coates Ni-Cu-Co-PGE Project



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COATES PROJECT
SkyTEM Conductor
Intensity
October 2021

WESTERN
AUSTRALIA
Perth ● Wundowie

T1 Target

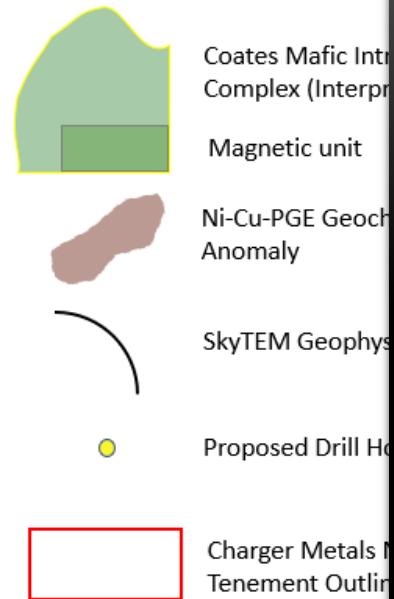
- *EM Surveys Completed*
- *T1 target*
 - *aligns with the western Coates mafic intrusive complex*
 - *Large multi-layered conductor*

Coates Ni-Cu-Co-PGE Project



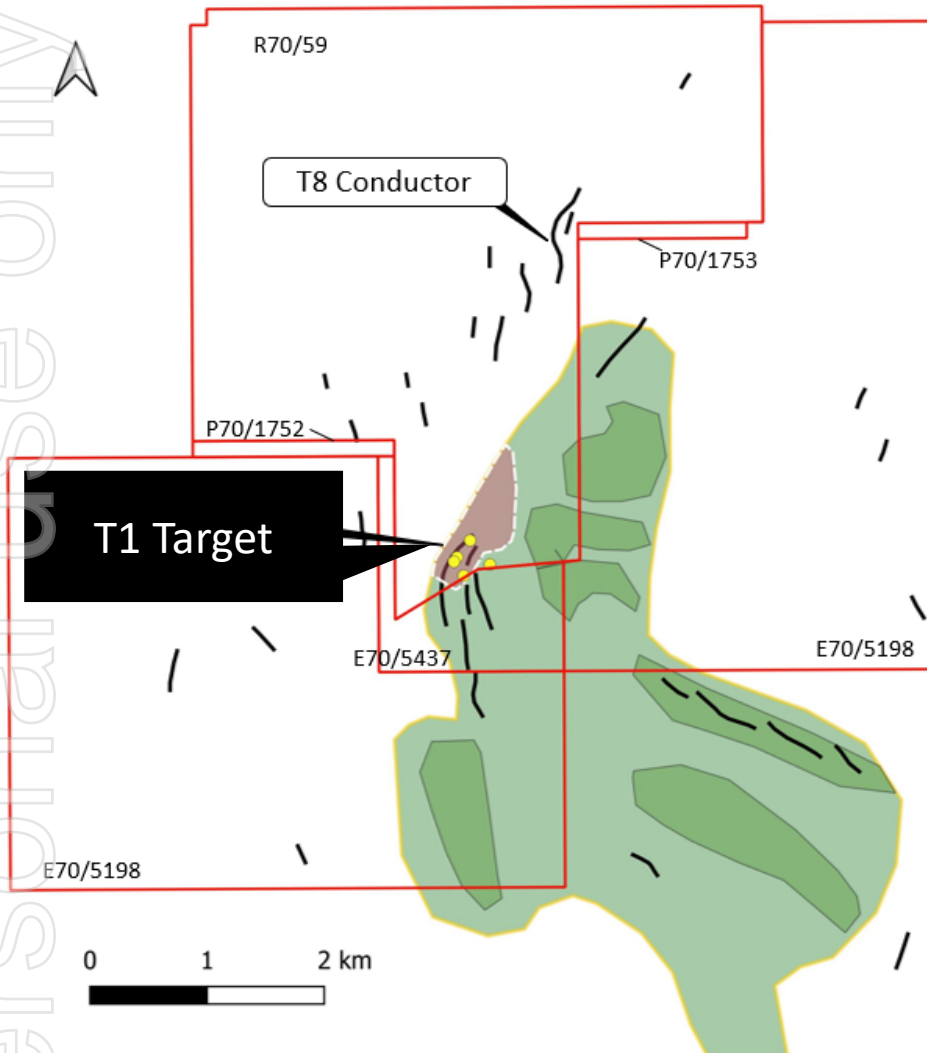
Legend

Coates Ni-Cu-Co-Au-PGE Project



T1 Target

- *aligns with the western Coates mafic intrusive*
- *Large multi-layered conductor*
- *Coincident Ni-Cu-PGE-As geochemistry*
- *Drilling imminent*



-
- Map of the Bynoe Lithium Project area in Northern Territory, Australia. The map shows the project area outlined in red, with various exploration areas and tenements. Key locations include Grants, Carlton, Hang Gong, Lees, BP33, Ah Hoy Bay, Fog, 7Up, Enterprise 1, Enterprise 2, Vultan, Hackets and Parsons, Beatas, Centurion Riverside, Mellasse, Jennas, Georgias, Megabucks, and EL30897. The map also shows the Tasmanian Peninsula, Victoria, and the Gulf of Carpentaria. A scale bar indicates 6 kilometres. A legend identifies the project area, excisions, LCT Pegmatite occurrence, Core Lithium Ltd tenements, and the Core Lithium Ltd Finniss Lithium Project area. An inset map shows the location of the Bynoe project relative to Darwin and Alice Springs in Northern Territory.

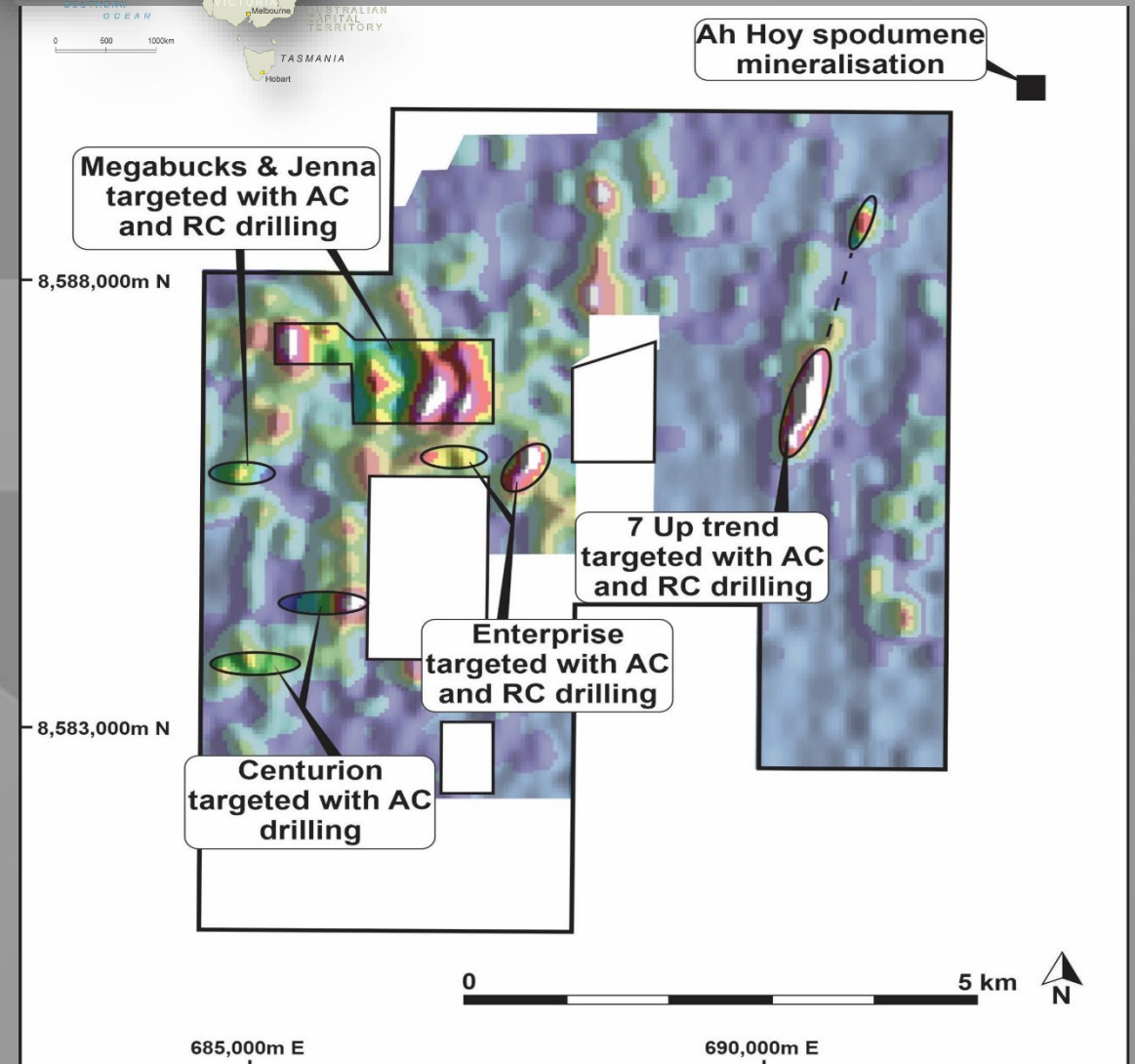
¹ Source: Core Lithium Limited Quarterly Activities Report for Three Months Ended 31 March 2021

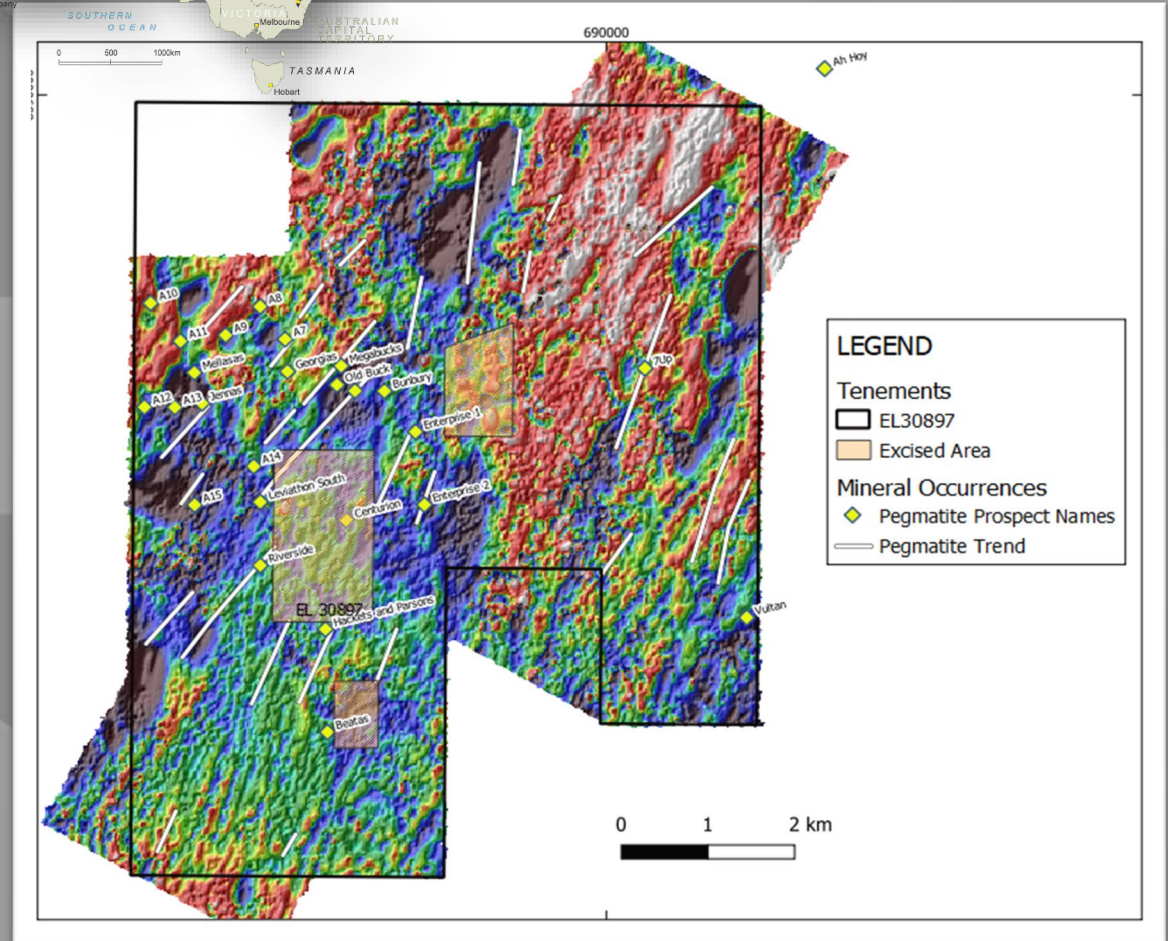
Bynoe Lithium Project NT

- *Soil geochemistry generates drill targets at Seven Up, Mega Bucks and Enterprise.*
- *Mine Management Plan progressing*
- *Aircore and RC Drilling ready to go when approvals received*



Bynoe Lithium Project





Project Outlook

Preparation for drilling in the 2022 dry season

Geophysical image confirms trends of pegmatites from geochemistry



Bynoe Lithium Project

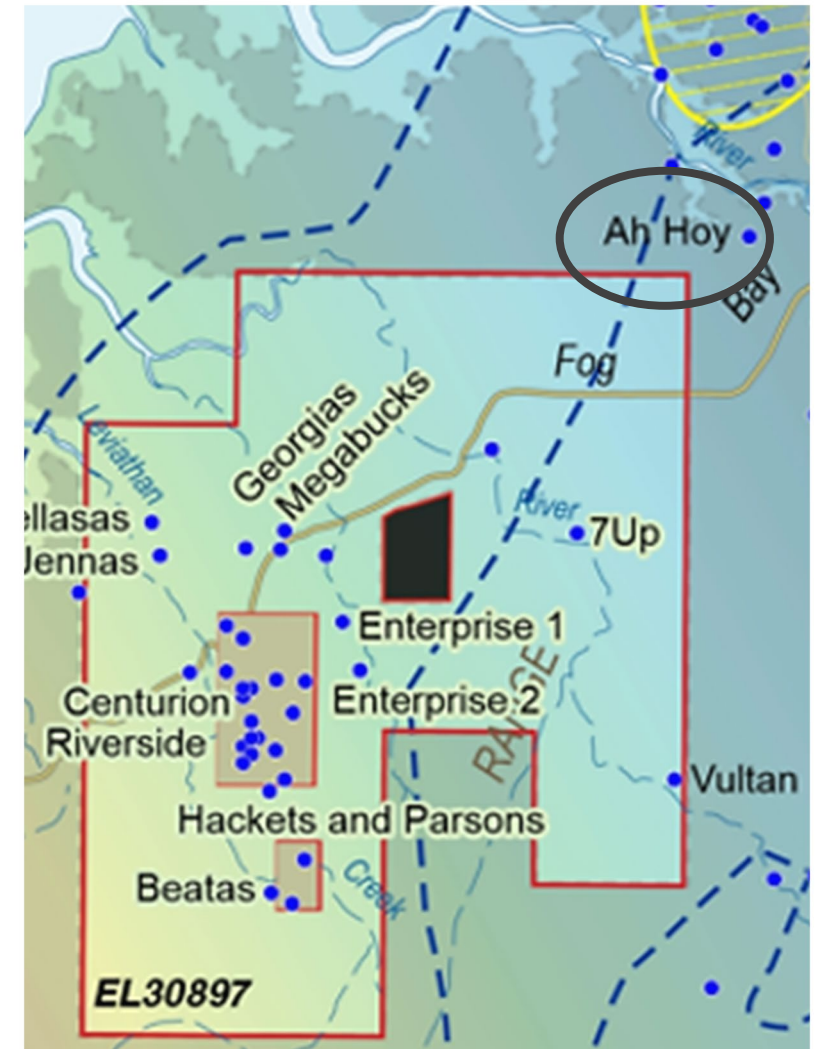
“Eleven RC drill holes have been completed at Ah Hoy with most holes intersected consistent thicknesses of spodumene mineralisation within the Western Pegmatite. Assay results have been received for all holes at Ah Hoy with the best intersections as follows.

11m @ 1.42% Li_2O in SRC053

19m @ 1.21% Li_2O in SRC054

14m @ 1.37% Li_2O in SRC055

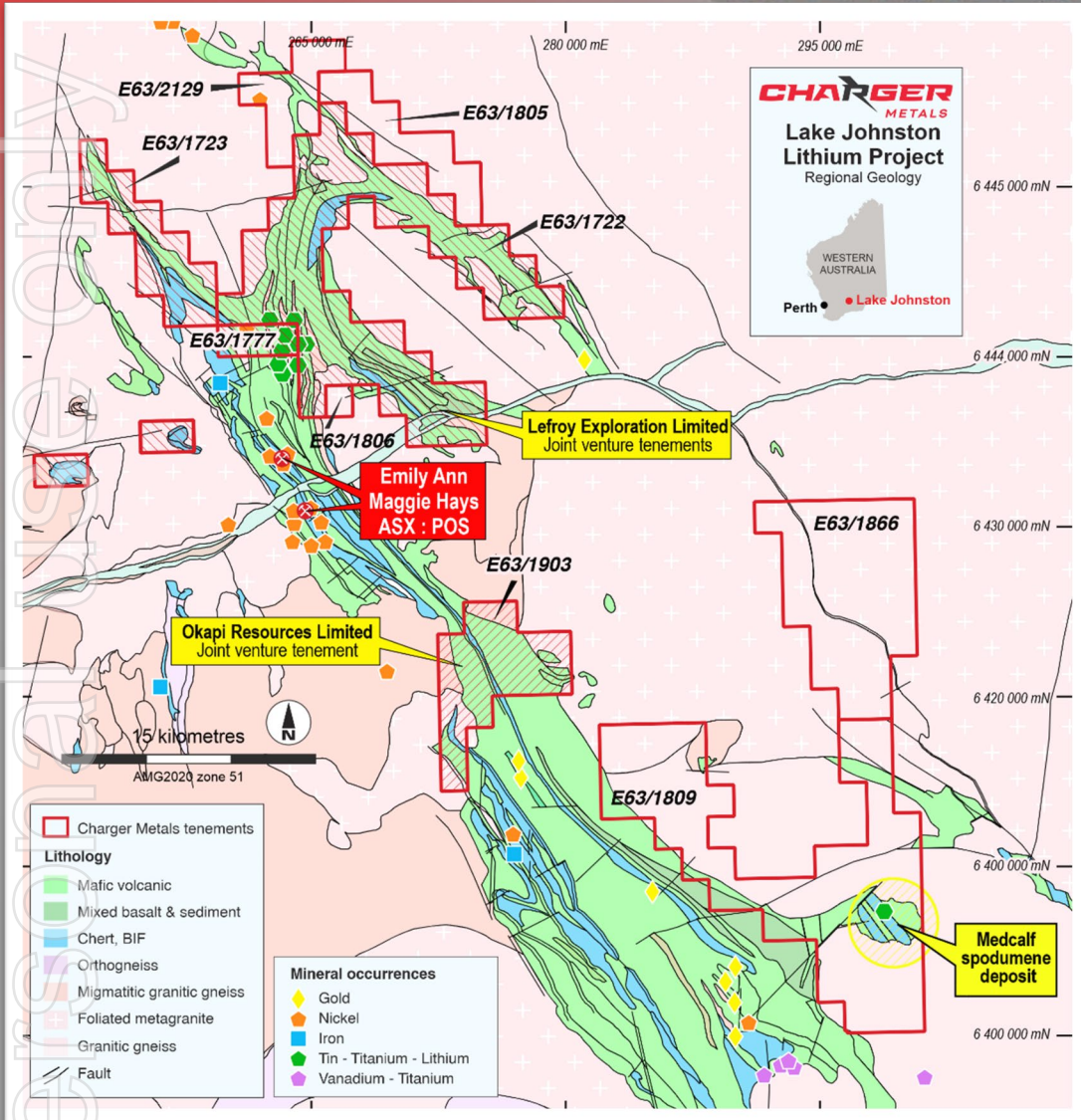
11m @ 1.28% Li_2O in SRC056”



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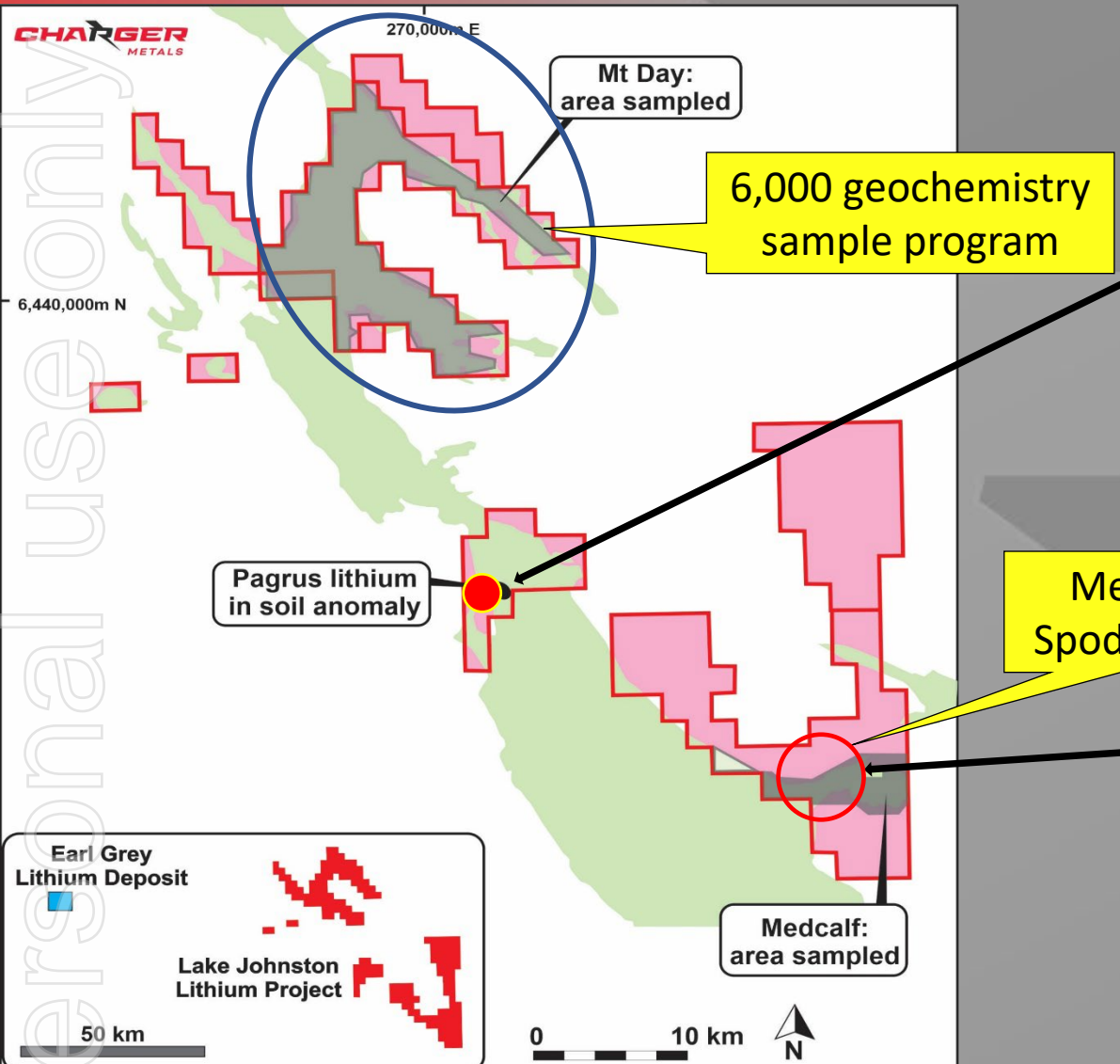
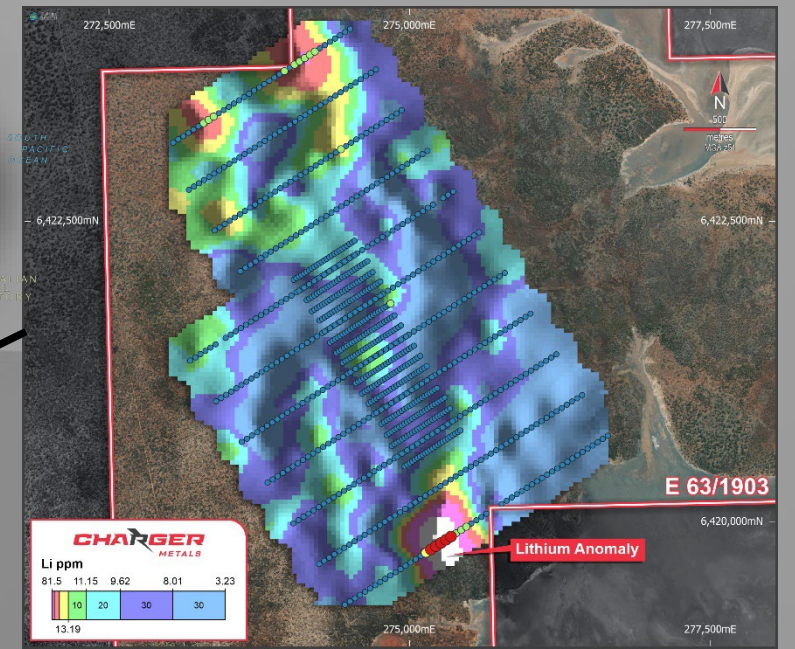
Lake Johnston Lithium Project



Lake Johnston Lithium Project WA

- Medcalf Spodumene deposit discovered in 2018
- Large LCT pegmatite field at Mount Day, 50km NW
- Region is attractive since the discovery of the Earl Grey/Mt Holland lithium deposits by Kidman Resources Limited.

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Lake Johnston Lithium Project

- *Commodities* – Li, Ni, Cu, PGE are all metals in demand
- *Projects:*
 - Coates - A Julimar lookalike. *Drilling imminent*
 - Bynoe – Drill Targets determined. Land Access in progress.
 - Lake Johnston - large landholding with known spodumene
- *Leverage* –Billion Dollar neighbours show value of drilling success
- Well credentialled mining industry professionals with backgrounds in these commodities



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