



Market Announcement

5 April 2022

International Graphite Limited (ASX: IG6) – Admission and Quotation

Description

International Graphite Limited ('IG6') was admitted to the Official List of ASX on Tuesday, 5 April 2022.

The securities of IG6 will commence quotation at 12.30pm AEST on Thursday, 7 April 2022.

IG6 raised \$10,000,000 pursuant to the offer under its prospectus dated 21 February 2022 as amended by its supplementary prospectus dated 4 March 2022 by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 81,488,108
ASX code	IG6
Time	12.30pm AEST
Date	Thursday, 7 April 2022
ASX trade abbreviation	INTGRAPHIT
ISIN	AU0000210957
Registered office	International Graphite Limited Address: 18 Sangiorgio Court, Osborne Park, WA 6017 Phone: +61 8 9322 7600 Email: admin@killi.com.au
Company secretary	Robert Hodby
Share Registry	Automic Group Pty Ltd Address: Level 5, 292 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.13 of the Prospectus
Activities	Mining exploration and development
Lead manager	Pamplona Capital Pty Ltd and Peloton Capital Pty Ltd
Underwriter	N/A

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ASX restricted securities	<p>77,170,221 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.</p> <p>2,720,000 options exercisable at \$0.30 on or before 1 April 2027, classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.</p> <p>4,080,000 options exercisable at \$0.30 on or before 1 April 2027, classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.</p> <p>6,250,000 options exercisable at \$0.30 on or before 1 April 2025, classified by ASX as restricted securities and to be held in escrow until 7 April 2024, being 24 months from the date of Quotation.</p> <p>6,500,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 October 2022, being 12 months from the date of issue.</p> <p>480,000 options exercisable at \$0.30 on or before 1 April 2023 classified by ASX as restricted securities and to be held in escrow until 1 April 2023, being 12 months from the date of issue.</p> <p>720,000 options exercisable at \$0.40 on or before 1 April 2023 classified by ASX as restricted securities and to be held in escrow until 1 April 2023, being 12 months from the date of issue.</p>
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Other securities not quoted	N/A
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Need more information?

For further information, please refer to IG6's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 288 664 (within Australia) or +61 (2) 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Laura Gomme
Adviser, Listings Compliance (Perth)

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