



## Announcement Summary

**Entity name**

NELSON RESOURCES LIMITED.

**Date of this announcement**

Tuesday March 29, 2022

**The +securities the subject of this notification are:**

☒ Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NES	ORDINARY FULLY PAID	5,000	29/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NELSON RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

127620482

**1.3 ASX issuer code**

NES

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

29/3/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**FROM (Existing Class)**

**ASX +Security code and description**

NESO : OPTION EXPIRING 17-AUG-2023

**TO (Existing Class)**

**ASX +Security code and description**

NES : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

29/3/2022

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

29/3/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

5,000



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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NES : ORDINARY FULLY PAID	294,292,164
NESOA : OPTION EXPIRING 07-JUL-2022	33,299,895
NESO : OPTION EXPIRING 17-AUG-2023	79,198,858

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NESAF : PERFORMANCE RIGHTS	2,000,000
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000
NESAI : OPTION EXPIRING 18-NOV-2024 EX \$0.1125	2,152,539