

Notice Under Section 708A

Anova Metals Limited (the “Company”) issued 55,000,000 ordinary fully paid shares on 25 March 2022 upon exercise of 55,000,000 options exercisable at \$0.011 per option.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The ordinary fully paid shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

This announcement has been authorised for release by: Mingyan Wang, Managing Director

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