



Announcement Summary

Entity name

DOUGGH LIMITED

Date of this announcement

Friday March 18, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DOUAB	ORDINARY FULLY PAID RESTRICTED	36,190,912	18/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOUGH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41108042593

1.3 ASX issuer code

DOU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- ☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

DOUAF : PERFORMANCE SHARES RESTRICTED

TO (Existing Class)

ASX +Security code and description

DOUAB : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

36,190,912

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

18/3/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

18/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A & B performance share milestones met, FPOs issued subject to escrow.



Issue details

Number of +securities

36,190,912

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DOU : ORDINARY FULLY PAID	542,065,021

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOUAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,148,165
DOUAB : ORDINARY FULLY PAID RESTRICTED	211,975,018
DOUAC : OPTION EXPIRING 31-JUL-2024 RESTRICTED	30,000,000
DOUAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	54,286,369
DOUAE : PERFORMANCE SHARES RESTRICTED	20,713,631
DOUAF : PERFORMANCE SHARES RESTRICTED	18,095,457
DOUAG : CONSIDERATION OPTIONS	19,481,509
DOUAI : PERFORMANCE RIGHTS	12,300,000