



Announcement Summary

Entity name

I SYNERGY GROUP LIMITED

Date of this announcement

Friday March 18, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IS3AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,000,000	16/03/2022
IS3AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,555,838	15/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

613927361

1.3 ASX issuer code

IS3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jan-2022 09:52	New - Proposed issue of securities - IS3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

Issue details

Number of +securities

55,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Options were issued to the Shareholders of POSTech as consideration for the Acquisition of POSTech by the Company.

ASX +security code and description

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

15/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The 27,555,838 options are free-attaching options issued to participants in the Placement of 27,555,838 Placement Shares on a 1-for-1 basis.



Issue details

Number of +securities

27,555,838

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options are free-attaching options.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IS3 : ORDINARY FULLY PAID	268,461,426

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,475,838
IS3AB : PERFORMANCE RIGHTS	200,000
IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30	900,000