



Announcement Summary

Entity name

I SYNERGY GROUP LIMITED

Date of this announcement

Friday March 18, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IS3AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,000,000	16/03/2022
IS3AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,555,838	15/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

613927361

1.3 ASX issuer code

IS3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jan-2022 09:52	New - Proposed issue of securities - IS3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

Issue details

Number of +securities

55,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Options were issued to the Shareholders of POSTech as consideration for the Acquisition of POSTech by the Company.

ASX +security code and description

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

15/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

The 27,555,838 options are free-attaching options issued to participants in the Placement of 27,555,838 Placement Shares on a 1-for-1 basis.



Issue details

Number of +securities

27,555,838

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options are free-attaching options.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IS3 : ORDINARY FULLY PAID	268,461,426

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,475,838
IS3AB : PERFORMANCE RIGHTS	200,000
IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30	900,000