



Announcement Summary

Entity name

CIPHERPOINT LIMITED

Date of this announcement

Thursday March 17, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CPTAL	PERFORMANCE RIGHTS	3,000,000	15/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

120658497

1.3 ASX issuer code

CPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CPTAL : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

15/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210824/pdf/44znt96txw4686.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class C Performance Rights, having the same terms as existing Class C Performance Rights (convertible to ordinary shares upon the company trading at a price above \$0.10 for any 5 consecutive trading days, or having a market capitalisation in excess of \$22m for any 5 consecutive trading days).

Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPTO : OPTION EXPIRING 15-FEB-2023	87,320,374
CPT : ORDINARY FULLY PAID	351,072,530

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPTAL : PERFORMANCE RIGHTS	21,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAG : ORDINARY FULLY PAID EMPLOYEE	17,155,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,049,852



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13