



## Announcement Summary

**Entity name**

I SYNERGY GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 16, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IS3	ORDINARY FULLY PAID	27,555,838	15/03/2022
IS3	ORDINARY FULLY PAID	57,200,000	16/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

I SYNERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

613927361

**1.3 ASX issuer code**

IS3

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/3/2022

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
27-Jan-2022 09:52	New - Proposed issue of securities - IS3	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

IS3 : ORDINARY FULLY PAID

**Issue date**

15/3/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

27,555,838

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03600000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Shares are issued under a Placement to Sophisticated Investors which was approved by Shareholders at the General Meeting on 4 March 2022.

**ASX +security code and description**

IS3 : ORDINARY FULLY PAID

**Issue date**

16/3/2022

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

55,000,000

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

The Shares are being issued to the Shareholders of POSTech as consideration for the Acquisition by the Company. The Shares are being issued at a deemed issue price of \$0.036 per Share

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,980,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Consideration Shares were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

**ASX +security code and description**

IS3 : ORDINARY FULLY PAID

**Issue date**

16/3/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,200,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Shares are issued to the Company's corporate advisor as consideration for facilitation and corporate advisory services on the POSTech Acquisition. The Shares were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IS3 : ORDINARY FULLY PAID	268,461,426

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,920,000
IS3AB : PERFORMANCE RIGHTS	200,000
IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30	900,000