

Announcement Summary

Entity name

I SYNERGY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 16, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	IS3	ORDINARY FULLY PAID	27,555,838	15/03/2022
90	IS3	ORDINARY FULLY PAID	57,200,000	16/03/2022
	Refer to next page	for full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

SYNERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

613927361

1.3 ASX issuer code

153

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation Time request

27-Jan-2022 09:52 New - Proposed issue of securities - IS3 \mid A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IS3: ORDINARY FULLY PAID

Issue date

15/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,555,838

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.03600000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are issued under a Placement to Sophisticated Investors which was approved by Shareholders at the General Meeting on 4 March 2022.

ASX +security code and description

IS3: ORDINARY FULLY PAID

Issue date

16/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Total percentage of +securities held

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

55,000,000

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The Shares are being issued to the Shareholders of POSTech as consideration for the Acquisition by the Company. The Shares are being issued at a deemed issue price of \$0.036 per Share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,980,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The Consideration Shares were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

ASX +security code and description

IS3: ORDINARY FULLY PAID

Issue date

16/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,200,000

Are the +securities being issued for a cash consideration?

Yes

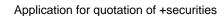
In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are issued to the Company's corporate advisor as consideration for facilitation and corporate advisory services on the POSTech Acquisition. The Shares were approved for issue by Shareholders at the Company's General Meeting on 4 March 2022.

AUD 0.00100000





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

IS3: ORDINARY FULLY PAID 268,461,426

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 4,920,000

IS3AB : PERFORMANCE RIGHTS 200,000

IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30 900,000