

Announcement Summary

Entity name

STANMORE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 16, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	SMR	ORDINARY FULLY PAID	596,778,877	16/03/2022
, O	Refer to next page	for full details of the announcement		
)				



Part 1 - Entity and announcement details

1.1 Name of entity

STANMORE RESOURCES LIMITED

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

131920968

1.3 ASX issuer code

SMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

03-Mar-2022 10:11 New - Proposed issue of securities -

SMR

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the shares for which quotation is now sought, SMR proposes to issue approximately 34,195,012 fully paid ordinary shares on 31 March 2022 under the retail component of the entitlement offer announced on 3 March 2022. The number of shares to be issued under the retail component is an estimate only and is subject to reconciliation and rounding (as applicable) of shareholder entitlements.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

SMR: ORDINARY FULLY PAID

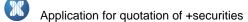
Issue date

16/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

596,778,877

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

SMR: ORDINARY FULLY PAID 867,186,322

SMRN: ORDINARY FULLY PAID DEFERRED 630,973,889

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SMRAK: PERFORMANCE RIGHT 144,898

SMRAL: DEFERRED SHARES 9,936