



Announcement Summary

Entity name

ROTO-GRO INTERNATIONAL LIMITED

Date of this announcement

Friday March 11, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
RGIIV	OPTION EXPIRING 10-MAR-2024 EX \$0.07	62,857,143		11/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROTO-GRO INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84606066059

1.3 ASX issuer code

RGI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

20-Jul-2021 09:52

Announcement Title

New - Proposed issue of securities - RGI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RGIAV : OPTION EXPIRING 10-MAR-2024 EX \$0.07

Date the +securities the subject of this notification were issued

11/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Expiry Date is 11 March 2024.

Issue details

Number of +securities

62,857,143

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options to the Shares issued as part of the Placement announced on 20 July 2021.



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RGIO : OPTION EXPIRING 11-NOV-2022	9,128,000
RGI : ORDINARY FULLY PAID	342,592,797
RGIOB : OPTION EXPIRING 31-DEC-2023	32,666,667
RGIOA : OPTION EXPIRING 31-DEC-2023	31,507,567

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGIAM : OPTION EXPIRING 06-SEP-2024 EX \$0.04	4,000,000
RGIAN : OPTION EXPIRING 24-DEC-2024 EX \$0.04	2,000,000
RGIAG : PERFORMANCE RIGHTS	9,000,000
RGIAJ : OPTION EXPIRING 07-DEC-2022 EX \$0.20	1,491,250
RGIAO : OPTION EXPIRING 31-DEC-2023 EX \$0.06	15,000,000
RGIAP : OPTION EXPIRING 24-DEC-2024 EX \$0.06	14,000,000
RGIAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.03	5,000,000
RGIAR : OPTION EXPIRING 31-DEC-2023 EX \$0.03	5,000,000
RGIAS : OPTION EXPIRING 31-DEC-2024 EX \$0.03	3,000,000
RGIAT : OPTION EXPIRING 31-DEC-2023 EX \$0.07	500,000



RGIAU : OPTION EXPIRING 31-DEC-2023 EX \$0.10	500,000
RGIAL : OPTION EXPIRING 31-DEC-2023 EX \$0.06	18,000,000
RGIAV : OPTION EXPIRING 10-MAR-2024 EX \$0.07	62,857,143

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