

A large, bright yellow graphic of a mountain peak is superimposed over the background landscape, which includes a forest and a river. The peak is centered horizontally and points upwards.

INVESTOR PRESENTATION

MARCH 2022

This presentation has been approved for release by the Chairman & CEO of Delta Drone International Ltd.

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DLT IS A LEADING GLOBAL MINING & AGRICULTURE TECH-SERVICES COMPANY.

We enable clients to detect, define & calculate asset value by digitising their operational sites daily, with precision and at speed



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COMPANY SNAPSHOT

Great value investment with long-term contracts

Enterprise Value (A\$)

DLT Shares	1.85c / share ¹	\$9.46m
Cash	As at 28 Feb'22	\$4.5m ²
Debt	As at 31 Dec'21	\$350k ³
Revenue	As at 31 Dec'21	\$4.6m ⁴
Enterprise Value		\$4.96m

¹ Share price as at 28 February 2022 with 511,604,932 ordinary shares outstanding at the date, including those in voluntary escrow

² From recent Parazero sale, including \$0.9m in escrow due in Jan 2023

³ Loan facility with Delta Drone Group (France)

⁴ Unaudited figure, as per preliminary financial report

✓ Tech-Services Business

✓ Mining & Agriculture Industry focus

✓ Annual Recurring Revenue

HIGHLIGHTS

FY2021 – as at 28 Feb 2022 (unaudited)

REVENUE

INCREASED

36%

From pcp to \$4.6m (\$3.4m FY20)



AUSTRALIAN OPERATIONS

12%

Contribution to the Group's overall revenues



NEW ENTERPRISE CUSTOMERS

12

Increased from 2020



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BUSINESS OVERVIEW & GROWTH




ASX: DLT

OUR ADVANTAGE

What makes our business model so unique



Market-leading Technologies

We research & deploy sophisticated sensors that are best in their class, enabling faster workflows & data capture



Long-Range Flight Capabilities

We operate semi & fully autonomous equipment beyond visual line of site (BVLOS) to enable larger area acquisition



Scalable Business Model

We deploy specialist drone pilots & semi-autonomous drones within a short-time period of receiving customer orders, allowing flexibility of capital structures



High-Frequency High Speed Data

We provide higher resolution data at a higher frequency (vs. manned aircraft & satellite solutions) within 24 hours of capture



Proven Safety & Quality Systems

Our systems are world-class in meeting enterprise customer demand & regulator support for complex drone operations



Economies of Scale

We provide a more cost-effective offering through strong negotiating power with suppliers and with the support of our own internal maintenance & repair facilities

01

EXPLORATION

02

FEASIBILITY STUDIES

03

PRE-DISTURBANCE SURVEY

04

PROJECT DEVELOPMENT

05

PRODUCTION

06

PROCESSING

07

CLOSURE

RESOURCE MODELLING

SURFACE FEATURE MAPPING

SURFACE WATER FLOW MODELLING

MINE LAYOUT DESIGN

BASELINE IMAGERY

MEASURING CONFORMANCE TO DESIGN

EARTHWORK'S VOLUMETRICS

PIT WALL MODELLING / MAPPING

BLASTING QA / QC

INVENTORY MANAGEMENT / RECONCILIATION

TSF MONITORING

TOPSOIL VOLUMES

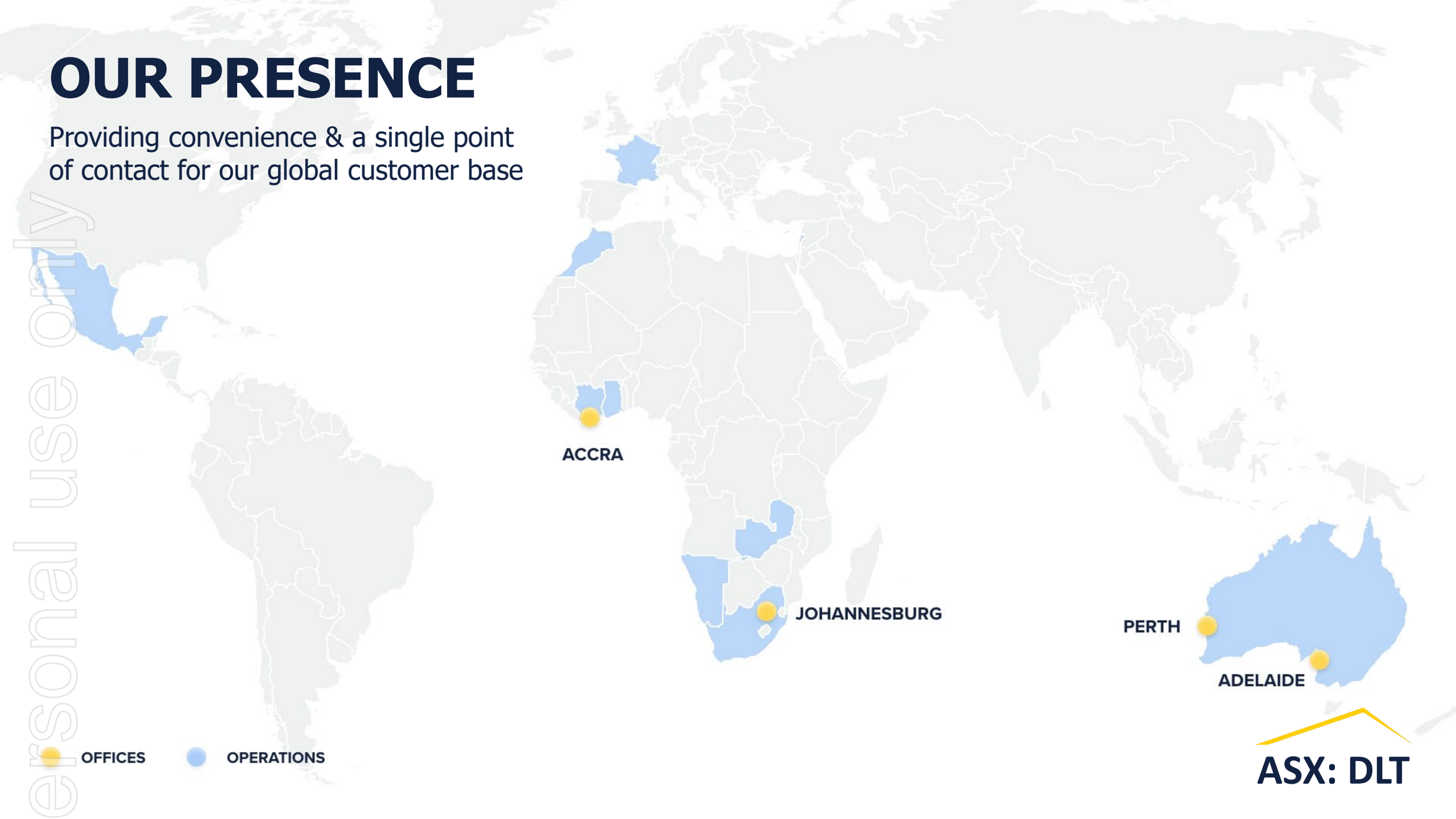
SOLUTIONS FOR THE ENTIRE VALUE CHAIN

Providing drone data for every step of the mining cycle

OUR PRESENCE

Providing convenience & a single point of contact for our global customer base

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● OFFICES ● OPERATIONS



OUR CUSTOMERS

Serving large enterprise customers. Maintaining high service-levels. Reaping long-term contracts

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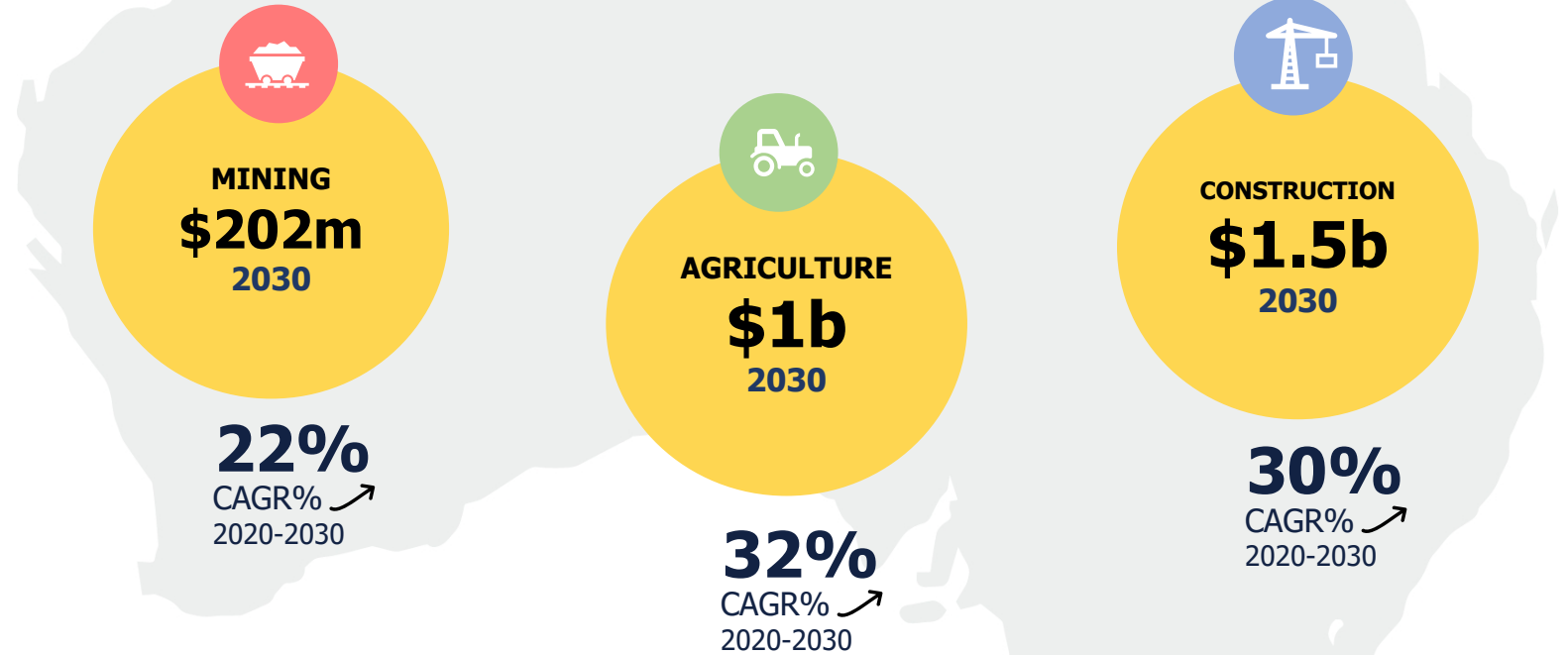
A\$ 520M

Total Commercial Drone Services spend in Australia for 2022*

✔ Strong Australian mining market with **high demand for tried-and-tested tech-services** that lower operating costs

✔ Continuous adoption of **precision farming technology & techniques** which rely on high-resolution drone data to lower operating costs

Market Size by use-case



ASX: DLT

Reference:

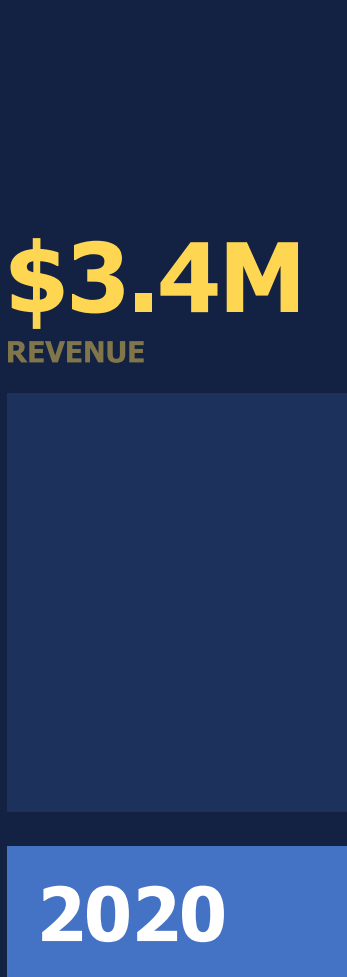
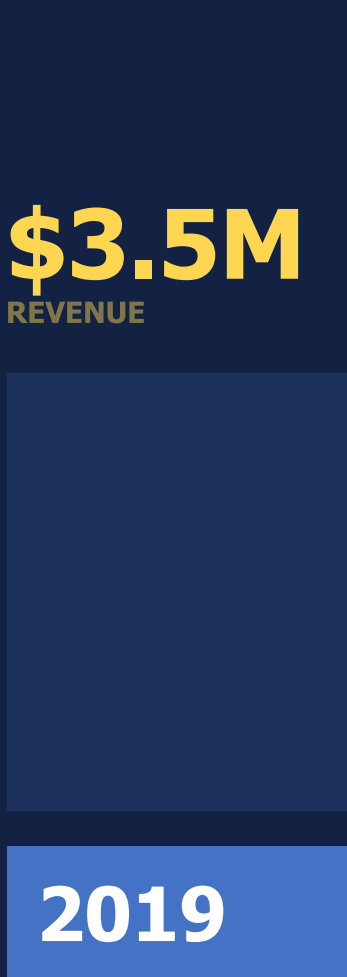
- [Drone Industry Insights](#) – Australia Report, November 2020 (*Estimated – 14.5% CAGR 2020-2025)

- Deloitte Access Economics Report, Economic Benefit of Drones in Australia, October 2020 (Source: [Dept. Infrastructure, Transport & Reg. Dev.](#))

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OUR GROWTH

Building on annuity-based revenue



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OUTLOOK

What we are focusing on for 2022

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ORGANIC GROWTH



- ✓ Improving margins of Arvista business with new operating model
- ✓ Continued growth of the African business units
- ✓ Expand the Agricultural service offering in Australia

ACQUISITIONS



- ✓ We will pursue opportunities within similar industries (mining & ag) or locations that add value to our business, help us build further economies of scale & bring us closer to break-even

CORPORATE & OPEX COSTS



- ✓ Reduce corporate overheads, fees & consulting
- ✓ Incentivise through non-cash mechanisms
- ✓ Investigate debt-sourced funding for new contracts & hardware purchases

POSITIONED TO DELIVER

Why you can expect attractive returns with DLT

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STRONG CORE BUSINESS



- ✓ Established global presence
- ✓ Proven business model with large-scale customers
- ✓ Strong cash-position
- ✓ Stable long-term industry shareholders
- ✓ Enterprise agreements & preferential pricing with technology suppliers

A GROWTH & VALUE BUSINESS



- ✓ DLT's tech-services offer real value to our customers
- ✓ Development pipeline of new products & services
- ✓ Highly variable operating model – we only incur costs once we sign a new contract
- ✓ Strongly positioned to integrate our business model through strategic acquisitions

POSITIVE INDUSTRY DRIVERS



- ✓ Primary industry companies are well funded
- ✓ Cost-saving initiatives are well-received & understood
- ✓ Increased spending on exploration & precision agriculture programmes
- ✓ The demand for real-time input data is growing to feed into AI & GIS applications

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APPENDICES



 **ASX: DLT**

BOARD & MANAGEMENT

MEET DELTA DRONE INTERNATIONAL'S MULTI-DISCIPLINARY TEAM FROM ACROSS THE GLOBE.



**(RET.) BRIG. GEN.
EDEN ATTIAS**
EXEC. CHAIRMAN

Brigadier General (ret.) Attias was nominated as Israel's first Ministry of Defense attaché to Ottawa, Canada. He has a distinguished military resume, having served in Israeli's Air Force as a pilot and as a leader in numerous positions for over 30 years, achieving the rank of Brigadier General.



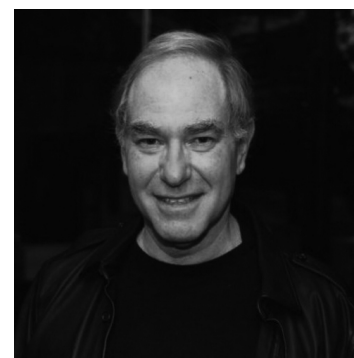
**CHRISTOPHER
CLARK**
CEO

Over 10 years experience in the mining and Technology industries. Raised first US\$200,000 at age 22 for a digital music platform, while in university. Created the Rocketmine brand, before selling to the Delta Drone Group. Holds an Accounting Degree and MBA from the University of Pretoria (GIBS), South Africa.



**STEPHEN
GORENSTEIN**
BOARD OF
DIRECTORS

Mr Gorenstein has over 17 years' experience in the capital markets including analyst roles at both Goldman Sachs and Merrill Lynch. He was formerly the Regional Head of Asia Pacific Metals and Mining at Bank of America Merrill Lynch. Mr Gorenstein has extensive networks in the Australian capital markets and is active in cross border transactions particularly sourcing high-quality technology companies from Israel looking to establish themselves in Australia. Mr Gorenstein is a director of Jindalee Partners.



**CLIVE
DONNER**
BOARD OF
DIRECTORS

Mr Donner is the founding Managing Director of the LinQ Group, a boutique investment bank he founded in 2004 with specialist skills in mining and resources, technology and the property development sectors. Mr Donner has over 40 years' commercial experience in both Australia and internationally in both debt and equity including: private equity, funds management, corporate and project financing, capital raising, investment advising and evaluation of companies across several sectors.



**CHRISITAN
VIGUIÉ**
BOARD OF
DIRECTORS

A graduate of IEP Paris, Christian VIGUIÉ worked as a financial analyst before forming multiple financial reporting companies. He also served as CEO of the Unilog Group from 1998 to 2006, where he was responsible for relationships with the financial community. A member of the French Society of Financial Analysts, Christian VIGUIÉ serves as a professor at the Financial Analysis Training Center.



**NICOLAS
CLERC**
BOARD OF
DIRECTORS

Nicolas has an Advanced Degree in Accounting and Management and boasts 20 years of experience within accounting and audit firms. After working within several national and international firms, he became audit manager within a firm of about 60 people in the Auvergne-Rhône-Alpes region.

He joined the Delta Drone group in September 2017 as Group Administrative and Finance Director.

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CASE STUDIES




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RÖSSING URANIUM MINE

DLT SUBSIDIARY

Rocketmine

SERVICE

Highwall Monitoring and Mapping

LOCATION

Namibia, Africa

CLIENT CHALLENGE

After 45 years of continuous mining, the age of the Rössing Uranium mine & its highwalls was a significant consideration for safety

SOLUTION

Rocketmine's expertise on the Rössing site was used initially to complement radar and prism systems, as well as the physical inspections by staff on site. However, and most importantly, the drone data was able to provide an unprecedented speed and visual confirmation

CONCENTRATED SOLAR POWER (CSP) PLANT SURVEY

DLT SUBSIDIARY

Rocketfarm

SERVICE

Surveying

LOCATION

South Africa's Northern
Cape Province

CLIENT CHALLENGE

Detect broken mirrors, defective
heat elements and provide an
analysis on future performance.

INDUSTRY CHALLENGE

The challenge for the RGB
sensors has been the reflective
nature of the mirrors, which
makes it difficult to build and
create 3D images via
photogrammetry methods.

SOLUTION

Deep dive into code and rewrite
the AI detection format



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THANK YOU



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