



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Monday February 28, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	DIRECTOR INCENTIVE OPTIONS EX \$0.084 EXPIRING 25-02-2026	60,000,000	28/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

DIRECTOR INCENTIVE OPTIONS EX. \$0.084 EXPIRING 25-02-2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

DIRECTOR INCENTIVE OPTIONS EX \$0.084 EXPIRING 25-02-2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02471462-3A584657?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08400000

Expiry date

25/2/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CRO: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Incentive Options issued to Directors as approved by shareholders at the Annual General Meeting of the Company held on 31 January 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the

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issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable.

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentive Options issued to Directors.

Purpose of the issue

Other

Additional Details

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	2,934,652,267
SPXO : OPTION EXPIRING 28-JUL-2023	520,162,153

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
SPXAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,833,333
SPXAI : ORDINARY FULLY PAID RESTRICTED	200,893,722
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
New class - code to be confirmed : DIRECTOR INCENTIVE OPTIONS EX \$0.084 EXPIRING 25-02-2026	60,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/1/2022

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