



Announcement Summary

**Entity name**

SPENDA LIMITED

**Date of this announcement**

Monday February 28, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	DIRECTOR INCENTIVE OPTIONS EX \$0.084 EXPIRING 25-02-2026	60,000,000	28/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/2/2022

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

DIRECTOR INCENTIVE OPTIONS EX. \$0.084 EXPIRING 25-02-2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

DIRECTOR INCENTIVE OPTIONS EX \$0.084 EXPIRING 25-02-2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02471462-3A584657?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02471462-3A584657?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.08400000

**Expiry date**

25/2/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

CRO: ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Incentive Options issued to Directors as approved by shareholders at the Annual General Meeting of the Company held on 31 January 2022.

**Please provide any further information needed to understand the circumstances in which you are notifying the**

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**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable.

Issue details

**Number of +securities**

60,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Incentive Options issued to Directors.

**Purpose of the issue**

Other

**Additional Details**

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	2,934,652,267
SPXO : OPTION EXPIRING 28-JUL-2023	520,162,153

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
SPXAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,833,333
SPXAI : ORDINARY FULLY PAID RESTRICTED	200,893,722
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
New class - code to be confirmed : DIRECTOR INCENTIVE OPTIONS EX \$0.084 EXPIRING 25-02-2026	60,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

31/1/2022

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