

Market Announcement

28 February 2022

Omnia Metals Group Ltd (ASX: OM1) – Admission and Quotation

Description

Omnia Metals Group Ltd ('OM1') was admitted to the Official List of ASX on Monday, 28 February 2022.

The securities of OM1 will commence quotation at 10:30 AM AEDT on Wednesday, 2 March 2022.

OM1 raised \$4,586,000 pursuant to the offer under its prospectus dated 20 January 2022 by the issue of 22,930,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 25,680,000
ASX code	Fully paid ordinary shares: OM1
Time	10:30 AM AEDT
Date	Wednesday, 2 March 2022
ASX trade abbreviation	OMNIA META
ISIN	Fully paid ordinary shares: AU0000206732
Registered office	Omnia Metals Group Ltd Address: 22 Townshend Road, Subiaco WA 6008 Phone: +61 08 9388 0051 Email: info@omniametals.com.au
Company secretary	Anna Maria MacKintosh
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.6 of the Prospectus
Activities	Mineral exploration
Lead manager	Vert Capital Pty Ltd
Underwriter	N/A
ASX restricted securities	7,984,691 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 March 2024, being 24 months from the date of Quotation.



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1,465,310 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2022, being 12 months from the date of issue.

2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 February 2023, being 12 months from the date of issue.

6,600,000 options vesting on 28 February 2024, exercisable at \$0.25 on or before 28 February 2025, classified by ASX as restricted securities and to be held in escrow until 2 March 2024, being 24 months from the date of Quotation.

5,000,000 options exercisable at \$0.25 on or before 28 February 2027, classified by ASX as restricted securities and to be held in escrow until 2 March 2024, being 24 months from the date of Quotation.

Other securities not quoted N/A

What do I need to do and by when?

For further information, please refer to OM1's Prospectus.

Need more information?

For further information, please call the share registry on 1300 288 664 or the company secretary on +61 08 9388 0051.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Jonathan Bisset

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