



## Announcement Summary

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**Entity name**

FRUGL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 24, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FGL	ORDINARY FULLY PAID	21,550,000	24/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FRUGL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

80096870978

### 1.3 ASX issuer code

FGL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/2/2022



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
31-Jan-2022 09:53	New - Proposed issue of securities - FGL	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

FGL may place the shortfall of up to \$649,000 under the Plan under the Company placement capacity any time during the period of 3 months following closure of the Offer as announced.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

FGL : ORDINARY FULLY PAID

**Issue date**

24/2/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	108	100.00 %



Issue details

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**Number of +securities to be quoted**

21,550,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For personal use only



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FGL : ORDINARY FULLY PAID	201,550,000
FGLOA : OPTION EXPIRING 20-JUL-2024	29,500,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FGLAN : OPTION EXPIRING 30-JUN-2022 EX 15C	26,250,000