

24 February 2022

ASX Announcement

MONEYME SECURES \$25M OF DEBT FUNDING

Funding from Pacific Equity Partners Interim Results Conference Call

Funding from Pacific Equity Partners

MoneyMe has elected to raise \$25m of funding through existing commitments from leading Australian investment firm Pacific Equity Partners ("PEP"). The PEP funding commitment is on materially the same terms as the Corporate Facility that MoneyMe established in September 2021¹.

The decision to access the funding from PEP follows a trading halt on 22 February 2022 that was put in place for a potential \$20m capital raising to support the acquisition of SocietyOne and associated transaction costs. MoneyMe received good support from existing investors and new institutional investors for the potential raise at a time of great market uncertainty but concluded that the current market environment was not conducive to proceeding with the capital raise.

The PEP funding commitment demonstrates the strength of the relationship between PEP and MoneyMe and the diversity in MoneyMe's funding strategy. Managing Director of PEP, Jake Haines, said:

"PEP is excited to deepen its relationship with MoneyMe. PEP recognises MoneyMe's strong track record of growth and innovation and the large value creation opportunity from both its core business and the logical and synergistic acquisition of SocietyOne. We look forward to continuing to support MoneyMe in its growth ambitions."

MoneyMe continues to have cash reserves available to continue to fund its loan portfolio growth. The Company may consider raising equity in the future if considered to be in the best interests of shareholders. MoneyMe's pro forma 31 December 2021 cash and cash equivalents is well positioned at \$34m (including the SocietyOne acquisition consideration, transaction costs and the PEP facility).

Update on 2022 Interim Results Conference Call

MoneyMe refers to its update released on 22 February regarding its 2022 Interim Financial Report Conference Call to be held today on 24 February 2022 at 9:00am. Investors wishing to participate can register and access the webcast here:

[MoneyMe 1H22 Results](#)

Investors wishing to ask questions will be required to register for the teleconference here:

[MoneyMe 1H22 Q&A](#)

You will then be provided with the dial-in number, the passcode and your access pin.

¹ Similar to the the existing facility terms, this will include MoneyMe granting additional warrants to PEP that are potentially convertible into MoneyMe shares

Authorised on behalf of the MoneyMe Board and Disclosure Committee by:

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About MoneyMe

MoneyMe is a leader in innovation with its own technology (Horizon Technology Platform) and AI to deliver highly automated innovative credit products and customer experiences.

MoneyMe originates through a diversified mix of credit products and distribution channels to create significant scale and long-term customer advantages. Our automotive finance, personal loans, revolving line of credit and at point-of-sale instalment products are for credit approved customers who are seeking simplicity, fair pricing and flexibility.

Our technology platform enables applications to be completed and checked within minutes, security to be established, funds to be disbursed, or credit limits to be available, to the customer shortly after approval.

MoneyMe is an ASX-listed, licensed and regulated credit provider operating in Australia.