

## **Announcement Summary**

## **Entity name**

NELSON RESOURCES LIMITED.

## **Announcement Type**

New announcement

### Date of this announcement

Tuesday February 22, 2022

#### The +securities to be quoted are:

### Total number of +securities to be quoted

| ASX +security code   | Security description                | Number of +securities to be quoted | Issue date |
|----------------------|-------------------------------------|------------------------------------|------------|
| NES                  | ORDINARY FULLY PAID                 | 77,716,847                         | 22/02/2022 |
| NESO                 | OPTION EXPIRING 17-AUG-2023         | 38,858,392                         | 22/02/2022 |
| Refer to next page f | or full details of the announcement |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |
|                      |                                     |                                    |            |



## Part 1 - Entity and announcement details

## 1.1 Name of entity

NELSON RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

127620482

1.3 ASX issuer code

NES

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/2/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                  | Selected Appendix 3B to submit quotation request |
|----------------------------|-------------------------------------|--|
| 24-Jan-2022 16:33          | Update - Update - Proposed issue of | A standard +pro rata issue (renounceable)        |

securities - NES

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? 
⊗ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

| ASX | +security | code and | descri | ption |
|-----|-----------|----------|--------|-------|
|     |           |          |        |       |

**NES: ORDINARY FULLY PAID** 

### Issue date

22/2/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |

### Issue details

| Number | of | +securities | to | be | auot | ted |
|--------|----|-------------|----|----|------|-----|
|--------|----|-------------|----|----|------|-----|

77,716,847

Issue currency

Issue price or consideration per +security

Total percentage of +securities held

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

# ASX +security code and description

NESO: OPTION EXPIRING 17-AUG-2023

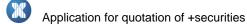
### Issue date

22/2/2022

## Distribution Schedule

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|----------------------------|-------------------|--|
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

Number of +securities to be quoted

38,858,392

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

|                                    | Total number of      |
|------------------------------------|----------------------|
| ASX +security code and description | +securities on issue |

NES: ORDINARY FULLY PAID 272,009,042

NESOA: OPTION EXPIRING 07-JUL-2022 33,299,895

NESO: OPTION EXPIRING 17-AUG-2023 65,562,297

## 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| NESAF : PERFORMANCE RIGHTS         | 2,000,000                               |

NESAH: OPTION EXPIRING 14-SEP-2023 EX 9.07C 8,000,000

NESAI: OPTION EXPIRING 18-NOV-2024 EX \$0.1125 2,152,539