

#### **Announcement Summary**

## **Entity name**

NELSON RESOURCES LIMITED.

## **Announcement Type**

New announcement

#### Date of this announcement

Tuesday February 22, 2022

#### The +securities to be quoted are:

#### Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	NESO	OPTION EXPIRING 17-AUG-2023	2,500,000	22/02/2022
O	Refer to next page	for full details of the announcement		



## Part 1 - Entity and announcement details

# 1.1 Name of entity

NELSON RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

127620482

1.3 ASX issuer code

NES

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/2/2022



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Feb-2022 09:34	Update - Update - Proposed issue of	A placement or other type of issue

securities - NES

TEUDSJED IO-2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

A placement or other type of issue

**⊘** No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

ASX +security code and description

NESO: OPTION EXPIRING 17-AUG-2023

Issue date

22/2/2022

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

☑ No

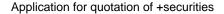
Please describe the consideration being provided for the +securities

Part of the lead manager fee associated with the renounceable entitlements issue and placement announced 18-Feb-22.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted





# Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

Total number of

ASX +security code and description	+securities on issue
NES : ORDINARY FULLY PAID	194,292,195
NESOA : OPTION EXPIRING 07-JUL-2022	33,299,895
NESN : ORDINARY FULLY PAID DEFERRED	77,716,878
NESOB : OPTION EXPIRING 17-AUG-2023 DEFERRED	38,858,439
NESO : OPTION EXPIRING 17-AUG-2023	29,203,905

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NESAF : PERFORMANCE RIGHTS	2,000,000
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000
NESAI : OPTION EXPIRING 18-NOV-2024 EX \$0.1125	2,152,539