



## Announcement Summary

**Entity name**

NELSON RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 22, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| NESO               | OPTION EXPIRING 17-AUG-2023 | 2,500,000                          | 22/02/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NELSON RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

127620482

**1.3 ASX issuer code**

NES

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/2/2022

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

18-Feb-2022 09:34

**Announcement Title**

Update - Update - Proposed issue of securities - NES

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

NESO : OPTION EXPIRING 17-AUG-2023

**Issue date**

22/2/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
| 1 - 1,000                  |                   | For example, to enter a value of 50% please input as 50.00 |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |

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Issue details

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**Number of +securities to be quoted**

2,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part of the lead manager fee associated with the renounceable entitlements issue and placement announced 18-Feb-22.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|----------------------------------------------|---------------------------------------------|
| NES : ORDINARY FULLY PAID                    | 194,292,195                                 |
| NESOA : OPTION EXPIRING 07-JUL-2022          | 33,299,895                                  |
| NESN : ORDINARY FULLY PAID DEFERRED          | 77,716,878                                  |
| NESOB : OPTION EXPIRING 17-AUG-2023 DEFERRED | 38,858,439                                  |
| NESO : OPTION EXPIRING 17-AUG-2023           | 29,203,905                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| NESAF : PERFORMANCE RIGHTS                      | 2,000,000                                   |
| NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C    | 8,000,000                                   |
| NESAI : OPTION EXPIRING 18-NOV-2024 EX \$0.1125 | 2,152,539                                   |