



## Announcement Summary

**Entity name**

NELSON RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 22, 2022

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NES	ORDINARY FULLY PAID	22,283,122	22/02/2022
NESO	OPTION EXPIRING 17-AUG-2023	11,141,561	22/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NELSON RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

127620482

### 1.3 ASX issuer code

NES

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/2/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

18-Feb-2022 09:37

**Announcement Title**

New - Proposed issue of securities -  
NES

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

NES : ORDINARY FULLY PAID

**Issue date**

22/2/2022

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

## Number of +securities to be quoted

22,283,122

## Are the +securities being issued for a cash consideration?

☒ Yes

## In what currency is the cash consideration being paid?

AUD - Australian Dollar

## What is the issue price per +security?

AUD 0.02500000

## Any other information the entity wishes to provide about the +securities to be quoted

## ASX +security code and description

NESO : OPTION EXPIRING 17-AUG-2023

## Issue date

22/2/2022

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



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Issue details

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**Number of +securities to be quoted**

11,141,561

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free-attaching options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NES : ORDINARY FULLY PAID	216,575,317
NESOA : OPTION EXPIRING 07-JUL-2022	33,299,895
NESN : ORDINARY FULLY PAID DEFERRED	77,716,878
NESOB : OPTION EXPIRING 17-AUG-2023 DEFERRED	38,858,439
NESO : OPTION EXPIRING 17-AUG-2023	37,845,466

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NESAF : PERFORMANCE RIGHTS	2,000,000
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000
NESAI : OPTION EXPIRING 18-NOV-2024 EX \$0.1125	2,152,539