

AMA GROUP LIMITED

(ACN 113 883 560)

ASX LISTING RULES – APPENDIX 4D**INTERIM FINANCIAL REPORT FOR THE HALF YEAR ENDED 31 DECEMBER 2021**

The following information is presented in accordance with Listing Rule 4.2A.3 of the Australian Securities Exchange (“ASX”).

1. Details of the reporting period and the previous corresponding period

Current reporting period	- the half year ended 31 December 2021
Previous corresponding period	- the half year ended 31 December 2020

2. Results for announcement to the market

	Half year ended	31 Dec 2021	31 Dec 2020	Increase / (Decrease)	
		\$'000	\$'000	\$'000	%
2.1	Revenues from continuing operations	418,141	435,099	(16,598)	(3.9)
	Operating profit / (loss) before interest and tax	(52,435)	7,098	(59,533)	(838.7)
2.2	Net profit / (loss) for the period attributable to members	(46,294)	5,827	(51,121)	(894.5)
	Normalised EBITDAI ¹	4,228	65,158	(60,930)	(93.5)

¹ Normalised result are unaudited non-IFRS measures. Refer to the attached Directors' Report for details of these calculations.

2.3 Dividends (distributions)

No dividend proposed.

2.4 Record date for determining entitlements to the dividend

Not applicable.

2.5 Commentary on “Results for Announcement to the Market”

A brief explanation of any of the figures in 2.1 to 2.3 above, is contained in the Interim Financial Report for the half-year ended 31 December 2021.

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3. Net Tangible Assets per Security

Half-year ended	31 Dec 2021 cents	31 Dec 2020 cents	Increase / (Decrease)	
			cents	%
Net tangible assets per security	(22.01)	(33.86)	(11.85)	(35.0)

4. Details of entities over which control has been gained or lost during the period.

During the period, control was not lost or gained over any entity.

5. Details of individual and total dividends or distributions and dividend or distribution payments.

No dividend declared or distributed in relation to the half-year ended 31 December 2021 (31 December 2020: Nil).

6. Details of any dividend distribution reinvestment plans.

The Dividend Reinvestment Plan remains active.

7. Details of any associates and joint venture entities

There were no associates or joint ventures during the period.

8. Foreign Entities, Accounting Standards used in compiling the report

Not applicable.

9. Independent Review by Auditor

The Interim Financial Report has been reviewed by KPMG Australia. The review report is attached as part of the Interim Financial Report.