

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MICRO-X LTD (MX1)

ACN/ARSN 153 273 735

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

15/02/2022

The previous notice was given to the company on

24/11/2021

The previous notice was dated

22/11/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	30,574,027	6.64%	25,953,466	*5.64%

*The % substantial is based on the shares on issue of 460,319,291 as disclosed by the Company on 16-02-2022.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,061,580 ORDINARY	2,061,580
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	23,891,886 ORDINARY	23,891,886

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **17/02/2022**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
23/11/2021	Regal Funds Management	Sell	362130.67	1206700	Ordinary	1206700
24/11/2021	Regal Funds Management	Sell	319311.00	1064370	Ordinary	1064370
25/11/2021	Regal Funds Management	Sell	426870.30	1422901	Ordinary	1422901
2/12/2021	Regal Funds Management	Sell	21303.00	71010	Ordinary	71010
3/12/2021	Regal Funds Management	Sell	839.10	2797	Ordinary	2797
7/12/2021	Regal Funds Management	Sell	34375.00	125000	Ordinary	125000
7/12/2021	Regal Funds Management	Sell	36802.64	131438	Ordinary	131438
13/12/2021	Regal Funds Management	Sell	31289.76	115888	Ordinary	115888
13/12/2021	Regal Funds Management	Sell	29742.54	112236	Ordinary	112236
14/12/2021	Regal Funds Management	Sell	29179.42	110111	Ordinary	110111
14/12/2021	Regal Funds Management	Sell	57359.88	212444	Ordinary	212444
8/02/2022	Regal Funds Management	Sell	5961.59	24333	Ordinary	24333
9/02/2022	Regal Funds Management	Sell	5119.92	21333	Ordinary	21333
15/02/2022	Regal Funds Management	Holding diluted due to the issue of 178,336 shares on the 15th of February, 2022.				