



Announcement Summary

**Entity name**

NELSON RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 15, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NESAG	OPTION EXPIRING 14-FEB-2022 EX 8C	3,189,458	Expiry of option or other convertible security without exercise or conversion	14/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

NELSON RESOURCES LIMITED.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

127620482

**1.3 ASX issuer code**

NES

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/2/2022

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

NESAG : OPTION EXPIRING 14-FEB-2022 EX 8C

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

3,189,458

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

14/2/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NES : ORDINARY FULLY PAID	194,292,195
NESOA : OPTION EXPIRING 07-JUL-2022	33,299,895
NESN : ORDINARY FULLY PAID DEFERRED	77,716,878
NESOB : OPTION EXPIRING 17-AUG-2023 DEFERRED	38,858,439
NESO : OPTION EXPIRING 17-AUG-2023	26,703,905

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NESAF : PERFORMANCE RIGHTS	2,000,000
NESAG : OPTION EXPIRING 14-FEB-2022 EX 8C	0
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000
NESAI : OPTION EXPIRING 18-NOV-2024 EX \$0.1125	2,152,539

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.