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FACSIMILE TRANSMISSION

TO: Company Announcements Platform
COMPANY: Australian Securities Exchange
FAX NUMBER: 1300135638
FROM: Jabez Huang
SUBJECT: Form 604 – Notice of Change of Interests of Substantial Holder
DATE: 4 February 2022
REF:
PAGES: 6

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company
Name/Scheme Lakes Blue Energy NL

ACN/ARSN 004 247 214

1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd ("HPPL"), Timeview Enterprises Pty Ltd ("TEPL") and subsidiaries of HPPL as set out in Annexure A (referred to together as the "HPPL Group")
ACN (if applicable) 008 676 417

There was a change in the interests of the substantial holder on 02 / 02 / 2022

The previous notice was given to the company on 17 / 06 / 2021

The previous notice was dated 17 / 06 / 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares | 2,720,821,462 | 7.66% | 2,720,821,462 | 6.42% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 02/02/2022 | The HPPL Group | Dilution of interest due to issue of shares on 2 February 2022 | Nil | Nil | Nil |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| The HPPL Group | TEPL | TEPL | Pursuant to sections 608(1)(a), 608(1)(b), 608(1)(c) or 608(3)(b) of the Corporations Act or as associates | 2,720,821,462 shares | 2,720,821,462 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| Not applicable | |
| | |

6. Addresses

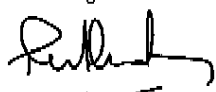
The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------------|---|
| All members of the HPPL Group | Level 3, 28-42 Ventnor Avenue, West Perth, 6005 |
| | |

Signature

print name S J Huang

sign here



capacity Secretary

date 04/02/2022