



Announcement Summary

Entity name

SKYFII LTD

Announcement Type

New announcement

Date of this announcement

Wednesday February 02, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SKFAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,523,808	Expiry of option or other convertible security without exercise or conversion	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SKYFII LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

20009264699

1.3 ASX issuer code

SKF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

9,523,808

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Unquoted options @A\$0.215 issued as part of Thorney, Jagafii and BMR loan agreement



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKF : ORDINARY FULLY PAID	413,907,297

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKFAE : OPTION EXPIRING 06-APR-2024 EX \$0.165	635,152
SKFAC : ORDINARY FULLY PAID EMPLOYEE	24,350,000
SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	57,271,213

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.