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RECTIFIER TECHNOLOGIES LTD

AGM PRESENTATION

FOR THE PERIOD ENDED 30 JUNE 2021

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SUMMARY



R & D

5 Years R&D Expenditure
Comparison



Financial Analysis

5 Years Financial Analysis
Comparison



Financial Performance

5 Years Financial
Performance Comparison



Financial Position

5 Years Financial Position
Comparison



Market Performance

5 Years Share Price and Market
Capitalization Comparison

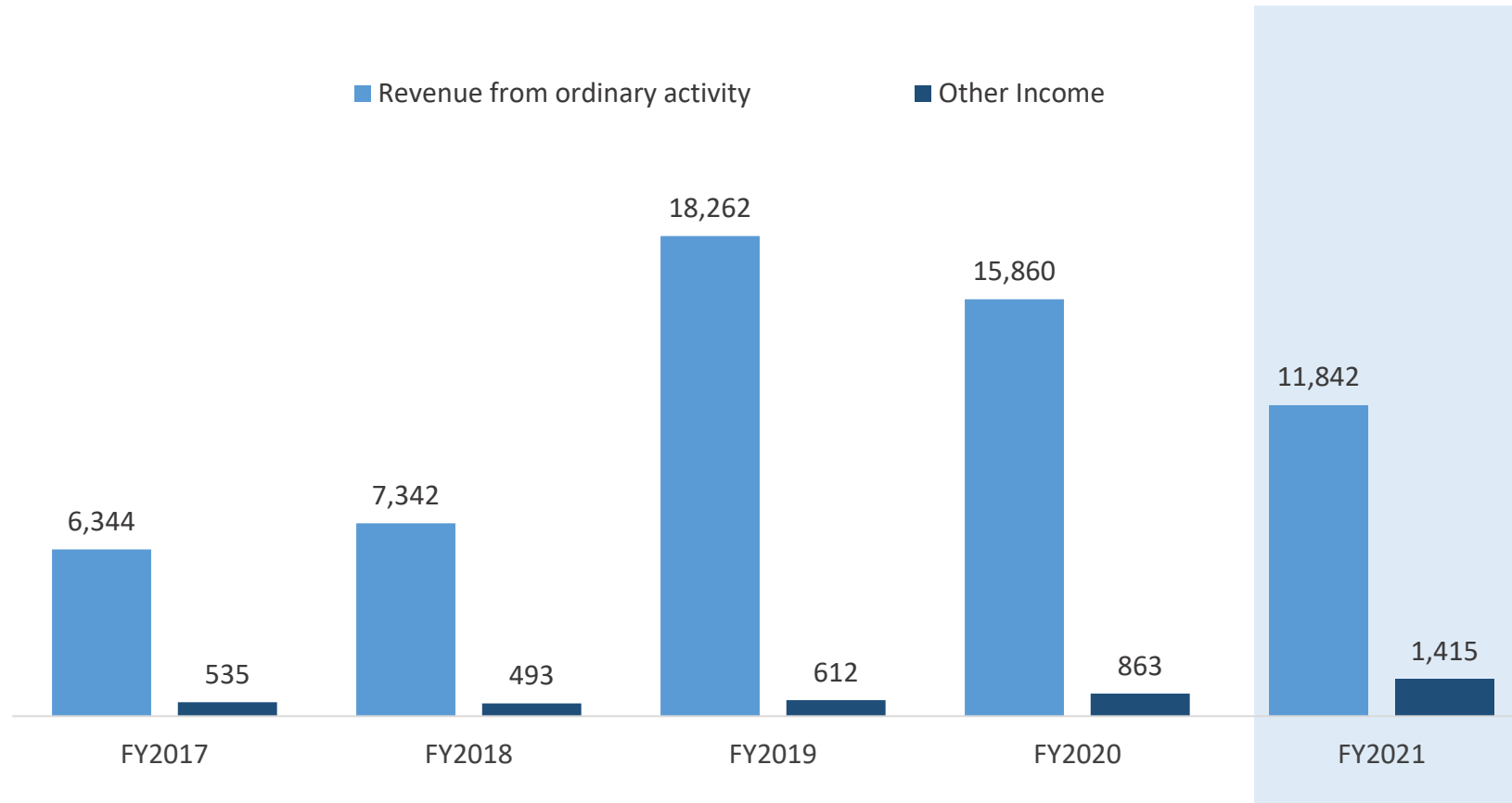
Financial Performance

5 YEARS FINANCIAL PERFORMANCE COMPARISON

	Jun-17 (\$'000)	Jun-18 (\$'000)	Jun-19 (\$'000)	Jun-20 (\$'000)	Jun-21 (\$'000)
Revenue from continuing operations	6,881	7,835	18,874	16,735	13,266
Gross profit	3,688	4,064	7,962	8,565	6,042
Gross margin %	59%	57%	45%	54%	51%
EBIT	275	542	3,490	3,273	1,183
Interest expense	(17)	(79)	(151)	(188)	(150)
Profit from continuing operations before tax	258	463	3,339	3,085	1,033
Income tax expense	(293)	(401)	(1,212)	(1,263)	(493)
Net Profit/(Loss)	(35)	62	2,127	1,822	540

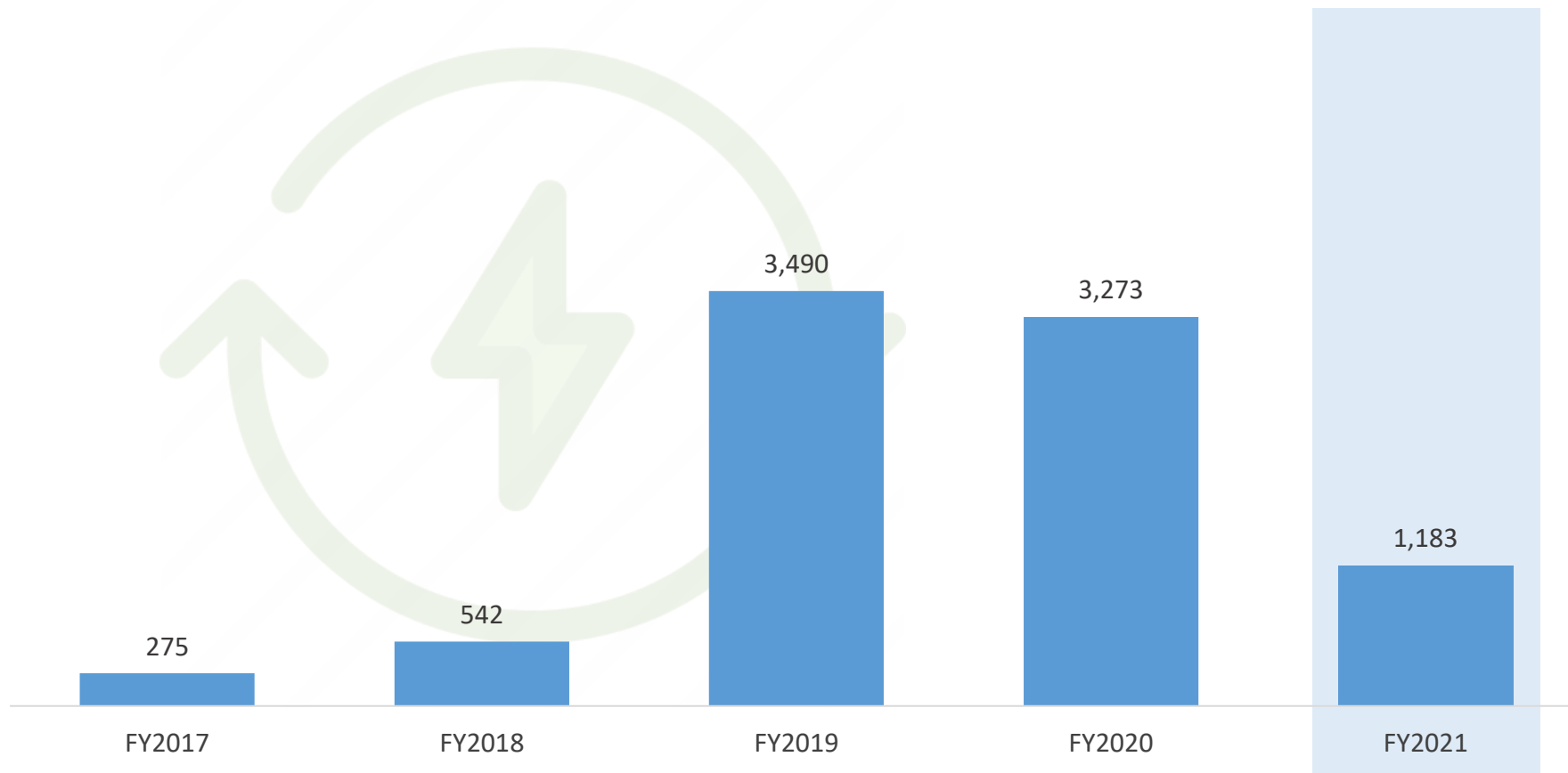
Financial Performance

TOTAL REVENUE & OTHER INCOME (\$'000)



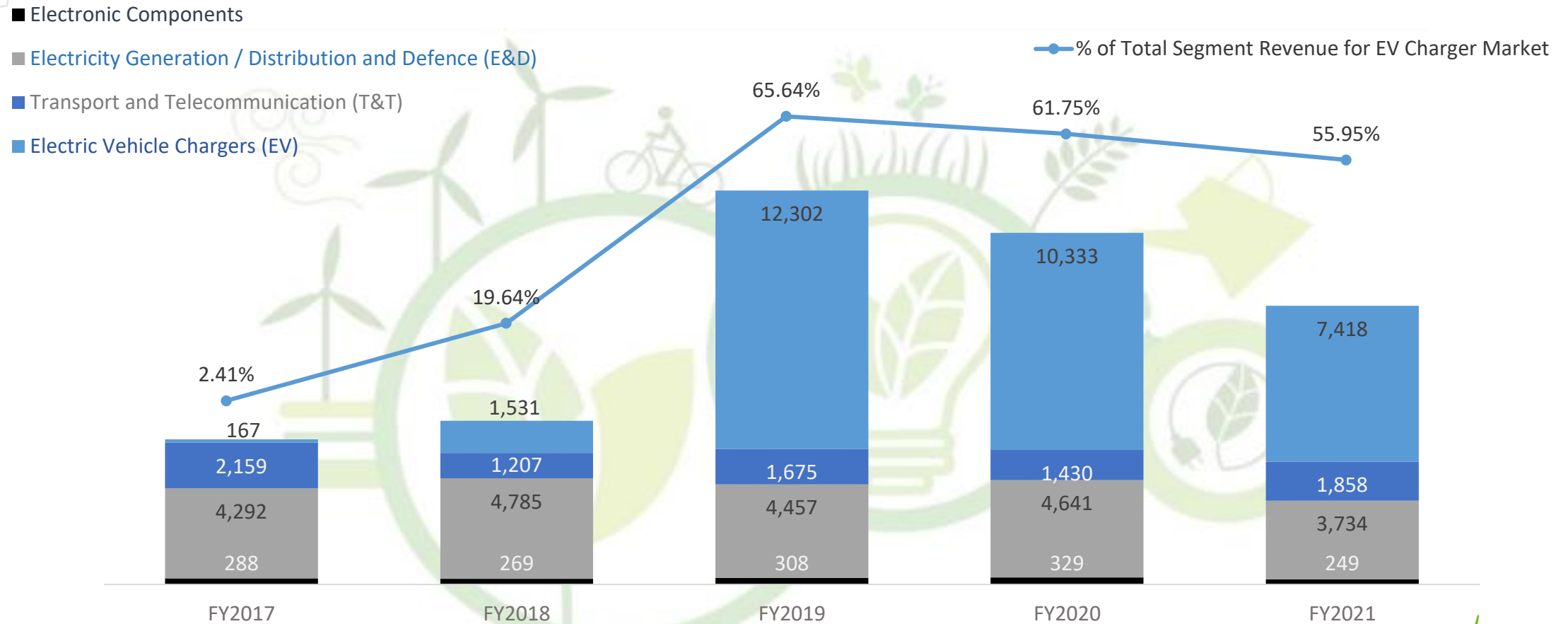
Financial Performance

EARNINGS BEFORE INTEREST AND TAX (EBIT) (\$'000)



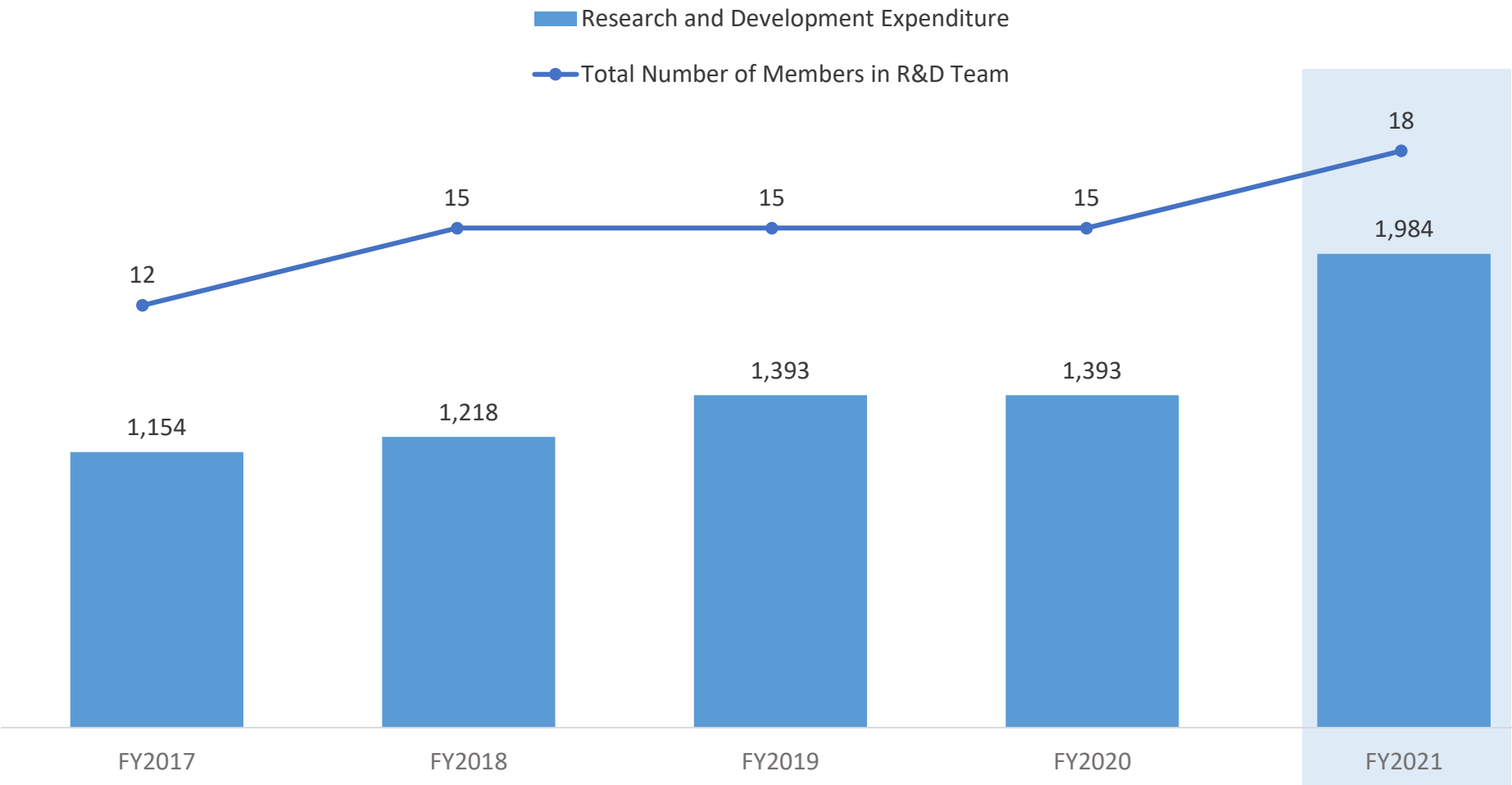
Financial Performance

SEGMENT REVENUE (\$'000)



Research & Development

RESEARCH AND DEVELOPMENT (\$'000)



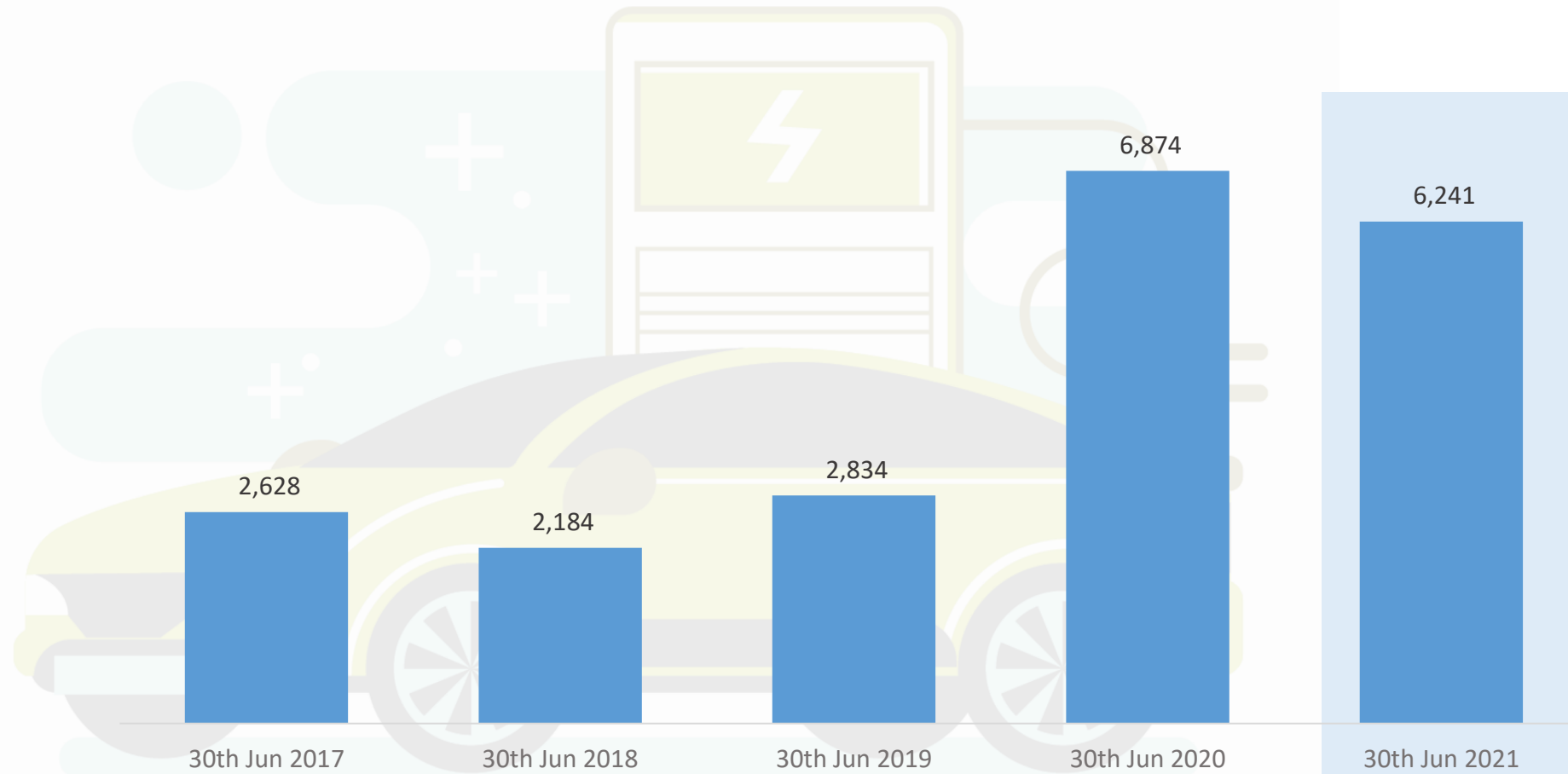
Financial Position

5 YEARS FINANCIAL POSITION COMPARISON

	Jun-17 (\$'000)	Jun-18 (\$'000)	Jun-19 (\$'000)	Jun-20 (\$'000)	Jun-21 (\$'000)	TREND
Cash and cash equivalents	2,628	2,184	2,834	6,874	6,241	
Trade and other receivables	1,464	1,450	1,432	1,676	1,729	
Inventories	2,069	2,739	5,578	2,555	1,906	
Tax assets	312	468	710	1,179	1,530	
Plant and equipment	2,154	2,746	3,671	5,652	5,325	
Intellectual property & intangibles	-	-	-	-	106	
TOTAL ASSETS	8,627	9,587	14,225	17,936	16,838	
Trade and other payables	1,472	1,843	2,570	2,251	2,650	
Interest bearing liabilities	1,738	1,793	2,632	3,892	3,478	
Provisions	449	410	507	679	807	
Tax liabilities	51	475	1,272	1,518	1,206	
TOTAL LIABILITIES	3,710	4,521	6,981	8,340	8,141	
NET ASSETS	4,917	5,066	7,245	9,596	8,696	
TOTAL EQUITY	4,917	5,066	7,245	9,596	8,696	

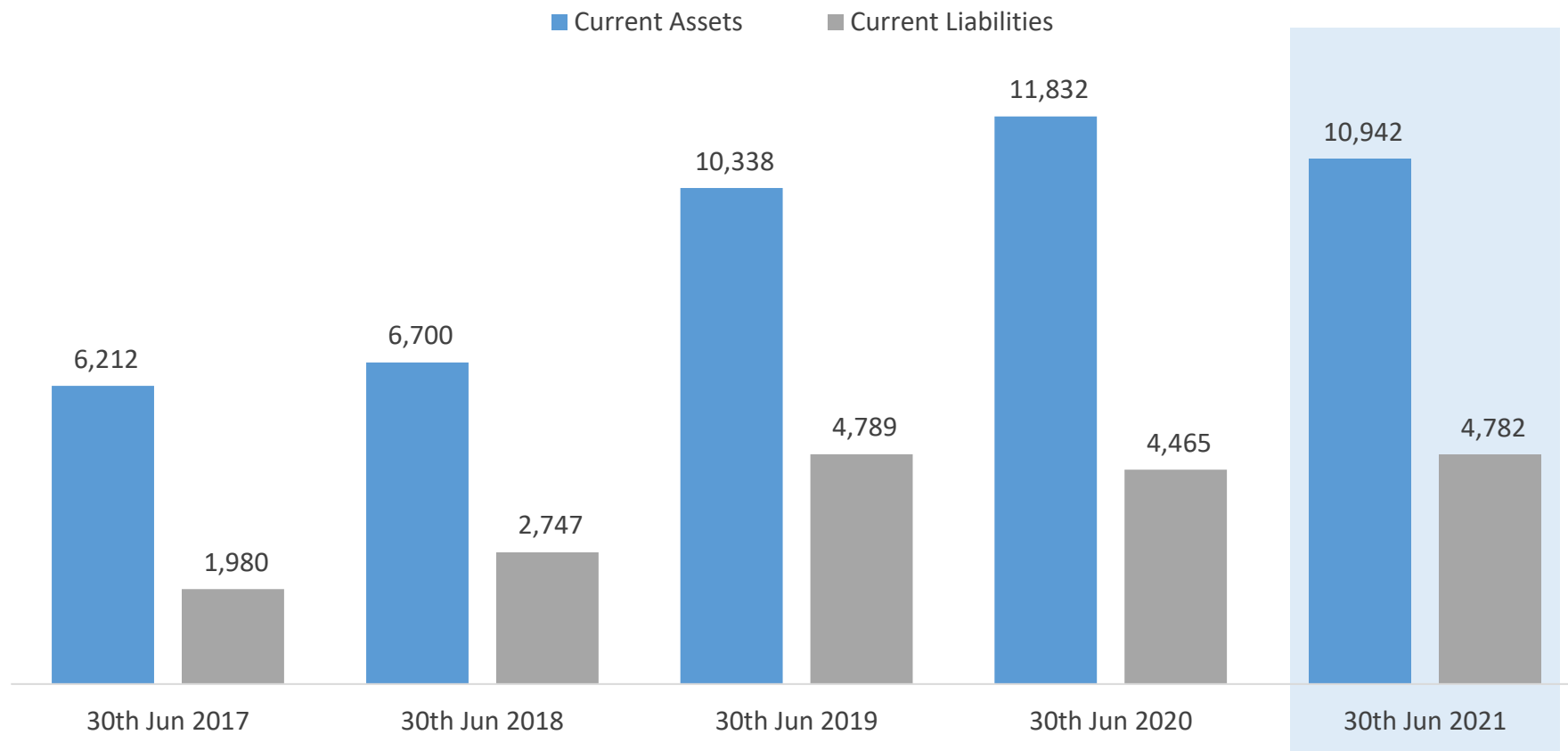
Financial Position

CASH AND CASH EQUIVALENTS (\$'000)



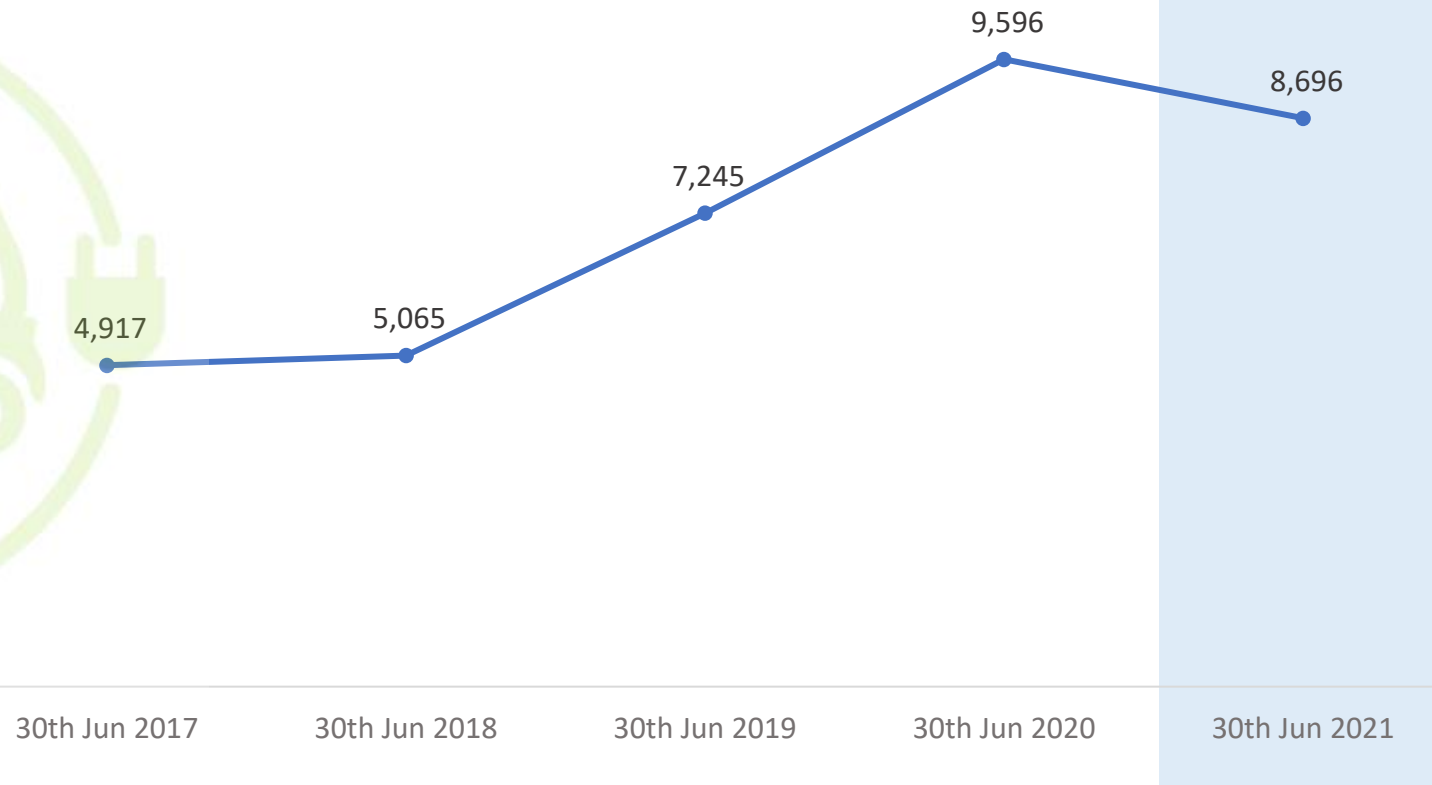
Financial Position

CURRENT ASSETS & CURRENT LIABILITIES (\$'000)



Financial Position

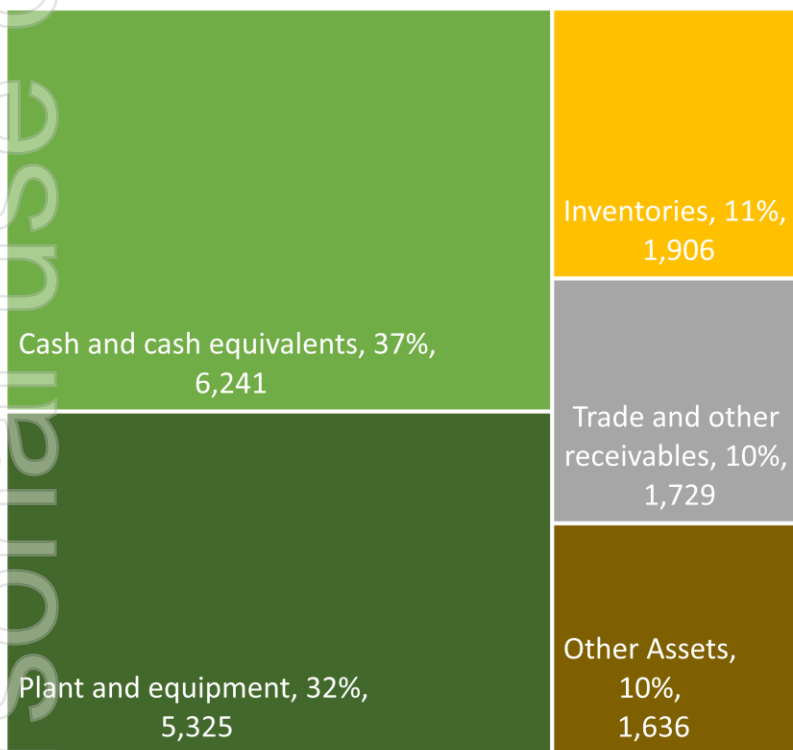
NET ASSETS (\$'000)



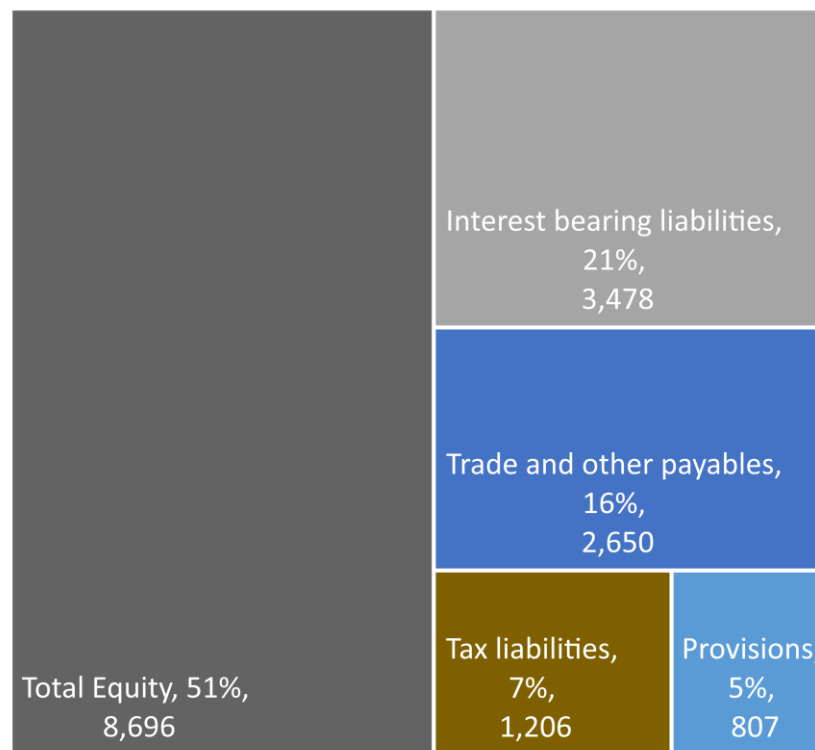
Financial Position

FY2021 FINANCIAL POSITION (\$'000)

Total Assets

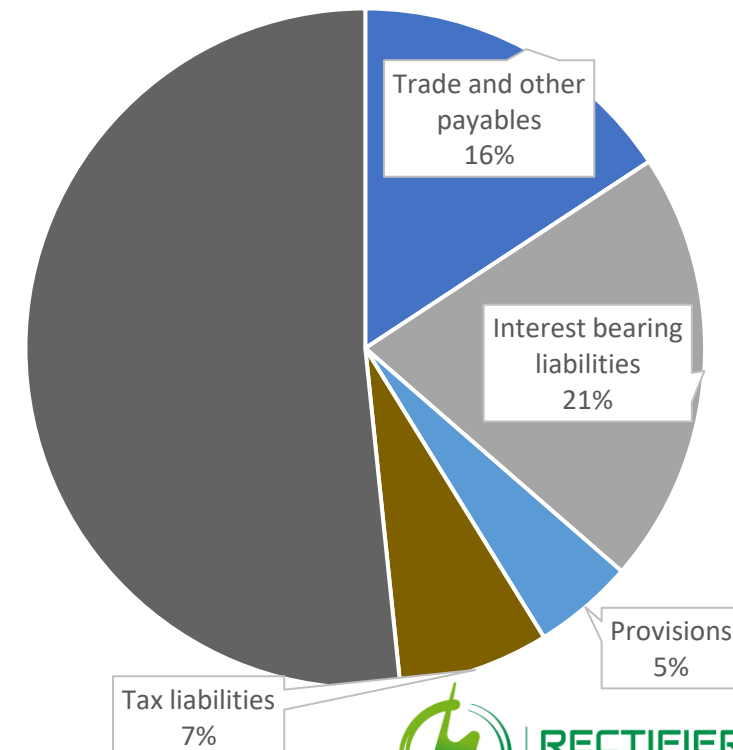


Total Liabilities & Total Equity



Percentage of Total Liabilities/Total Assets

Total Liabilities / Total Assets = 49%



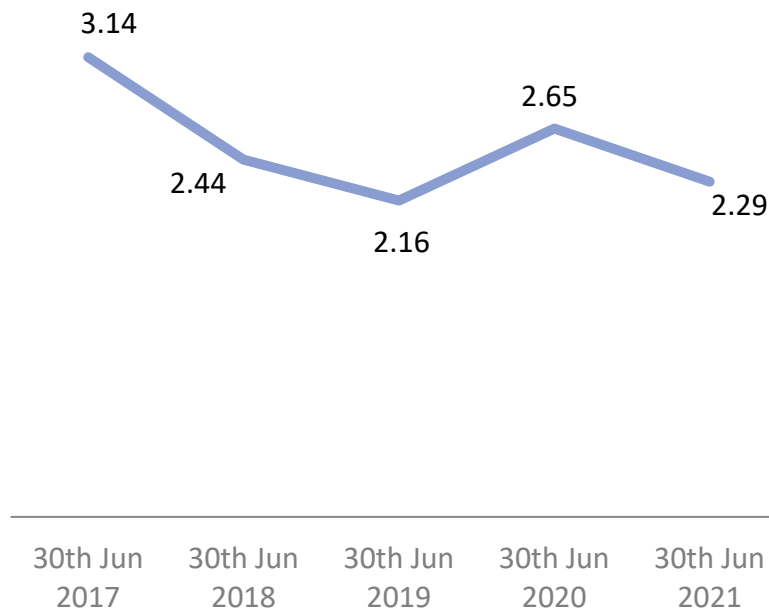
Financial Analysis

CURRENT RATIO & QUICK RATIO

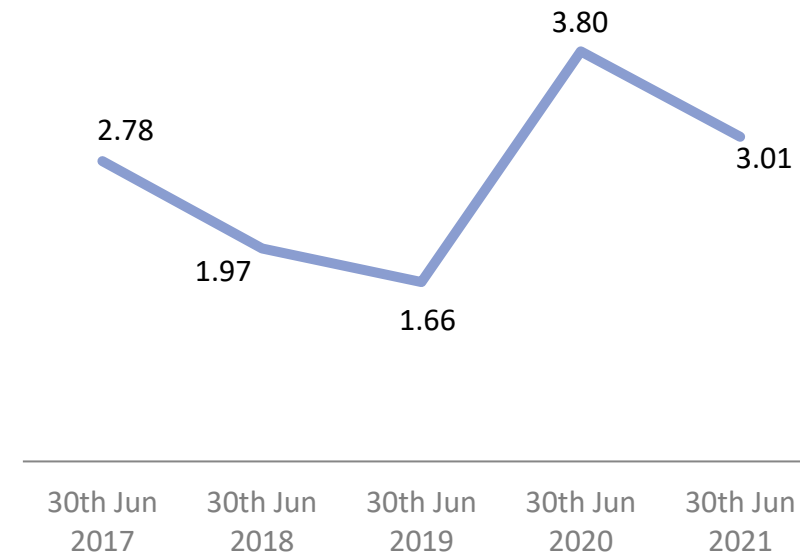
Current Ratio= Current Assets / Current Liabilities

Quick Ratio= (Cash + Debtors) / Creditors

Current Ratio



Quick Ratio



Financial Analysis

EPS = (Net Profit – Preferred Dividends) /

Average Common Shares

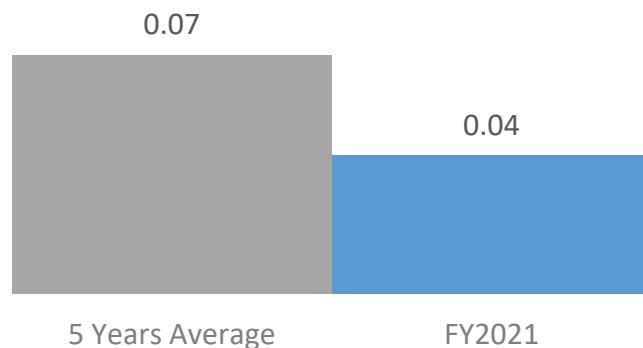
ROA = Net Profit / Total Assets

ROE = Net Profit / Shareholders Equity

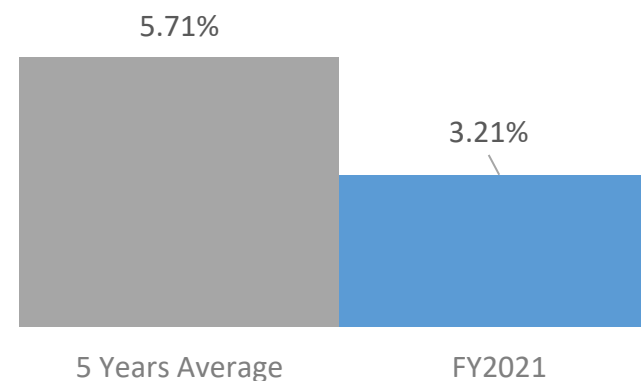
ROS = EBIT / Revenue

EPS, ROA, ROE, & ROS

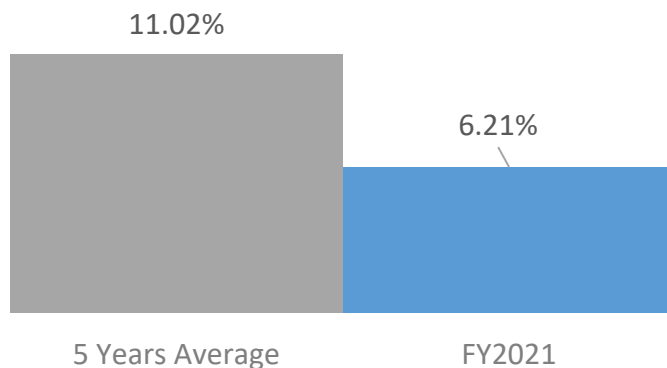
EPS (\$ CENTS)



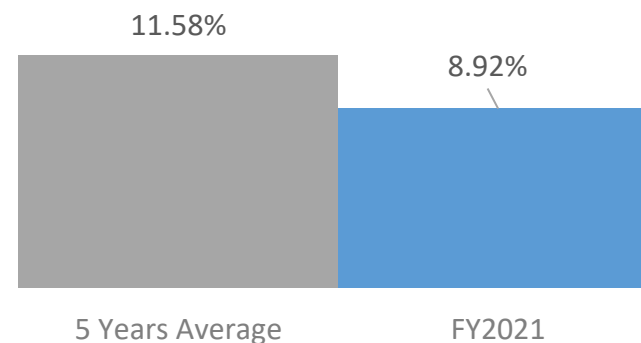
ROA



ROE

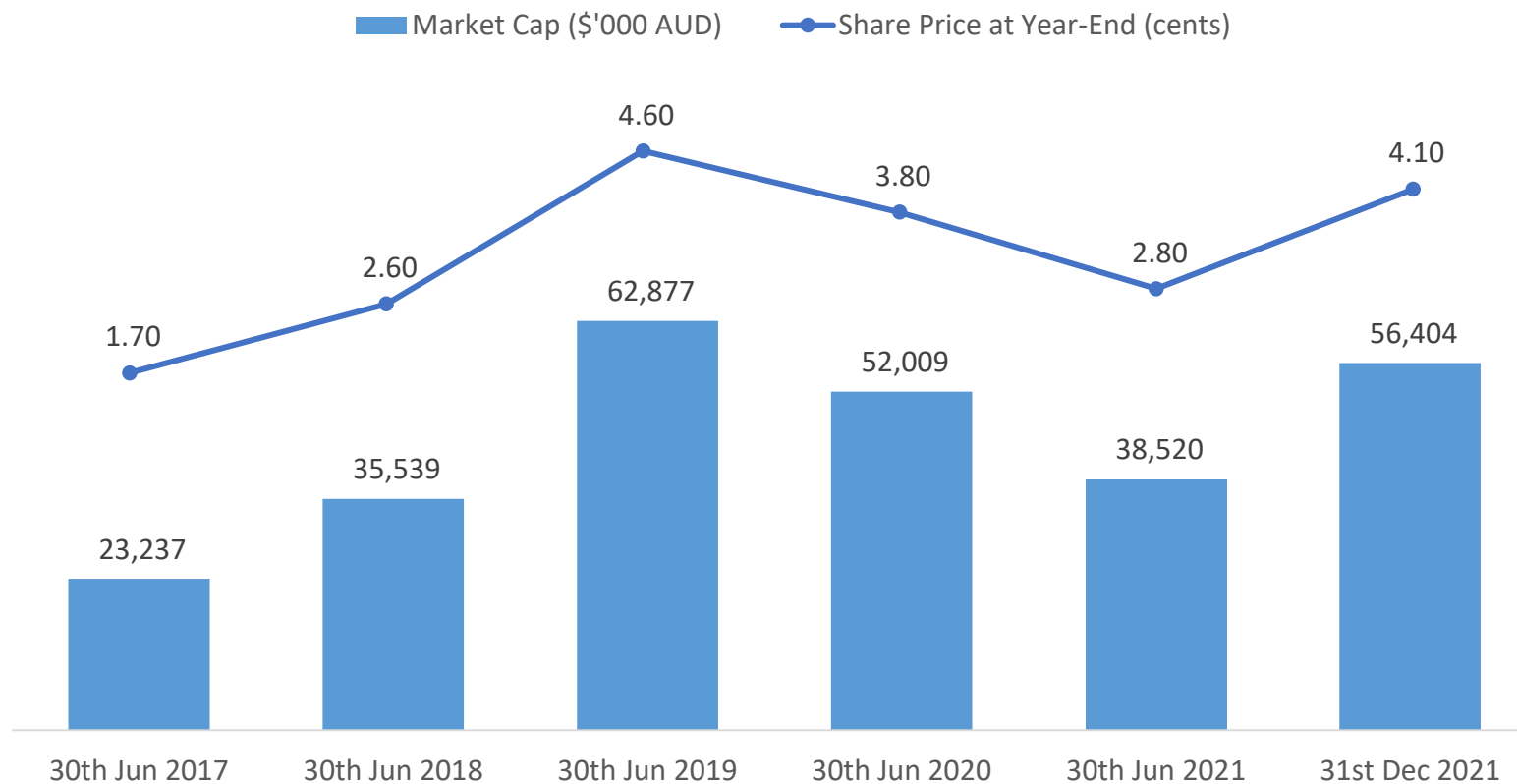


ROS



Market Performance

SHARE PRICE & MARKET CAP





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- THANK YOU -

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