



## RECTIFIER TECHNOLOGIES LTD

AGM PRESENTATION

FOR THE PERIOD ENDED 30 JUNE 2021



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# SUMMARY



## R & D

5 Years R&D Expenditure Comparison



## Financial Analysis

5 Years Financial Analysis Comparison



## Financial Performance

5 Years Financial Performance Comparison



## Financial Position

5 Years Financial Position Comparison



## Market Performance

5 Years Share Price and Market Capitalization Comparison

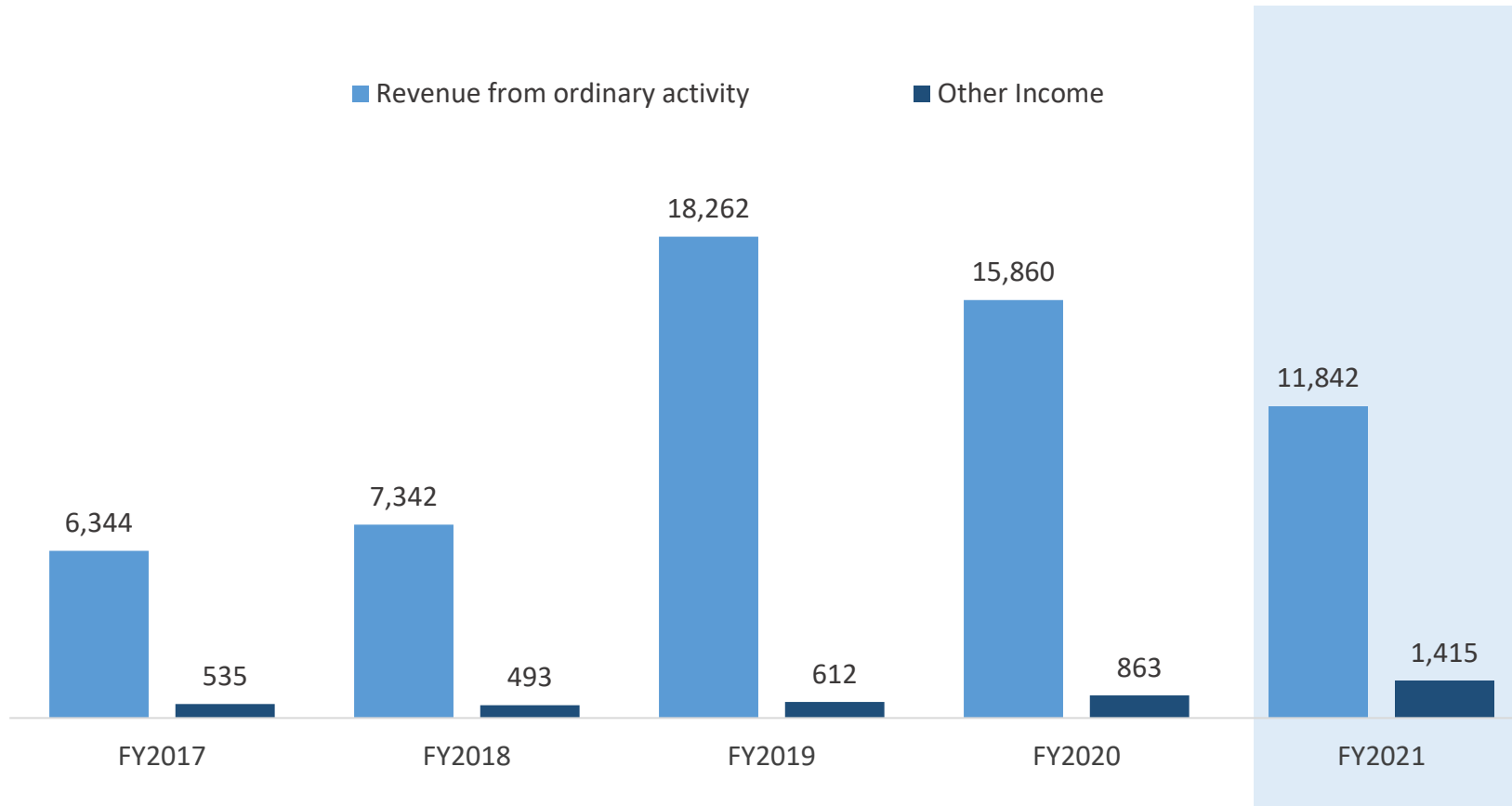
## Financial Performance

### 5 YEARS FINANCIAL PERFORMANCE COMPARISON

	Jun-17 (\$'000)	Jun-18 (\$'000)	Jun-19 (\$'000)	Jun-20 (\$'000)	Jun-21 (\$'000)
Revenue from continuing operations	6,881	7,835	18,874	16,735	13,266
Gross profit	3,688	4,064	7,962	8,565	6,042
Gross margin %	59%	57%	45%	54%	51%
EBIT	275	542	3,490	3,273	1,183
Interest expense	(17)	(79)	(151)	(188)	(150)
Profit from continuing operations before tax	258	463	3,339	3,085	1,033
Income tax expense	(293)	(401)	(1,212)	(1,263)	(493)
<b>Net Profit/(Loss)</b>	<b>(35)</b>	<b>62</b>	<b>2,127</b>	<b>1,822</b>	<b>540</b>

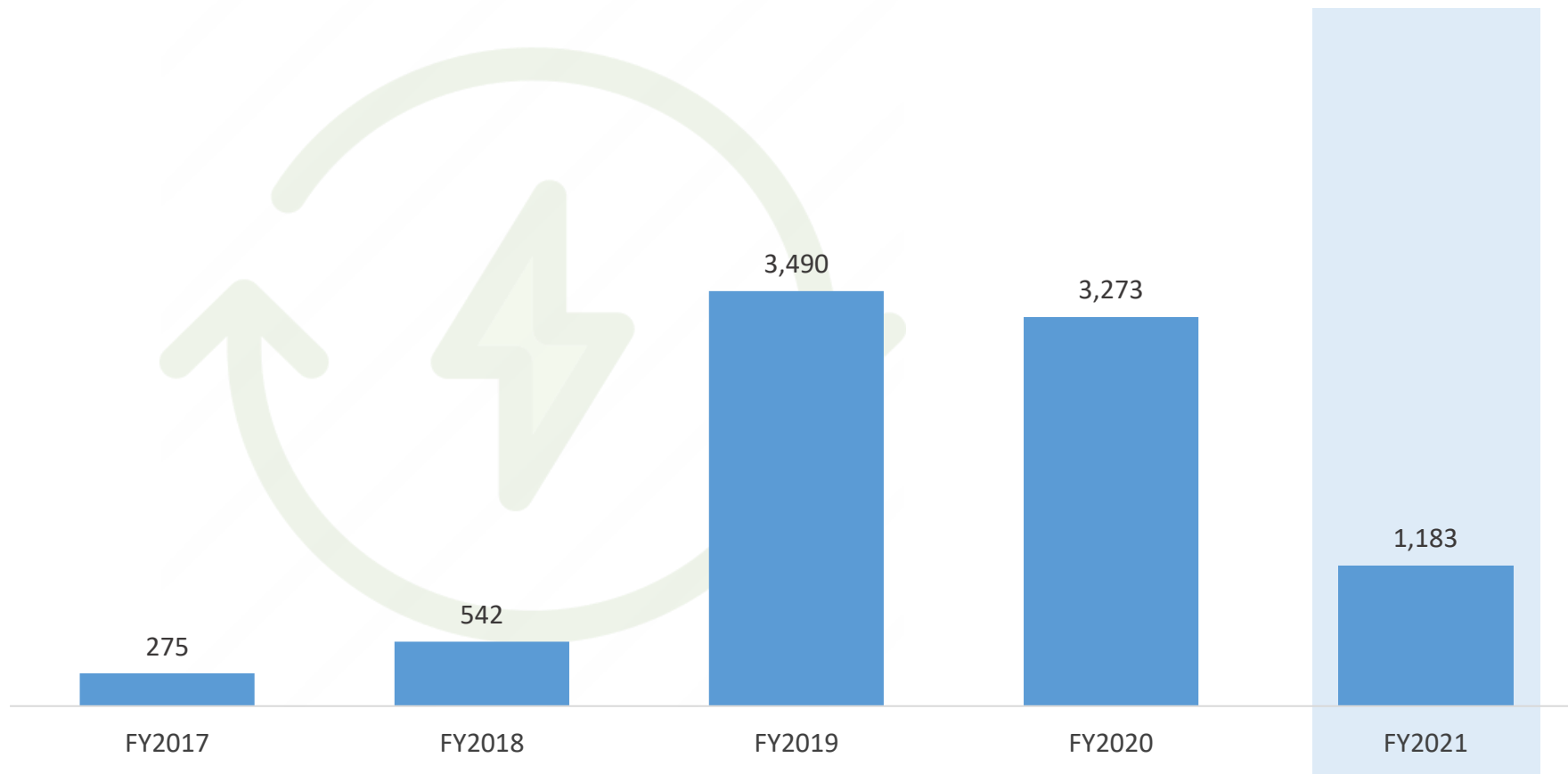
## Financial Performance

### TOTAL REVENUE & OTHER INCOME (\$'000)



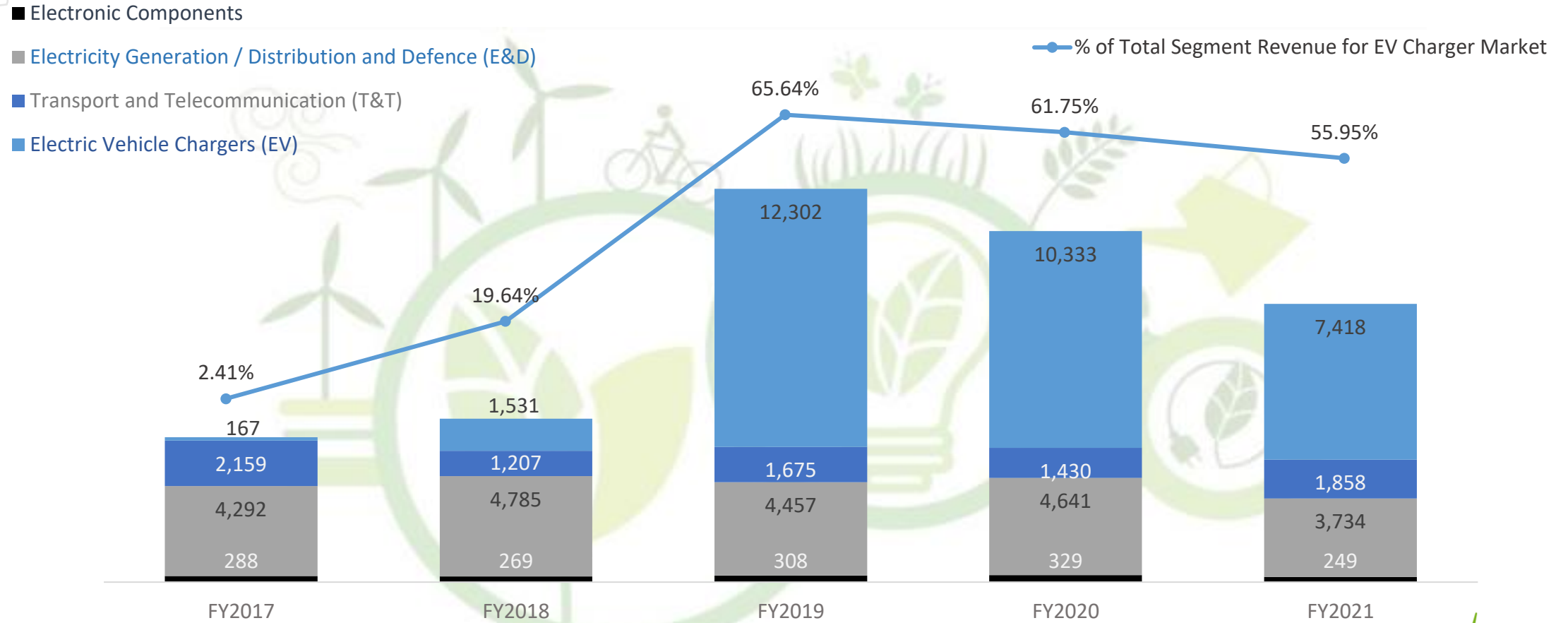
## Financial Performance

### EARNINGS BEFORE INTEREST AND TAX (EBIT) (\$'000)



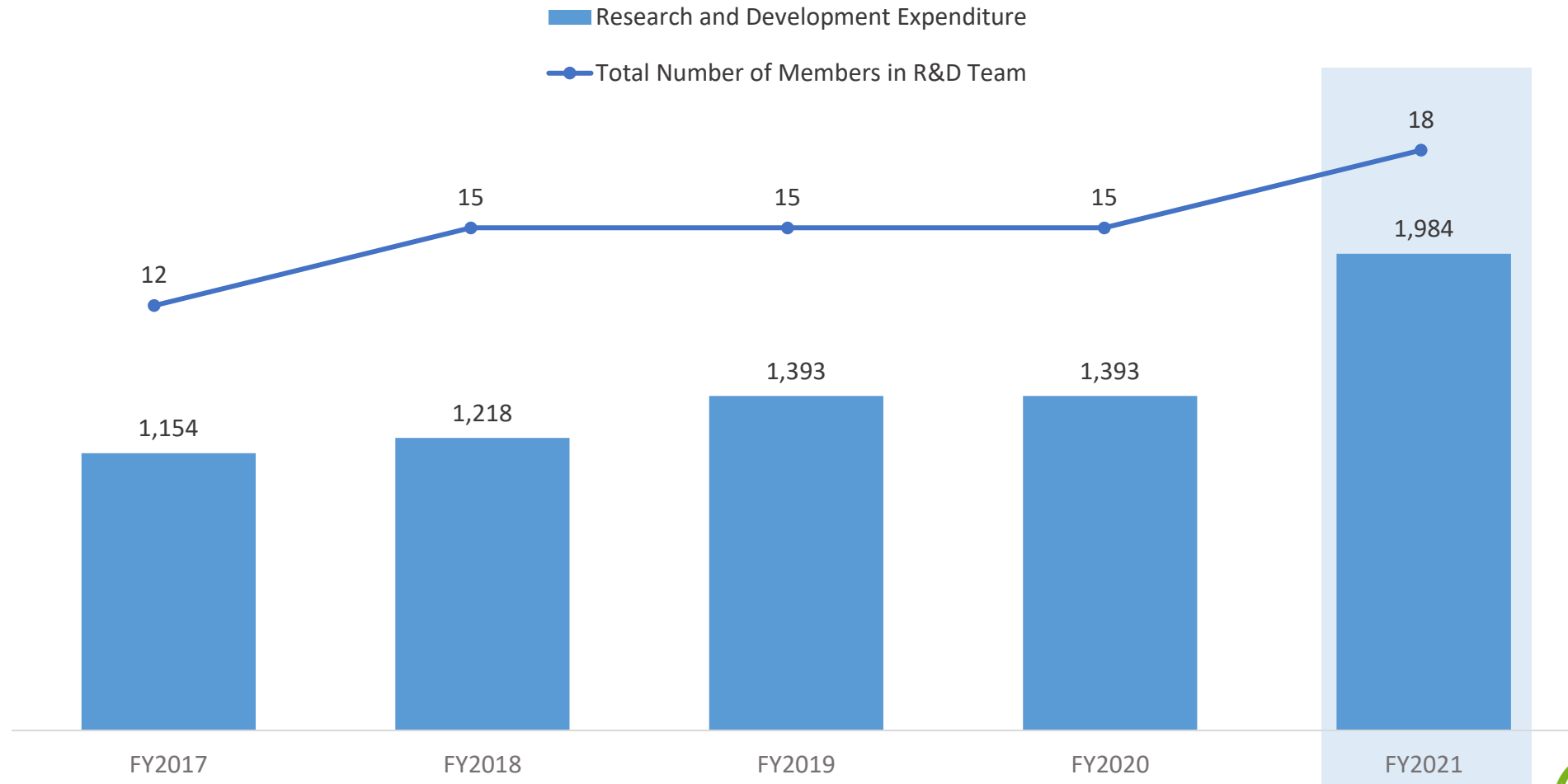
# Financial Performance

## SEGMENT REVENUE (\$'000)



## Research & Development

### RESEARCH AND DEVELOPMENT (\$'000)





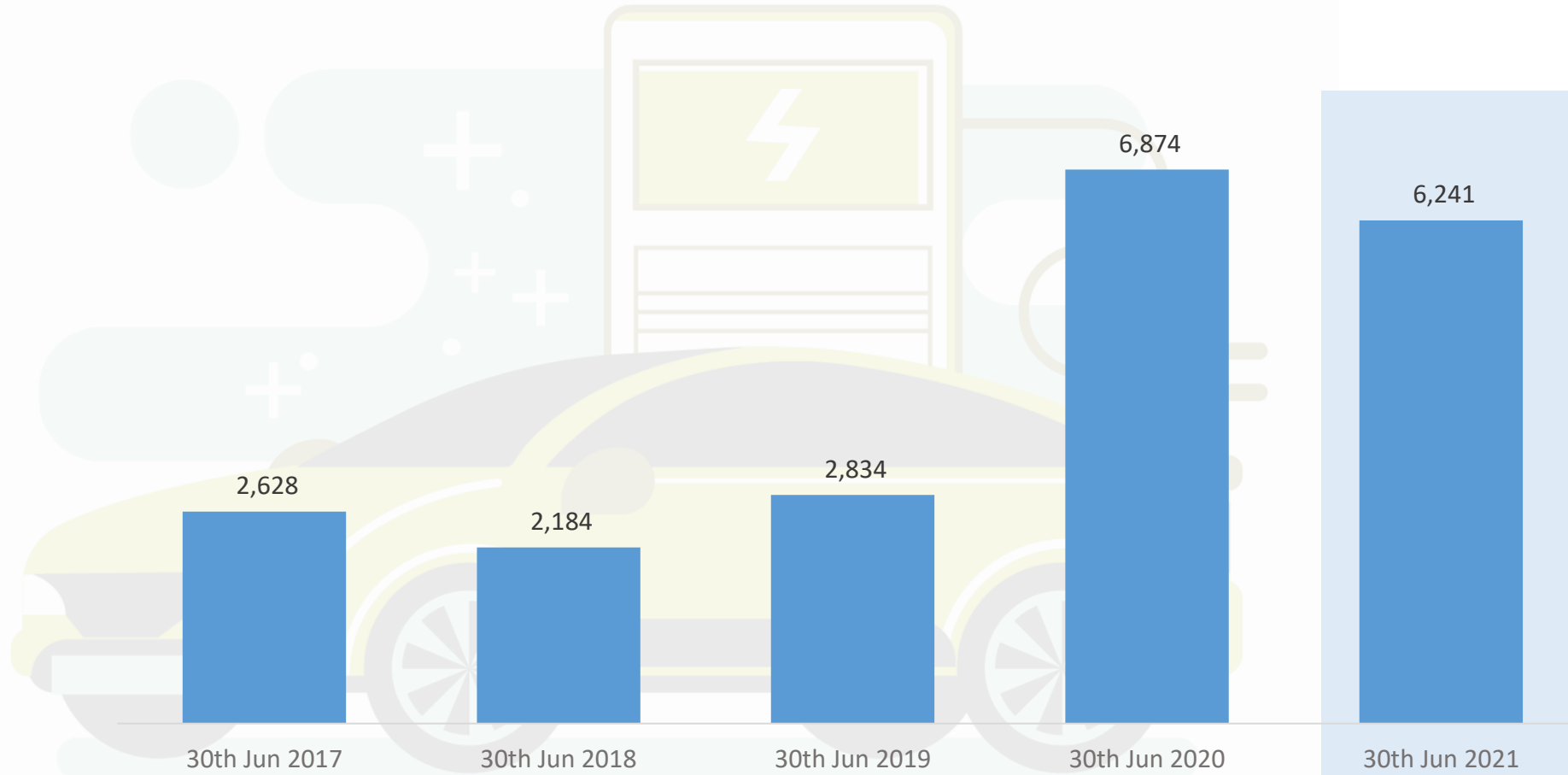
## Financial Position

### 5 YEARS FINANCIAL POSITION COMPARISON

	Jun-17 (\$'000)	Jun-18 (\$'000)	Jun-19 (\$'000)	Jun-20 (\$'000)	Jun-21 (\$'000)	TREND
Cash and cash equivalents	2,628	2,184	2,834	6,874	6,241	
Trade and other receivables	1,464	1,450	1,432	1,676	1,729	
Inventories	2,069	2,739	5,578	2,555	1,906	
Tax assets	312	468	710	1,179	1,530	
Plant and equipment	2,154	2,746	3,671	5,652	5,325	
Intellectual property & intangibles	-	-	-	-	106	
<b>TOTAL ASSETS</b>	<b>8,627</b>	<b>9,587</b>	<b>14,225</b>	<b>17,936</b>	<b>16,838</b>	
Trade and other payables	1,472	1,843	2,570	2,251	2,650	
Interest bearing liabilities	1,738	1,793	2,632	3,892	3,478	
Provisions	449	410	507	679	807	
Tax liabilities	51	475	1,272	1,518	1,206	
<b>TOTAL LIABILITIES</b>	<b>3,710</b>	<b>4,521</b>	<b>6,981</b>	<b>8,340</b>	<b>8,141</b>	
<b>NET ASSETS</b>	<b>4,917</b>	<b>5,066</b>	<b>7,245</b>	<b>9,596</b>	<b>8,696</b>	
<b>TOTAL EQUITY</b>	<b>4,917</b>	<b>5,066</b>	<b>7,245</b>	<b>9,596</b>	<b>8,696</b>	

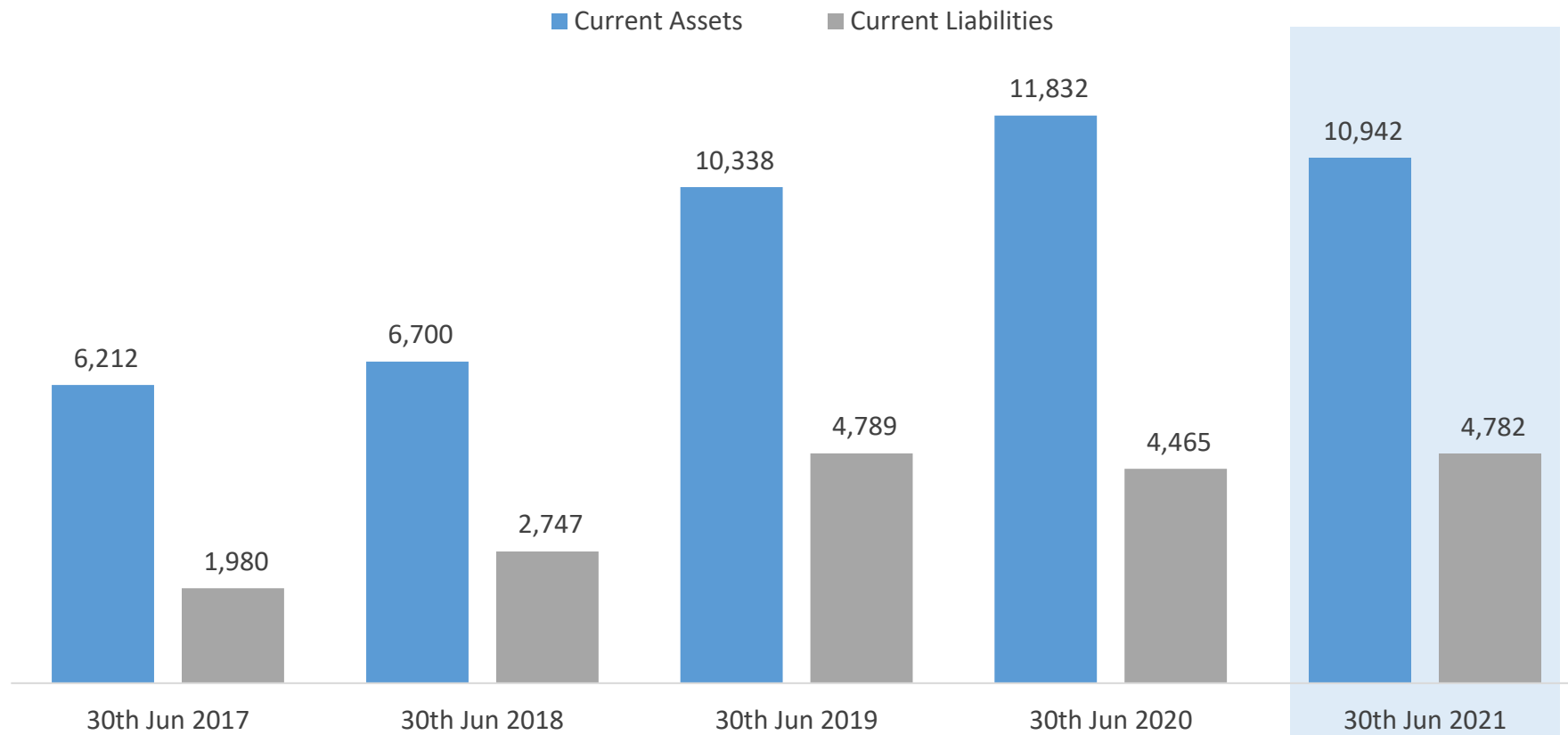
## Financial Position

### CASH AND CASH EQUIVALENTS (\$'000)



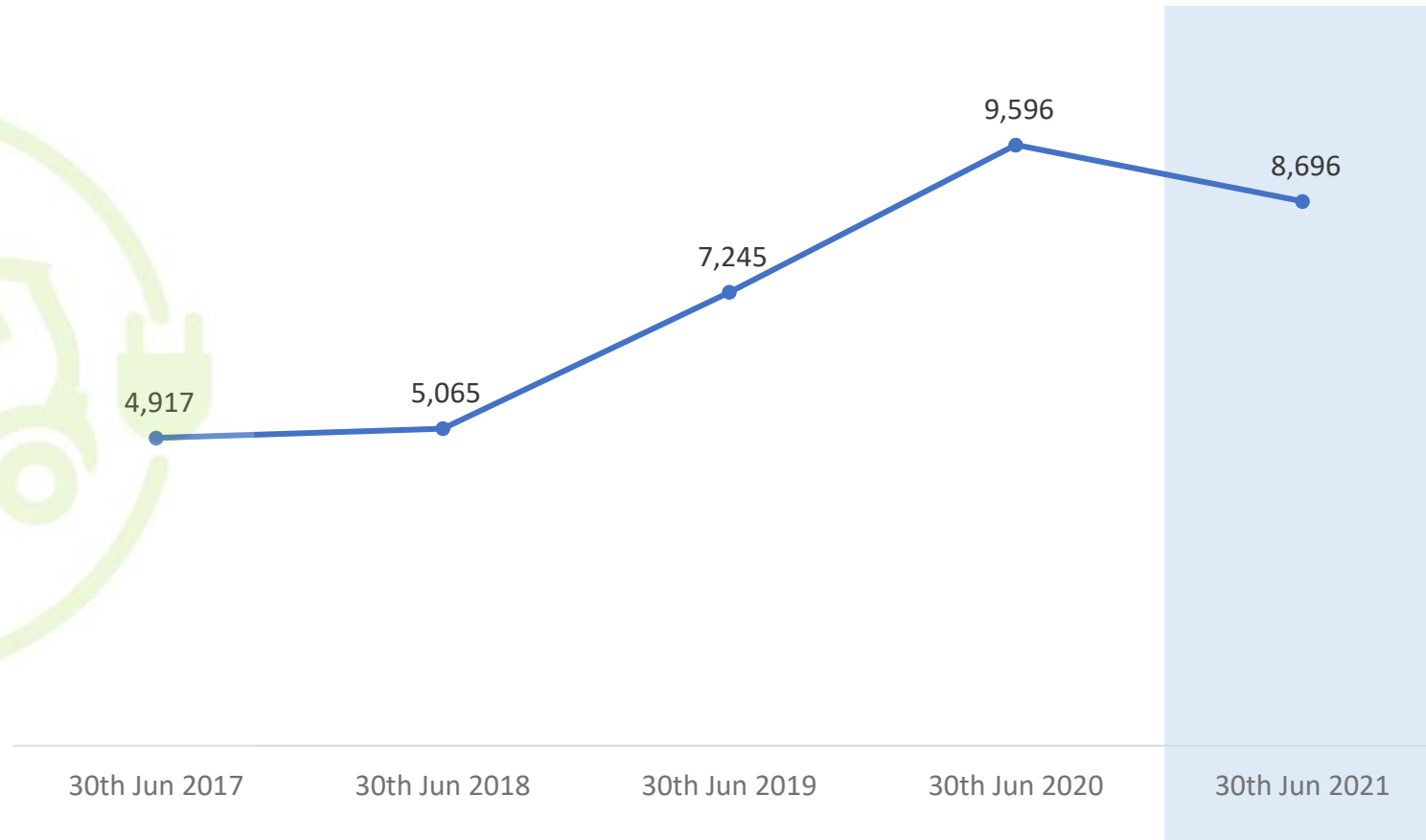
## Financial Position

### CURRENT ASSETS & CURRENT LIABILITIES (\$'000)



## Financial Position

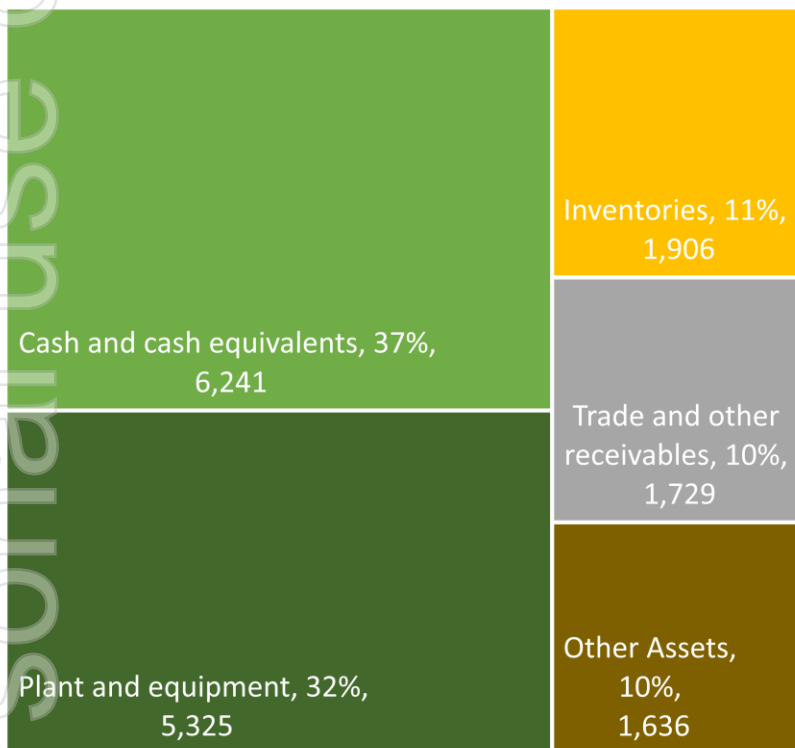
### NET ASSETS (\$'000)



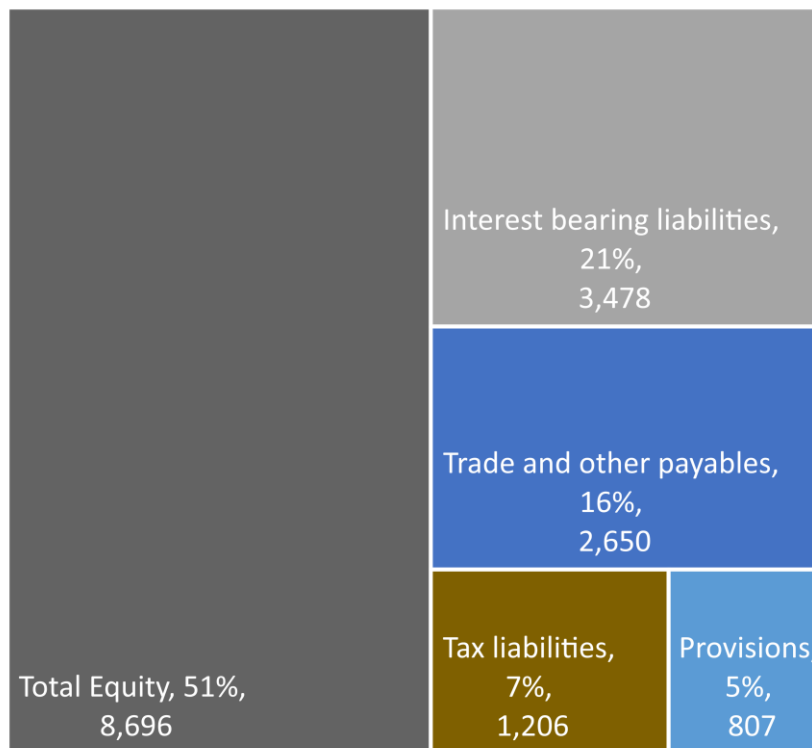
# Financial Position

## FY2021 FINANCIAL POSITION (\$'000)

### Total Assets

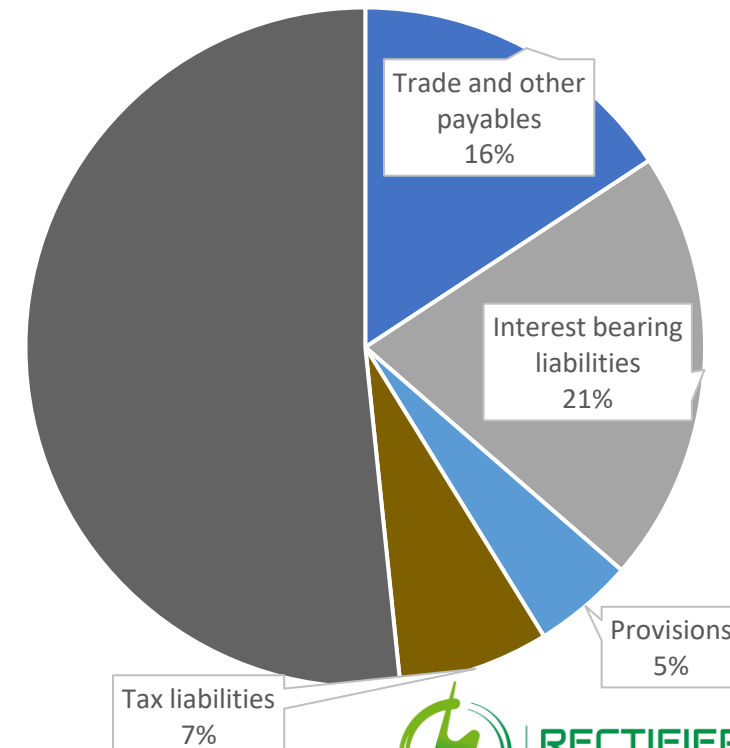


### Total Liabilities & Total Equity



### Percentage of Total Liabilities/Total Assets

Total Liabilities / Total Assets = 49%



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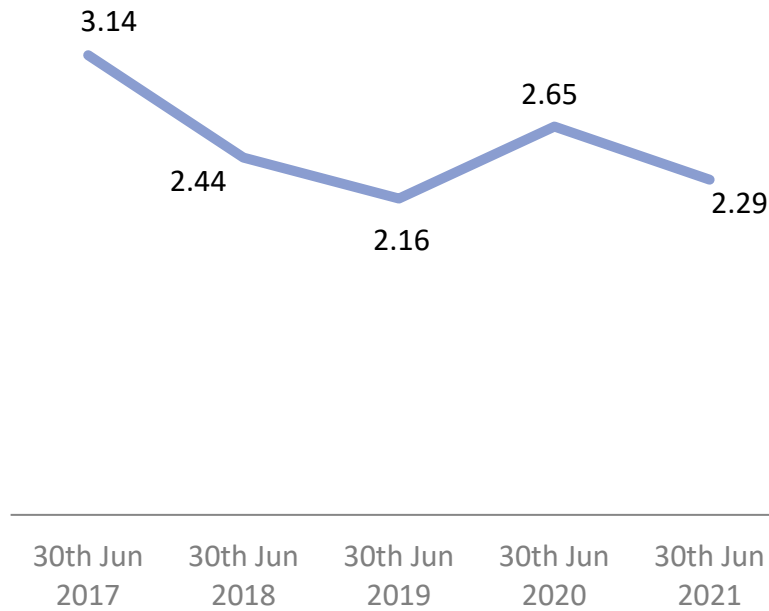
# Financial Analysis

## CURRENT RATIO & QUICK RATIO

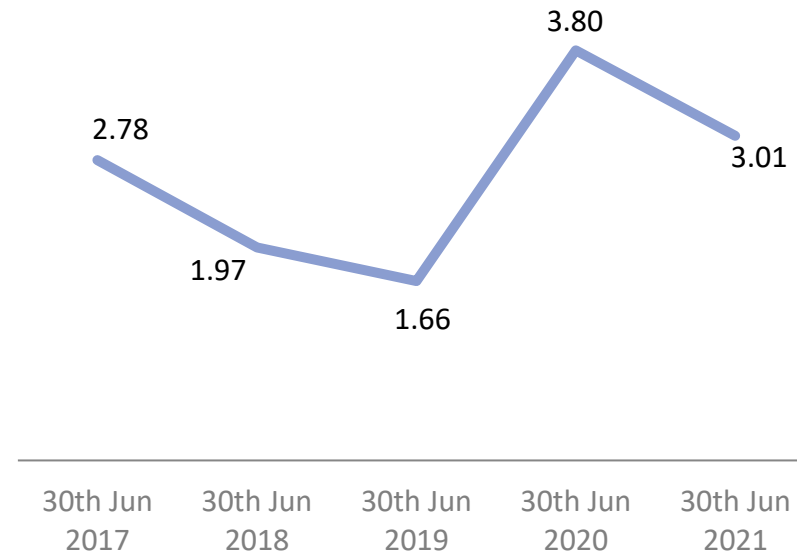
Current Ratio= Current Assets / Current Liabilities

Quick Ratio= (Cash + Debtors) / Creditors

### Current Ratio



### Quick Ratio



# Financial Analysis

EPS = (Net Profit – Preferred Dividends) /

Average Common Shares

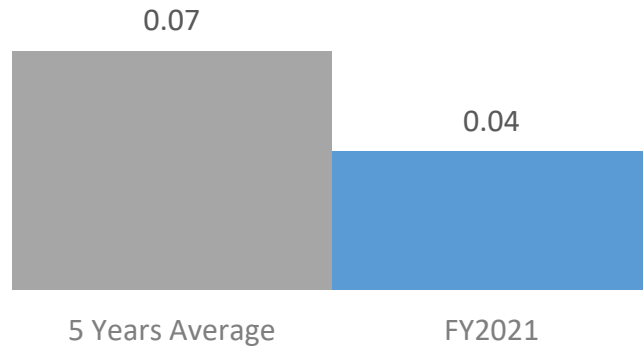
ROA = Net Profit / Total Assets

ROE = Net Profit / Shareholders Equity

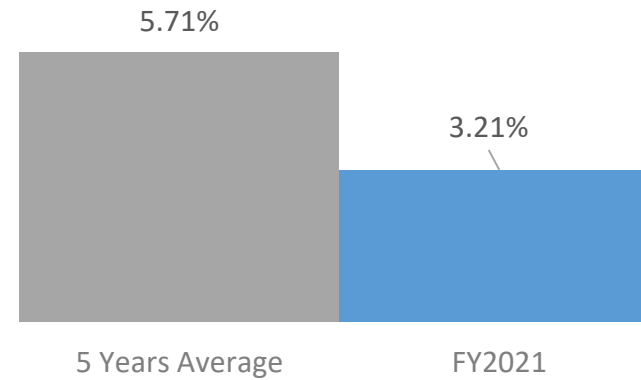
ROS = EBIT / Revenue

## EPS, ROA, ROE, & ROS

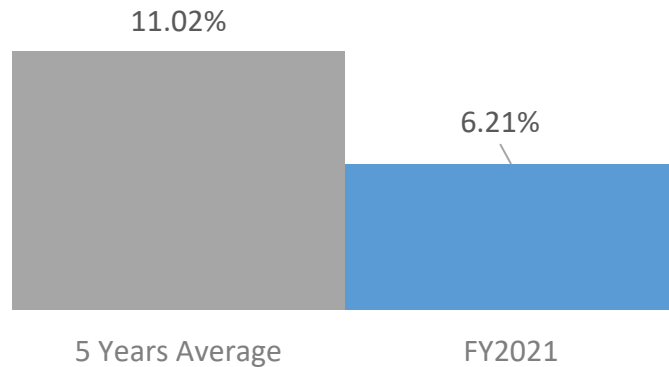
### EPS (\$ CENTS)



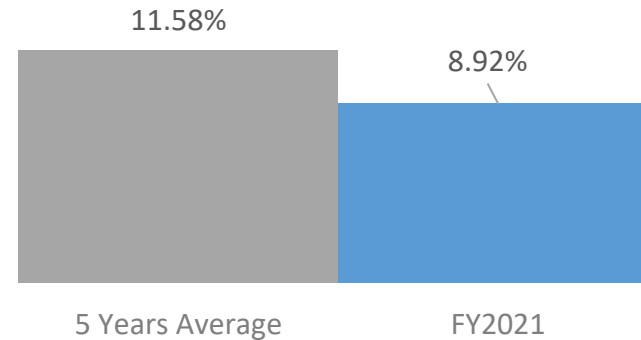
### ROA



### ROE

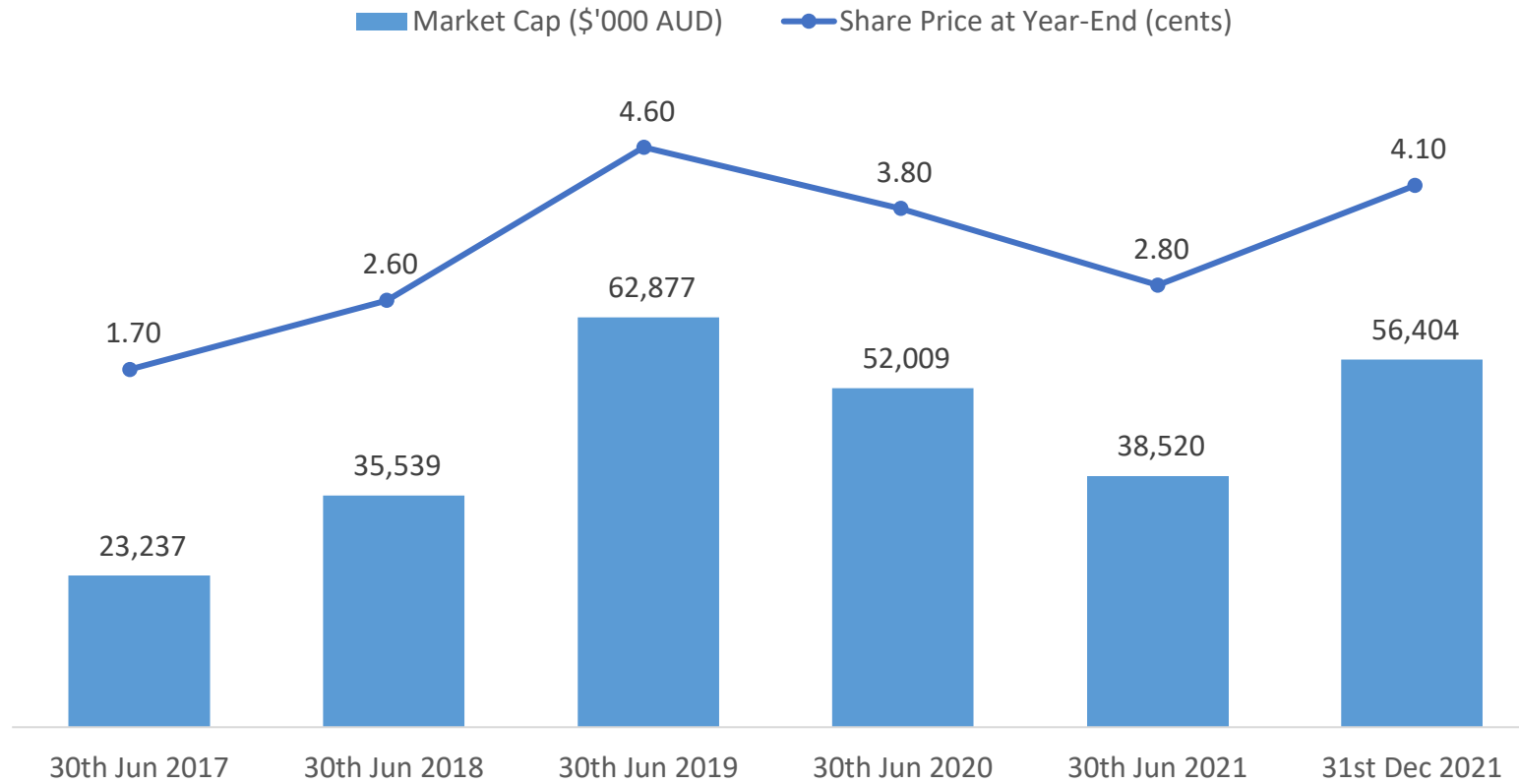


### ROS



## Market Performance

### SHARE PRICE & MARKET CAP







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**- THANK YOU -**

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