



Announcement Summary

Entity name

DOUGGH LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 24, 2022

The +securities to be quoted are:☒ Other**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DOU	ORDINARY FULLY PAID	1,388,889	24/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOUUGH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41108042593

1.3 ASX issuer code

DOU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

9/12/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company agreed to issue shares in lieu of payment for a fee for services.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

DOU : ORDINARY FULLY PAID

Issue date

24/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,388,889

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in lieu of payment for services rendered

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.072000

Any other information the entity wishes to provide about the +securities to be quoted

Issue price in accordance with cleansing disclosure document offer closing 31 January 2022 and recent issuances.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Legal and advisory services



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DOU : ORDINARY FULLY PAID	541,266,850

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DOUAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,148,165
DOUAB : ORDINARY FULLY PAID RESTRICTED	211,975,018
DOUAC : OPTION EXPIRING 31-JUL-2024 RESTRICTED	30,000,000
DOUAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	54,286,369
DOUAE : PERFORMANCE SHARES RESTRICTED	20,713,631
DOUAF : PERFORMANCE SHARES RESTRICTED	54,286,369
DOUAG : CONSIDERATION OPTIONS	20,279,680
DOUAI : PERFORMANCE RIGHTS	12,300,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1388889

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No