

21 January 2022

**ASX Release
Prospectus Offers Now Open**

Highlights

- *Replacement Prospectus was lodged with ASIC and ASX on 20 January 2022*
- *Share Offers under the Replacement Prospectus are now open, and will close on 31 January 2022*
- *Shares are offered at an issue price of \$0.0008 per share*
- *Applications can be made online at <https://lakesblueenergyshareoffer.thereachagency.com/offer/>*

The Directors of Lakes Blue Energy NL's (the **Company**; ASX:LKO) are pleased to advise that the Company's general public and institutional offers of shares, at an issue price of \$0.0008 per share pursuant to the full-form Replacement Prospectus announced on 20 January 2022, are now open for acceptance.

Applications for shares under the general public offer can be conveniently made online at:
<https://lakesblueenergyshareoffer.thereachagency.com/offer/>

There is also a direct link to the online applications platform on the frontpage of the Company's website,
www.lakesblueenergy.com.au

This announcement has been authorised by the Board of Lakes Blue Energy NL.

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