



## Announcement Summary

**Entity name**

BRAINCHIP HOLDINGS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 20, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BRN	ORDINARY FULLY PAID	125,000	20/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BRAINCHIP HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

151159812

**1.3 ASX issuer code**

BRN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/1/2022

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BRNAM : RESTRICTED STOCK UNITS

**TO (Existing Class)**

**ASX +security code and description**

BRN : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

125,000

**The first date the options were exercised or other +convertible securities were converted**

20/1/2022

**The last date the options were exercised or other +convertible securities were converted**

20/1/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

20/1/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

125,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities are being issued in consideration of services provided under a services agreement

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.130000

**Any other information the entity wishes to provide about the +securities to be quoted**

The above estimate is reflective of the closing price of shares traded on ASX on 19/01/2022

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRN : ORDINARY FULLY PAID	1,714,362,144

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRNAJ : PERFORMANCE RIGHTS	3,335,000
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	94,241,471
BRNAM : RESTRICTED STOCK UNITS	4,177,500