



Shareholder Update
re
County's Proposed Acquisition
of
Copper & Gold Exploration Tenements

January 2022

This presentation has been approved for release by the Board of County International Ltd

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- **EXPLORATION TARGETS**

The information in this document that relates to proposed exploration targets is based on work completed by Polymet (Acquisition Target 1) and the Shareholders of the Copper/Gold Group (Acquisition Target 2), a collection of four companies owned by the same two shareholders and holding title to nine exploration tenements in NSW and Victoria. The targets have been identified through a search and detailed analysis of information related to historical exploration in the Lachlan Fold Belt, a recognized, mineralized region, up to 700km wide, extending from Bourke in North-West NSW south across the border into Victoria. Information has been obtained from Government data-bases and from the individual records of companies that had previously explored in the area, coupled with exploration planned and undertaken under the direct supervision of the sellers. There is no guarantee that all the relevant information was collected or that the interpretation of the information to select the exploration targets was correct.

- **FUTURE PERFORMANCE**

This document contains references to certain targets and plans of County, which may or may not be achieved. Any forward-looking statements are necessarily based upon a number of estimates and assumptions that, whilst considered reasonable by County, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies and involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. The performance of County may be influenced by a number of factors, risks and uncertainties, many of which are outside the control of County and its directors, officers, employees, advisers, agents and consultants.

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1. EXECUTIVE SUMMARY

County

- An ASX listed junior explorer;
- Transitioning to become a NSW focused copper-gold company, subject to approvals

Corporate Strategy

- Goal is to build a mid-tier miner in medium term;
- Secure key ground in recognised prospective mineralised region
 - 11 exploration tenements in the Lachlan Fold Belt
- Includes good opportunities for early positive results
 - EL8983 - JORC 2004 resource (Inferred and Indicated) of 94,000oz of gold, 17,000 tonnes of copper, 29,000 tonnes of Zn and over 1,300,000oz of silver hosted in an outcropping skarn deposit
 - EL7547 – extensive evidence of past mining of high-grade ore (late 1800s to early 1900s); estimated current resource of +60,000oz Au (not JORC) from multiple drill intersections with > 1g/t Au. Drill campaign designed and ready to go.
- Management & Board with a track record of acquiring and developing mines
 - Prior experience of identifying and successfully mining with Centennial Coal, Ticor and AngloGold Ashanti

Tenement Acquisition

- Scrip acquisition: (Subject to all ASX and shareholder approvals, raising sufficient capital and shares being readmitted to listing)
 - Polymet Resources Pty Ltd (“**Polymet**”) for 4,400,000 County shares and 2,000,000 options;
 - Four companies Sapphire Pty Ltd, Australis Aurum Pty Ltd, Cornfields Pty Ltd and Lachlan Copper Pty Ltd (the “**Copper/Gold Group**”) for 5,786,824 shares and 11,000,000 options and 49% of the County subsidiary holding company, Lachlan Copper and Gold Pty Ltd (Lachlan Copper and Gold).
 - County can acquire the remaining 49% of Lachlan Copper and Gold, through a Buy-in agreement based on spending on exploration, returning County ownership to 100%
- After the transaction but before capital raising, shareholders of the Copper/Gold Group and Polymet will hold 33.3% of County issued stock.



2. CORPORATE STRATEGY

Background

- An ASX listed junior explorer focussed on US coal assets;
 - *Assets based in Powder River Basin in Wyoming, USA*
- Adverse changes in political and end-user environment for US coal assets;
 - *County's US assets are unlikely to be developed in short term*
 - *Should be retained for potential utilisation in new technology conversion processes*
- In 2020 County took the decision to reduce the focus on US coal assets.

Revised Strategy

- Seek additional assets with lower risk that provide greater upside for shareholders by:
 - i. Utilising the Board's existing skills of identifying and developing mines;*
 - ii. Targeting commodities that have strong demand and a growing end-use market;*
 - iii. Establishing operations in jurisdictions that are positively disposed towards mining;*
 - iv. Securing projects/businesses that have prior exploration and are regarded as prospective; and*
 - v. Establishing the foundations*
 - i. The right skills*
 - ii. The right projects*
 - iii. Inbuild optionality to respond to business demands to build a mid-tier miner over the medium term.*

(i) Focus on the Board's Skills

- The County Board believes it has the skills to build a mid-tier miner
 - *Ability to evaluate mining projects;*
 - *Ability to negotiate to acquire, merge with and/or joint venture mining projects;*
 - *Ability to manage exploration programs and undertake geological interpretation;*
 - *Ability to manage project teams and develop assets;*
 - *Ability to raise debt and equity for the financing of new projects; and*
 - *Ability to create long-term value for shareholders.*
- Prior experience includes senior management and Board experience with Centennial Coal, Ticor and AngloGold Ashanti.



Adits in old hand-worked mines on Yambulla EL7547



2. Corporate Strategy (cont.)

(ii) Focus on the Commodity

- In evaluating potential projects, County has been mindful of the following:
 - Ability for project to be managed from Australia;
 - Low political risk to development from nature of commodity; and
 - Strong demand and growing end-use market.

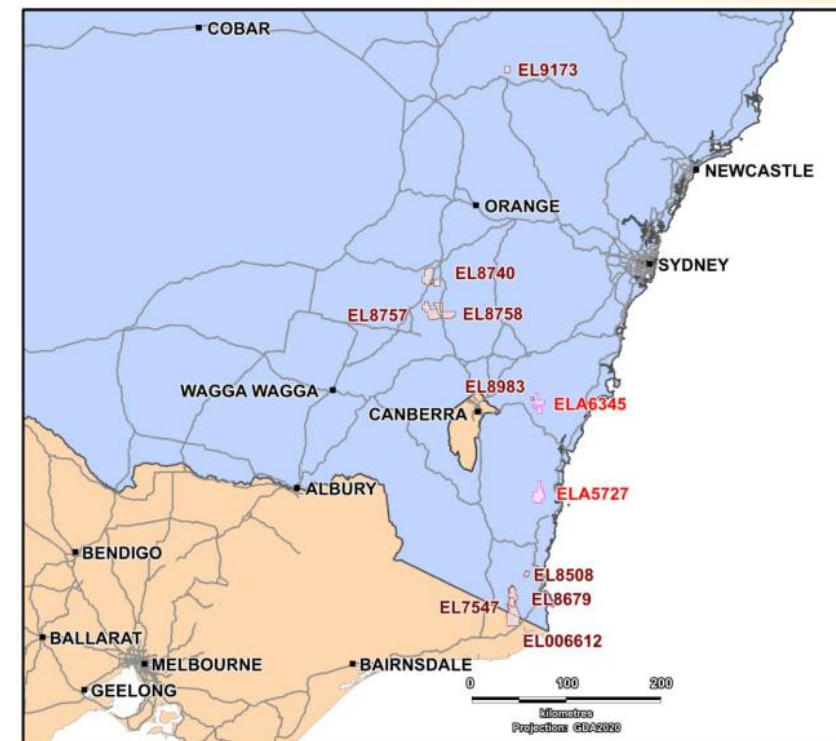
- County has chosen Copper-Gold as its primary focus
 - Australia has both geological settings and mining expertise in these areas;
 - Assets available at “reasonable” prices;
 - New exploration and mining techniques allows previously overlooked assets to be developed;
 - Copper part of the trend towards a de-carbonisation of the global economy;
 - Gold as a store of value at a time when government borrowings have increased substantially; and
 - Recognising that other Base Metals can be found in copper-gold regions.

(iii) Focus on the Region

- Important that project(s) are in a jurisdiction that meets the following criteria:
 - Has community support for copper-gold mining;
 - Has necessary workforce skills to develop a copper-gold mine;
 - Has infrastructure in place to support copper-gold mining; and
 - Has a stable fiscal, legislative and taxation regime for copper-gold mining.

(iv) Focus on Asset Quality

- Rationale for acquisition of an asset and/or project:
 - Historical exploration suggests an opportunity;
 - Acquisition price is regarded as “fair”;
 - Subject to exploration, assets have potential for stand alone mine;
 - Assets are drill ready and without landholder issues;
 - Near term opportunity for exploration;
 - Medium and longer-term opportunities are already owned; and
 - The opportunity does not spread human and capital resources too thin.



2. Corporate Strategy (cont.)

(v) Set Medium Term Objectives

- County's medium term goal is to become a mid-tier miner;
 - Each of Centennial Coal and Tigor grew to become mid-tier miners; and
 - AngloGold Ashanti used organic and inorganic growth to become one of the world's largest gold producers
- Why seek to become a mid-tier miner?
 - As a producer a company is valued on its cashflows;
 - Being cashflow positive allows dividends to be paid to shareholders; and
 - Operating mines allows opportunity for further synergistic acquisitions and additional exploration.

To develop the Right strategy

- County believes that copper and gold exploration in the Lachlan Fold Belt meets these criteria:
 - **Board Skills** - The Board has Resource industry skills and a history of building successful projects and businesses;
 - **The Commodity** - Copper is in high and rising demand as the world moves to greater use of electric driven technology while gold continues to be the go-to currency for hedging against uncertainty;
 - **The Right Region** – The Lachlan Fold Belt is host to past significant discoveries that resulted in successful mines – Cobar, Woodlawn, Cadia;

County will hold over 1,500km² across 11 exploration tenements targeting gold (7) and copper (4) all located in the highly prospective, geologically significant, Lachlan Fold Belt of NSW and Victoria; County has in-built optionality when it establishes its exploration plans;
 - **Quality Assets** – One of the tenements (Mayfield) has a JORC 2004 announced reserve of gold, copper, zinc and silver; a second (Yambulla) has an estimated reserve (not JORC) of 65,000oz Au in an area known for historical mining success. These two tenements have advanced exploration with results indicating they are ideal initial targets;

Key land access agreements are in place.

Mayfield and Yambulla exploration data shows high potential both laterally and at depth
 - **Medium-Term Objectives** – Focus on Mayfield and Yambulla gold exploration leases immediately after the capital raise to develop significant JORC 2012 reserves of a size that would underwrite mine development;

Expand on the exploration of the copper tenements to target a second commodity line for County
 - Complete committed work programs on the remaining tenements to maintain optionality.



Core from the Lachlan Copper's first drill hole ("MCK1"), drilled in 2020-21 at Malachite Creek prospect on EL8758. The pictured core shows chalcopyrite (copper) mineralisation with pyrrhotite.

3. THE ACQUISITION

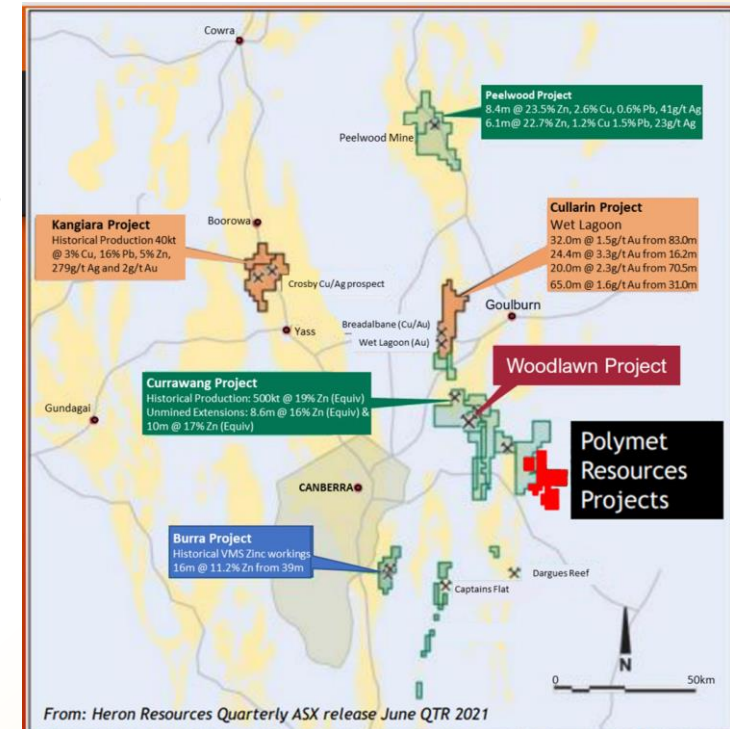
3.1 Polymet Resources Pty Ltd

Polymet Pty Ltd acquisition

- All scrip acquisition of Polymet:
 - Polymet shareholders to receive:
 - 4,400,000 County shares at \$0.20/share;
 - 800,000 ordinary options (exercisable @ \$0.28 within 3 years of issue)
 - 1,200,000 x 5yr term Performance options vesting on declaration of 300,000oz Au JORC resource (indicated and measured) on a Polymet lease and exercisable @ \$0.28 within 1 year of vesting
 - County to acquire 100% of Polymet the holder of the Mayfield Project (EL 8983) and the Shoalhaven Project (ELA 6345).

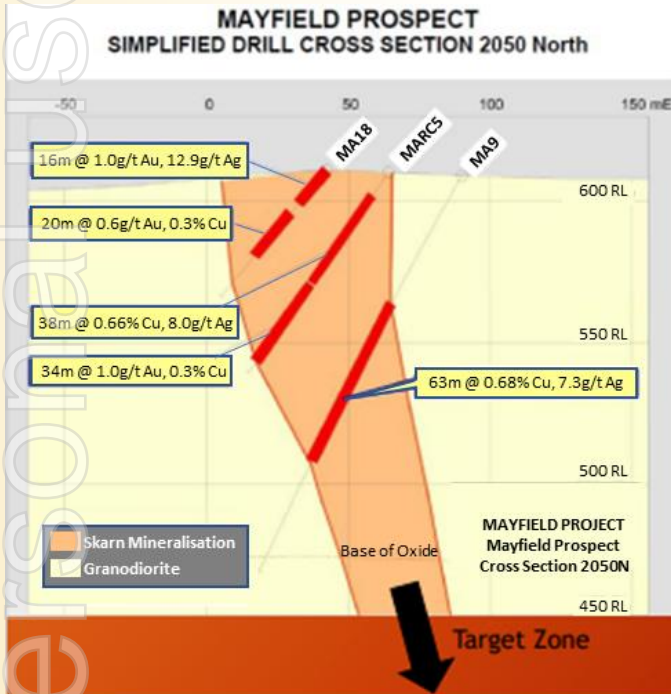
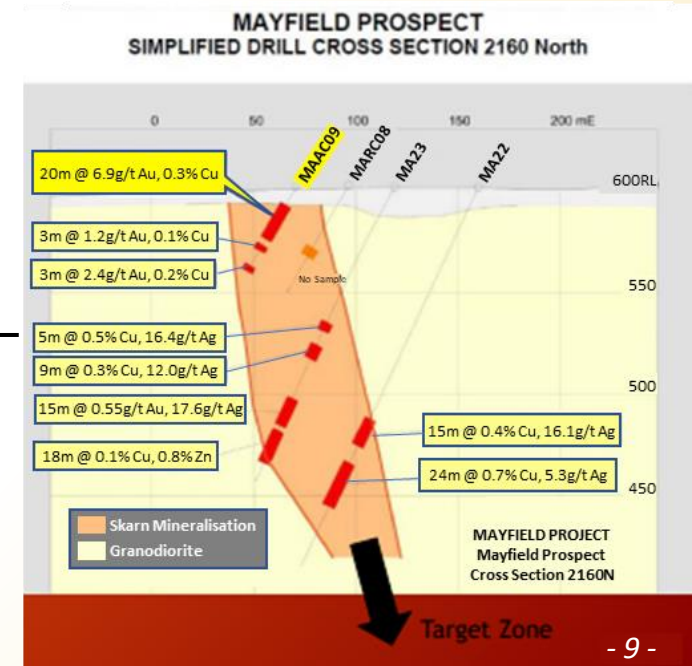
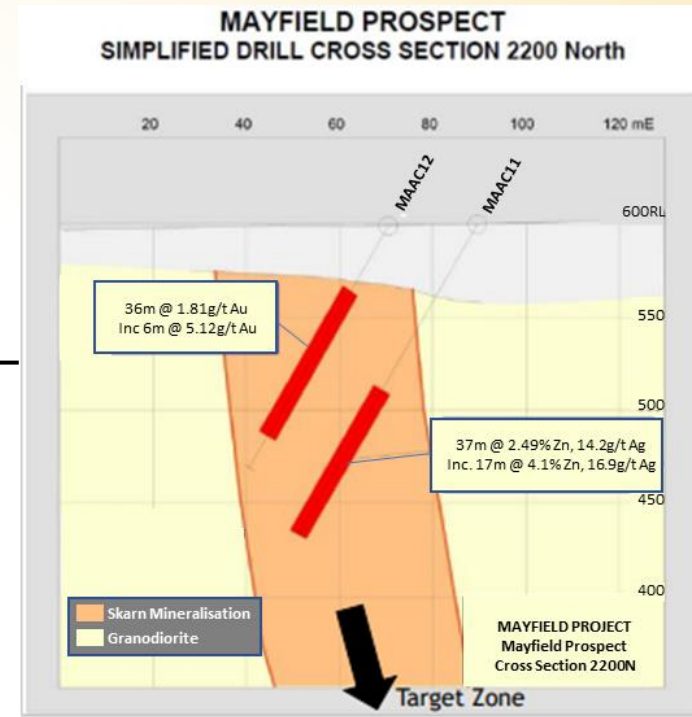
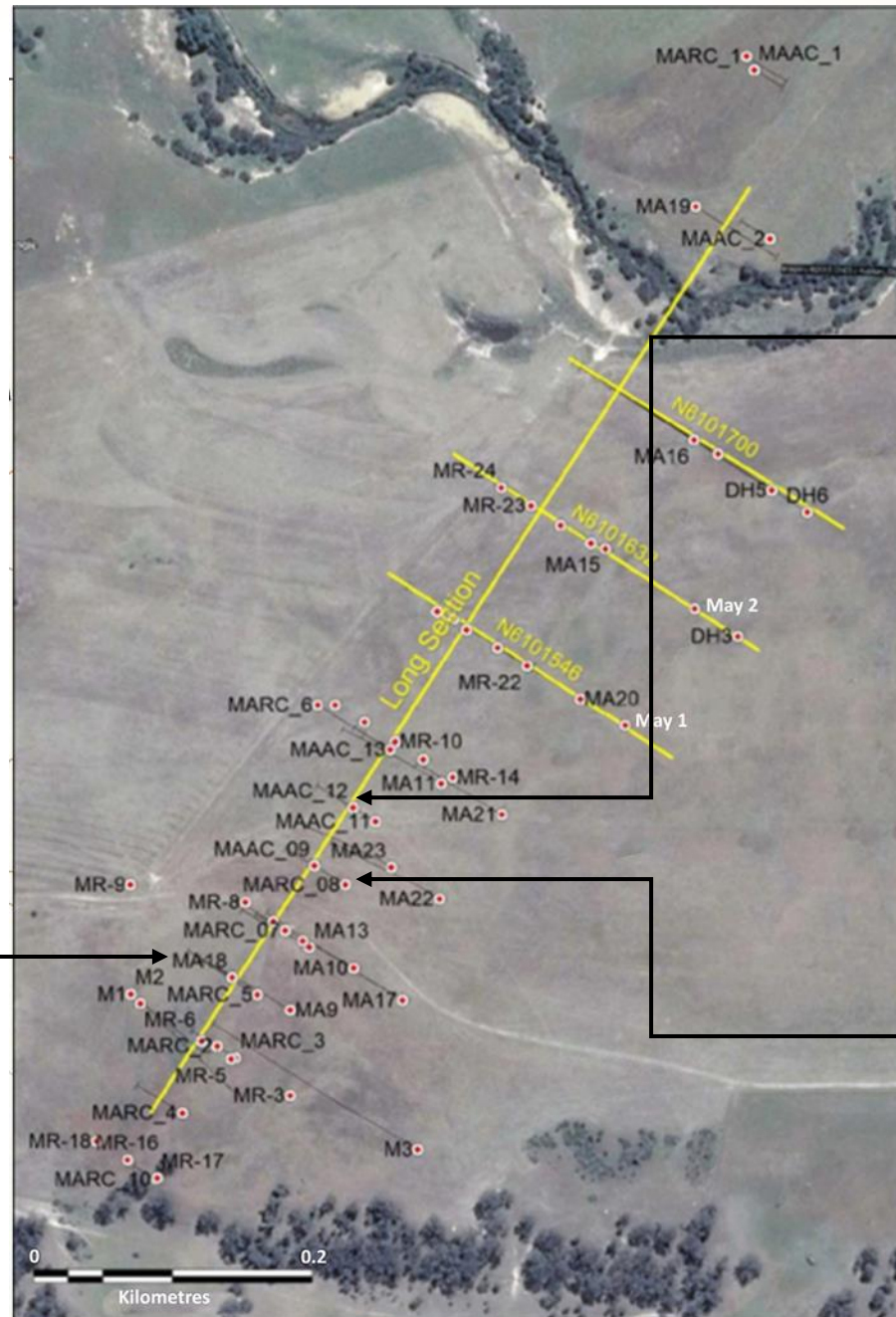
What Polymet brings

- Mayfield (EL8983) brings to County:
 - An exploration lease covering an area of 12km² and located about 30km north of Braidwood in the Lachlan Fold Belt;
 - A resource (JORC 2004 inferred and indicated) of 94,000oz of gold, 17,000 tonnes of copper, 29,900 tonnes of zinc and over 1,000,000oz of silver hosted in an outcropping skarn deposit, which is up to 55 metres wide and extends to more than 250 metres depth.
 - An easy to access (single government department owner, access agreement in place), close to infrastructure, highly prospective exploration lease.
- Shoalhaven (ELA6345) brings to County:
 - A large (133km²) exploration lease (Application approved but EL not yet issued), close to Mayfield, easy access and close to infrastructure.
 - Based on initial historical data search contains prospective mineralised zones indicated by past activities



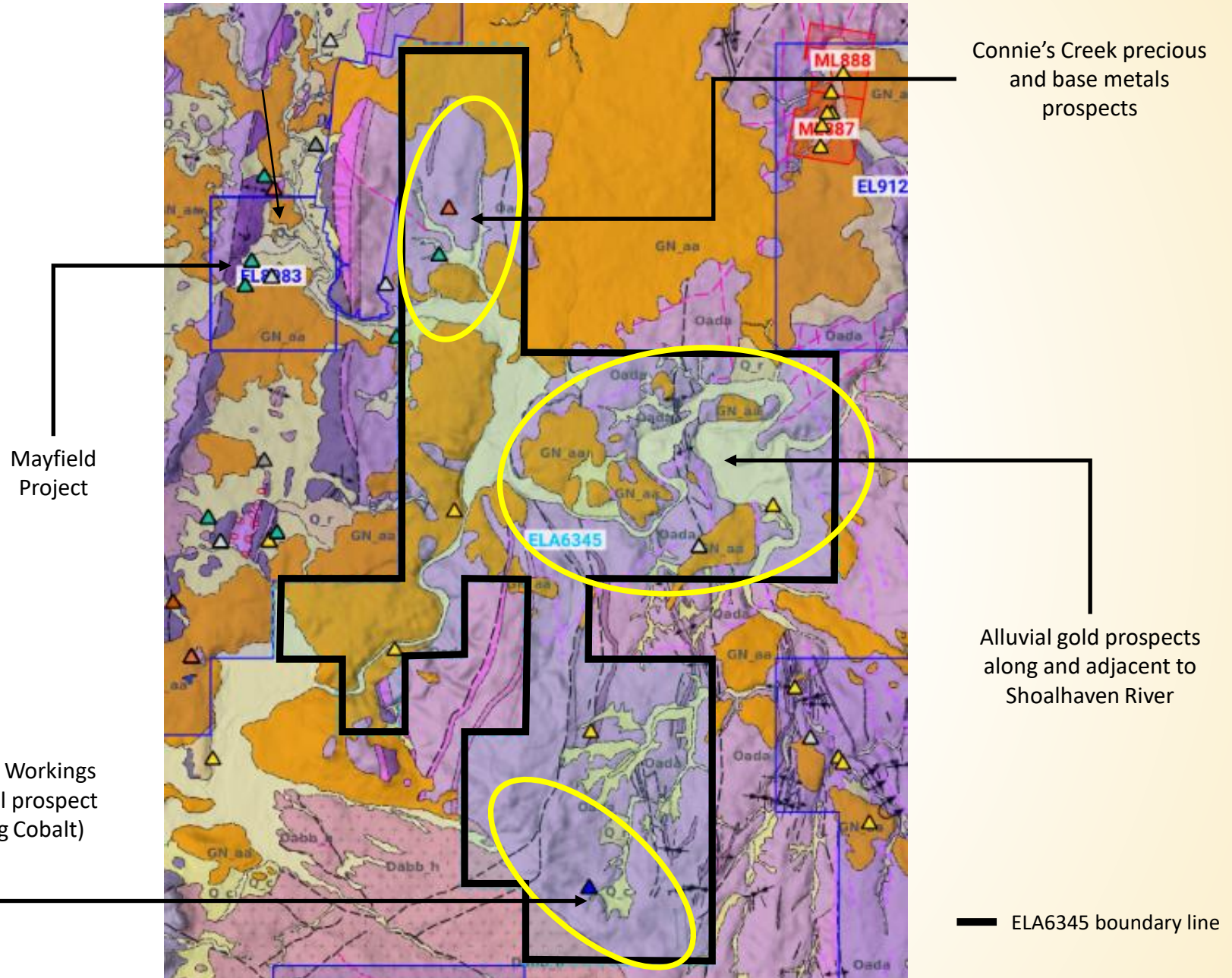
3.1.1 The Mayfield Project

- The Mayfield Project (EL 8983) contains multiple exploration targets;
- Initial objective is to expand the current resource and upgrade to JORC 2012 standard;
- Multiple targets, both shallow and at depth now subject to drilling Planning approval;
- Outcropping skarn formation giving low cost access to the resource in any mining scenario;
- Access agreement in place.;
- Close to infrastructure for labour, materials and toll treatment of ore



3.1.2 The Shoalhaven Project

- The Shoalhaven Project (ELA6345) is a 133km² exploration lease application close to Mayfield;
- The application has been approved and fees paid but lease is yet to be issued;
- Assessment steps upon issue of the lease will be:
 - Assess previous drilling, geochemistry and geophysics around the Connie's Creek Prospect and Colemane Workings;
 - Undertake prospect evaluation by geochemical and geophysical testwork.
- Initial assessment program estimated to cost ~\$150,000 and be completed within 12 months of grant.



3.2 The Copper/Gold Group

The Copper/Gold Group acquisition

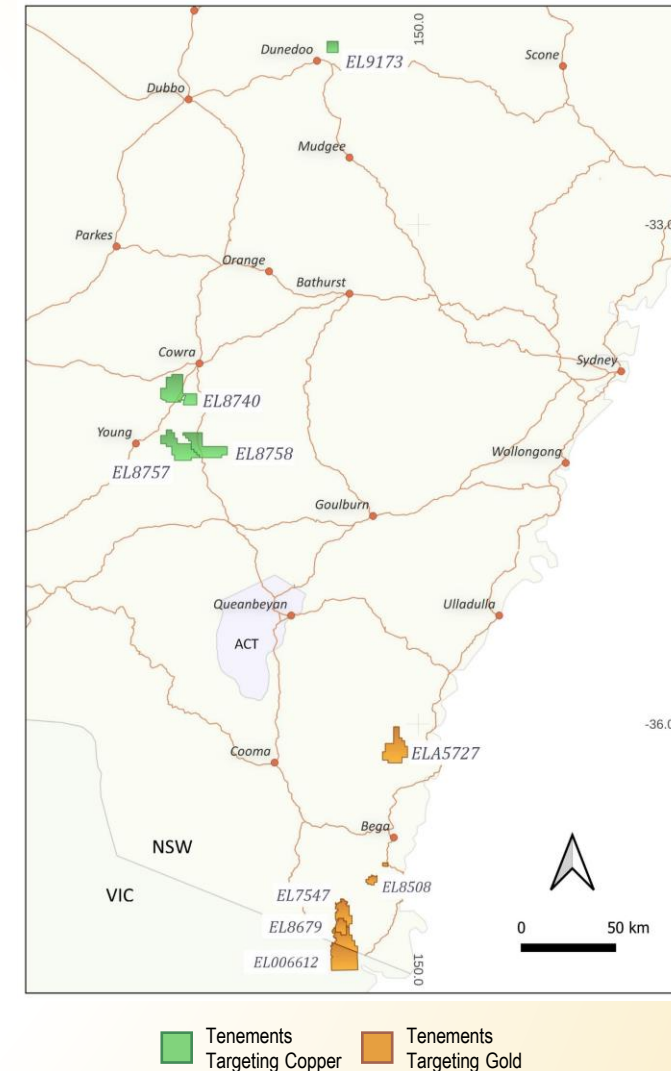
➤ All scrip acquisition of the Copper/Gold Group:

- Copper/Gold Group shareholders to receive:
 - 5,786,824 County shares at \$0.20/share;
 - 11,000,000 Performance options:
 - 1,000,000 x 3yr term, vesting on declaration of 100,000oz Au resource (JORC indicated and measured) and exercisable @ \$0.28 within 1 year of vesting;
 - 3,000,000 x 5yr term, vesting on declaration of 300,000oz Au resource (JORC indicated and measured) and exercisable @ \$0.28 within 1 year of vesting;
 - 5,000,000 x 5yr term, vesting on declaration of 500,000oz Au resource (JORC indicated and measured) and exercisable @ \$0.28 within 3 years of vesting; and
 - 2,000,000 x 5yr term, vesting on declaration of 1,000,000oz Au resource (JORC indicated and measured) and exercisable @ \$0.56 within 3 years of vesting.
- Royalty on gold and copper produced from the Copper/Gold group tenements:
 - With respect to gold, 2% commencing after the first 100,000oz of gold has been produced
 - With respect to copper, 1% commencing after the first copper, equal in value to 100,000oz of gold (based of LME quoted price) has been produced.
- 490 shares (49%) of Lachlan Copper and Gold Pty Ltd, (“Lachlan Copper and Gold”) a subsidiary of County that will purchase the Copper/Gold Group assets.

What the Copper/Gold Group brings

➤ The Copper/Gold Group brings to County:

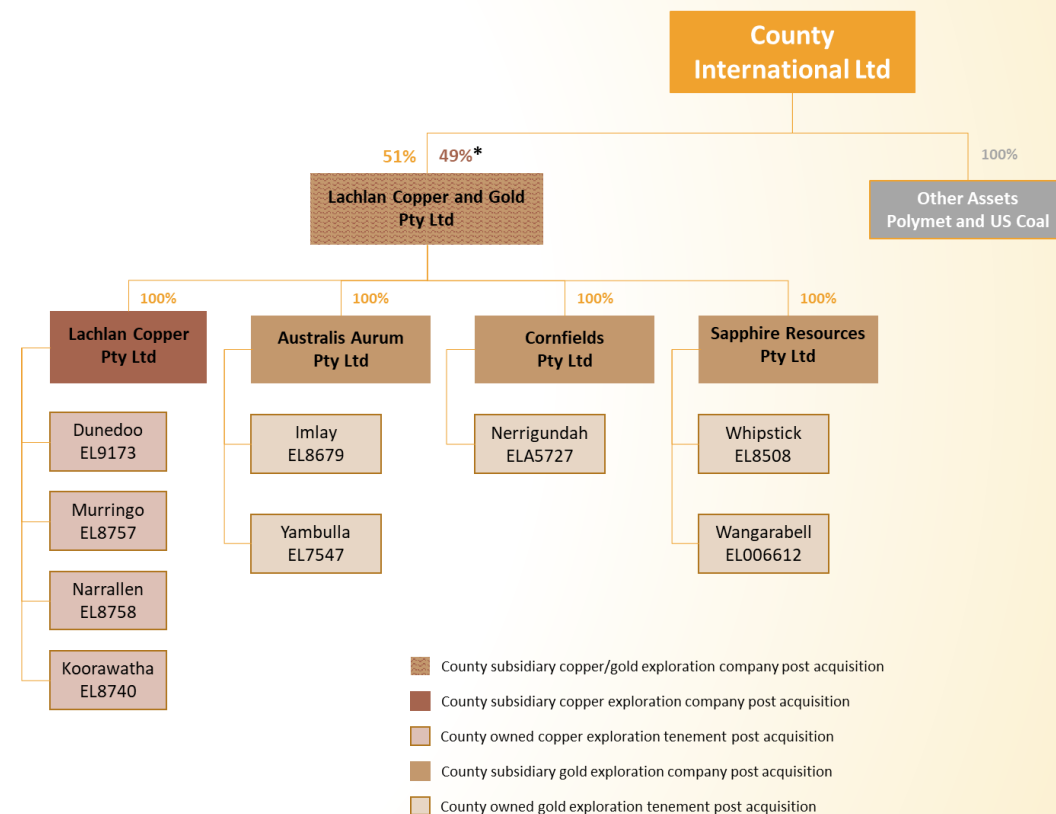
- Four companies, which together hold seven exploration leases and one exploration lease application focussing on copper/gold and associated minerals exploration in the Lachlan Fold Belt in NSW and Victoria.
- An additional exploration lease that will be acquired in conjunction with the four companies.
- An agreement to a Buy-in process whereby County can secure up to 100% of Lachlan Copper and Gold through expenditure on exploration and development on the Copper/Gold Group tenements.
- Access, through a first right of refusal agreement with the owner, to a CT-14 Atlas Copco track-mounted exploration diamond drill rig, drill rods and all ancillary equipment.



3.2 The Copper/Gold Group

What the Copper/Gold Group brings (cont)

- On Completion, County subsidiary Lachlan Copper and Gold Pty Ltd (“Lachlan Copper and Gold”):
 - Acquires 100% of Lachlan Copper Pty Ltd holder of four tenements focused on copper:
 - *Dunedoo (EL9173) 44km², located just north of Dunedoo;*
 - *Murringo (EL8757) 198km², located near Boorowa NSW;*
 - *Narrallen (EL8758) 198km², contiguous and to the east of Murringo;*
 - *Koorawatha (EL8740) 238km²; located about 20km north of Murringo*
 - Acquires 100% of three companies holding five exploration tenements focused on gold:
 - *Australis Aurum Pty Ltd – Imlay (EL8679) 203km²; Yambulla (EL7547) 53km² located in SE NSW near the town of Eden.*
 - *Cornfields Pty Ltd - Nerrigundah (ELA5727) 189km² located about 30km west of Bermagui in SE NSW.*
 - *Sapphire Resources Pty Ltd – Whipstick (EL8508) 33km² located about 30km inland from Merimbula in SE NSW and Wangarabell (EL006612) 212km² located in NE Victoria and contiguous with Imlay at the NSW/Victoria border.*
 - Issues 49% of Lachlan Copper and Gold stock to the Sellers in consideration of the Acquisition:
 - Initiates Buy-in Agreement and spends:
 - *\$500,000 on exploration to earn 14% additional interest in Lachlan Copper and Gold. This is a committed spend taking County shareholding to 65%.*
 - *At County’s discretion spends:*
 - *\$750,000 for 15% to go to 80% of Lachlan Copper and Gold*
 - *\$700,000 for 10% to go to 90% of Lachlan Copper and Gold*
 - *\$950,000 for 10% to go to 100% of Lachlan Copper and Gold*



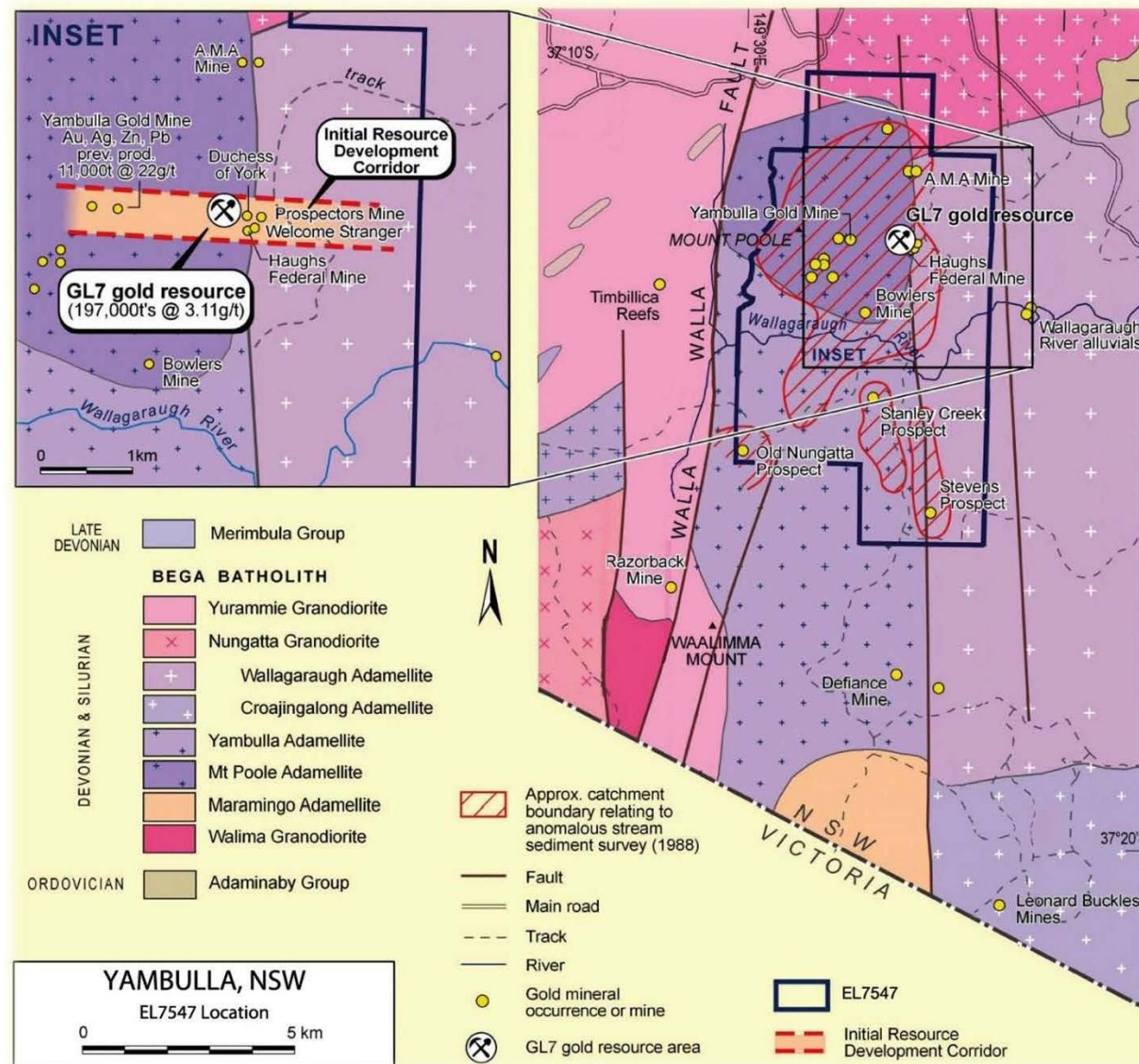
3.2.1 The Yambulla Project

➤ Located about 35km south-west of the township of Eden on the NSW south coast:

- Hand-mined in the late 1800's to early 1900's;
- Produced over 26,500oz Au between 1899 and 1912
- Generally concentrated on the oxidised ore zone down to 20m;
- Four larger mines being Prospector, GL7, Duchess of York and Yambulla were operated in an area from east to west of approximately 1.2km all targeting +30g/t resources. Mining in the area (other than prospecting) ceased circa 1912.
- Between these mines are small digs and unexplored ground

➤ County intends to connect the mines along strike with a well planned and focused exploration drill program:

- In the area of GL7 - 1.5Mt @ 1.2g/t Au for >60K oz gold (estimate NOT JORC compliant);
- Outside the area of the estimated resource intersections (mainly channel samples) include:
 - i. 30m to the NW 40m @ 3.41g/t Au open to the W
 - ii. 30m to the NNW 24m @ 0.46g/t Au open to the N
 - iii. 65m to the NW 34m @ 0.86g/t Au open to the NW
 - iv. 120m to the N 16m @ 1.26g/t Au open to the N, E & W
- Intersections along strike of the resource include:
 - i. 350m to the ESE 10m @ 0.96g/t Au open to the N & E
 - ii. 450m to the E 10m @ 0.33g/t Au open to the N, E & W
 - iii. 1000m to the W 10m @ 2.86g/t Au open
- Bowler workings (south of Yambulla) include:
 - i. 2.5km S 36m @ 0.86g/t Au open N & S
 - ii. 2.5km S 10m @ 0.96g/t Au open N & S
 - iii. Grabs of ore 7.80g/t & 8.50g/t Au
 - iv. Grabs of mullock 0.94g/t & 2.08g/t Au



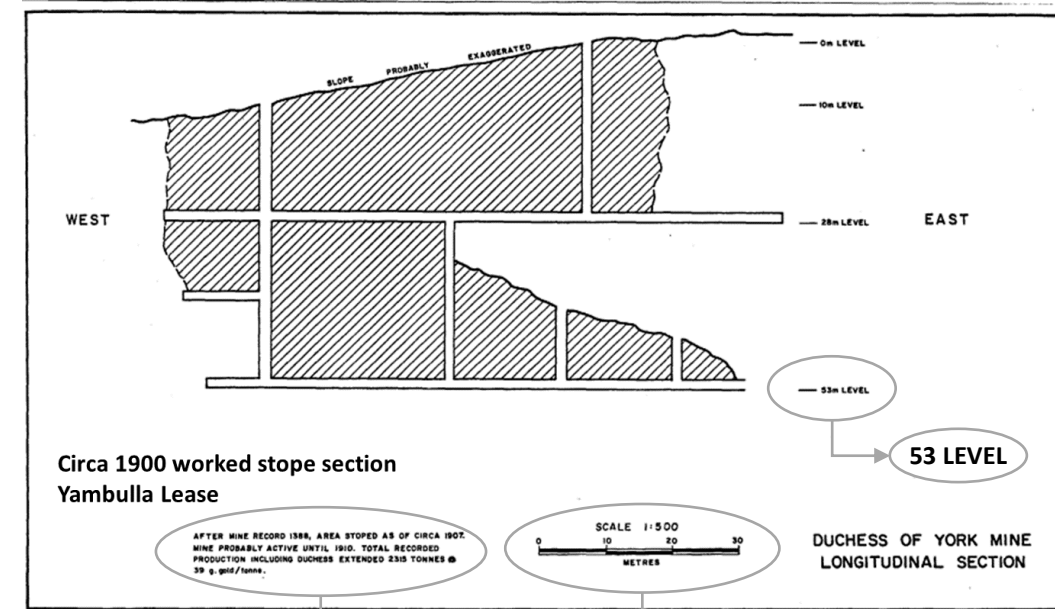
3.2.1 The Yambulla Project (cont)

➤ Yambulla Mine resource (currently non-JORC):

- Evidence from past workings of high level of prospectivity;
- Mineralisation open between old mines;
- Mineralisation open down dip and along strike;
- Old mine includes 600 metres of U/G workings, 1000 metres of historic drilling and approximately 500 metres of costeaning



The deal includes a first right of refusal for use of this CT-14 Atlas Copco track-mounted exploration diamond drill rig, drill rods and all ancillary equipment available to County at cost.



Scale 1:500

After mine record 1388, Area stoped as of circa 1907. Mine probably active until 1910. Total recorded production including Duchess Extended 2,315 tonnes @ 39g/t gold

Stope diagram from Pioneer Mines Ltd Final Report on Prospecting Licence Nos 970 & 971 Yambulla (1985)



10 hammer stamp mill (circa early 1900s) on Yambulla Lease

3.2.2 The Copper/Gold Group gold-focused exploration lease portfolio

ELA5727 (Nerrigundah)

This is the northern-most of the gold related tenements held by the Copper/Gold Group. The region in which this tenement is situated is now and has been for over a hundred years, a popular site for amateur gold panning. Historical data indicates the presence of high grade (> 1-2 oz/t) historically mined deposits over an area of around 20km². Importantly, like Yambulla, the prime landowner is the Forestry Commission of NSW.

A native title claim has been made in relation to this lease area resulting in an access agreement being negotiated and ready to be signed. Once the native title access agreement is completed, a Level 1 access agreement will be negotiated with Forestry Commission of NSW

EL8508 (Whipstick)

This exploration lease is split covering two areas where mining has occurred in the past (circa 1900s) and where gold panning in the creek beds in the region remains common today. The northernmost of the two areas has three identified old mine workings being Eclipse mine, Victory mine and Wolumla South Workings. The more southern section of the lease is the location of the original Whipstick mine.

Similar to Nerrigundah, negotiations are advanced with the traditional owners (the same group as Nerrigundah) for an access agreement. Once the native title access agreement is completed, a Level 1 access agreement will be negotiated with Forestry Commission of NSW.

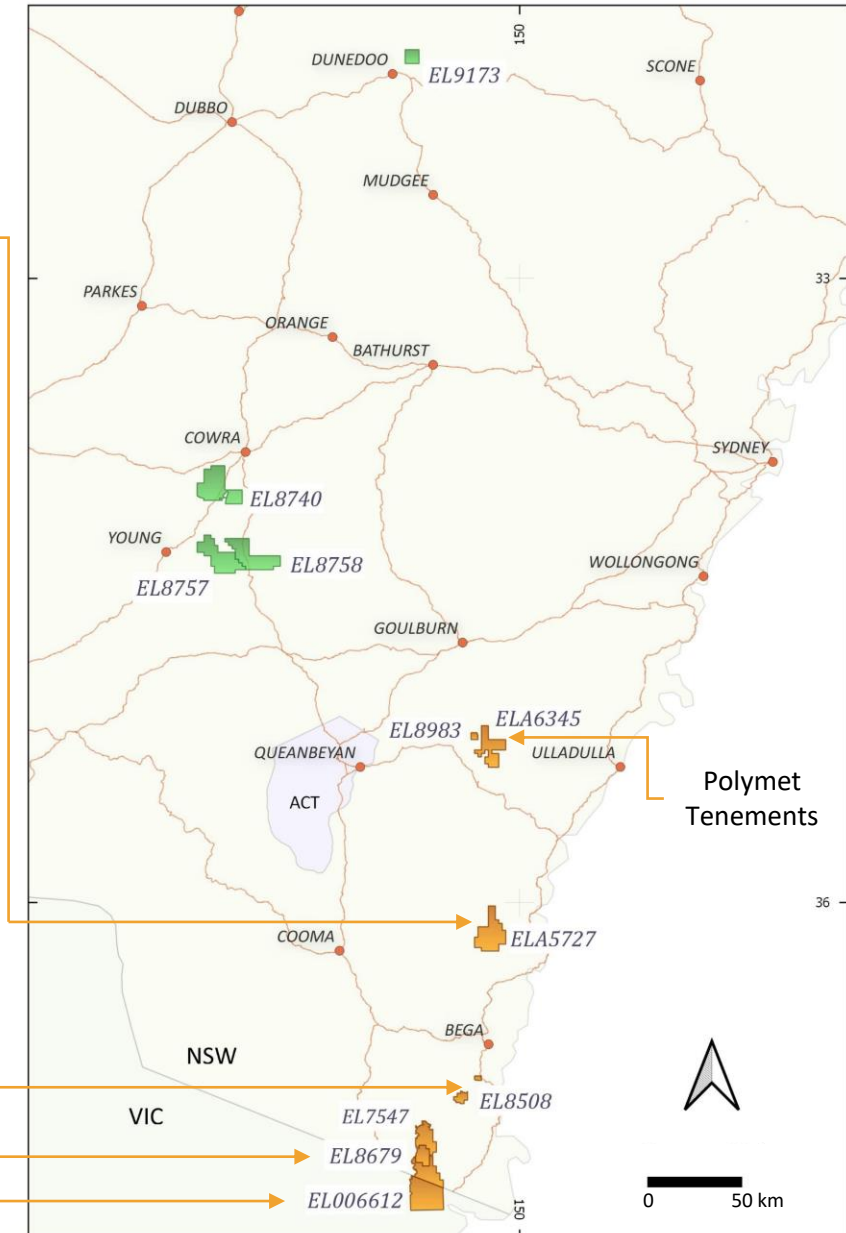
EL8679 (Imlay)

This is a 203km² exploration lease some 25km long running north-south and termination at the Victorian border where it runs up against EL006612, which extends a further 15km south into Victoria. The combined lease area of Imlay + Wangarabell results in an exploration property of over 400km².

Imlay surrounds the Yambulla lease and with most work being concentrated on Yambulla, only limited exploration work has been carried out on Imlay. It is expected however, that the long-term exploration of Yambulla will be a good guide to the approach that should be taken on Imlay.

EL006612 (Wangarabell)

This tenement is contiguous with Imlay, the two meeting at the NSW/Victoria border. The tenement was secured on the basis of better data being available from the Australian government geological survey information, historical data and an understanding of successful gold-in-granite deposits in other parts of the world.



3.2.3 The Copper/Gold Group copper-focused exploration lease portfolio

EL8740 (Koorawatha)

Located 25kms southwest of Cowra in Central West NSW, EL8740 covers 240 square kilometres of Silurian sediments, volcanics and intrusives. Copper mineralisation (chalcopyrite in quartz veins) was drilled by JODODEX in the early 1970's but no significant exploration has occurred since. County believes the area is prospective for magmatic copper mineralisation

EL8757 (Murringo)

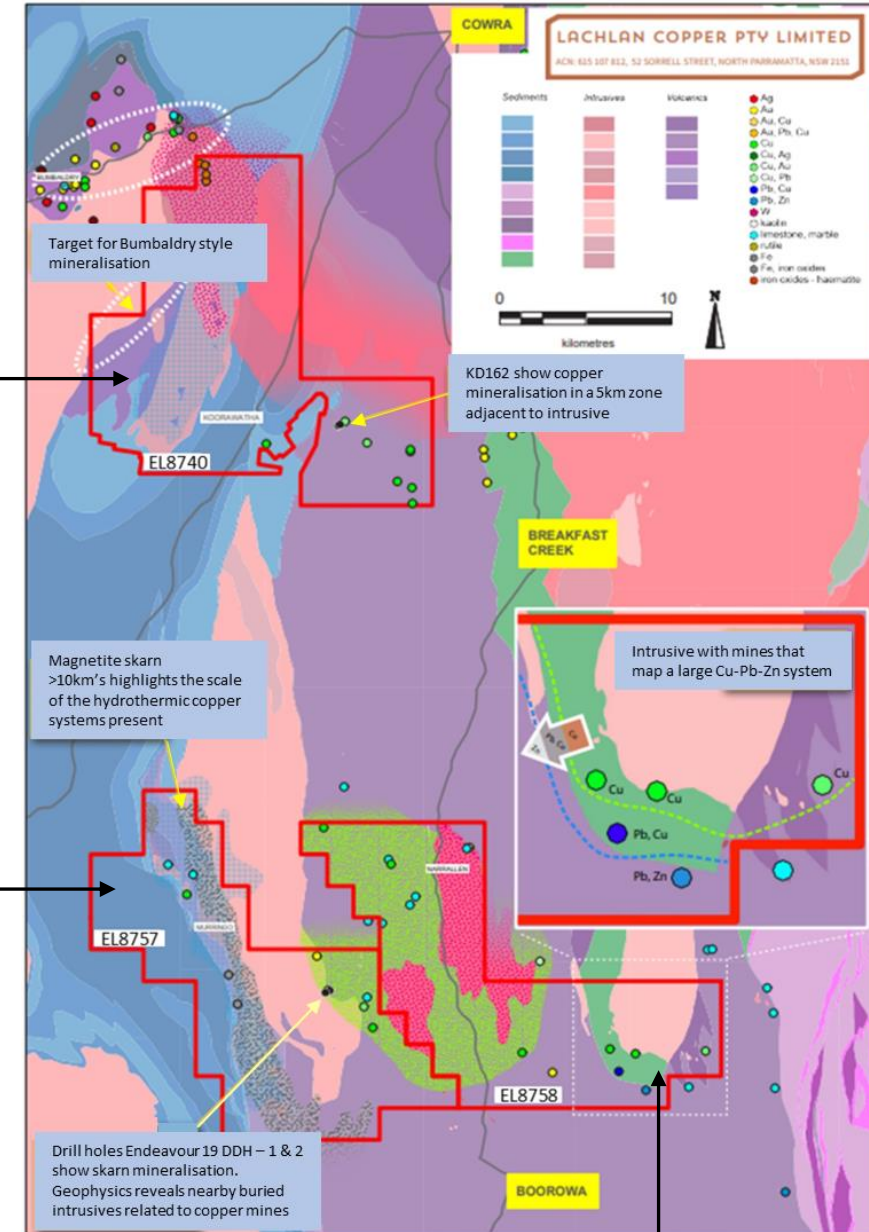
Located 60kms southwest of Cowra in Central West NSW, EL8757 covers 199km² of Silurian sediments, volcanics and intrusives.

A gossan was drilled in the early 1970's. Copper mineralisation (chalcopyrite in calc-silicates) was intersected but no significant exploration has happened since. The area is particularly interesting due to the significant hydrothermal alterations present, which include magnetite and calc-silicate skarns, both of which are important components to economic mineralised systems elsewhere in the region (eg Browns Creek and the Cadia Valley).

EL8758 (Narrallen)

Of the four copper focused leases, this has had the most attention from the Copper/Gold Group as regards direct exploration. In 2021, the Copper/Gold Group drilled a 250m diamond drill cored hole on the lease.

Located 56kms south of Cowra in Central West NSW, EL8758 covers 199km². The diamond hole was drilled in 2021 to test recently mapped copper mineralisation coincident with a magnetic anomaly. The hole intersected chalcopyrite and other sulphide minerals.

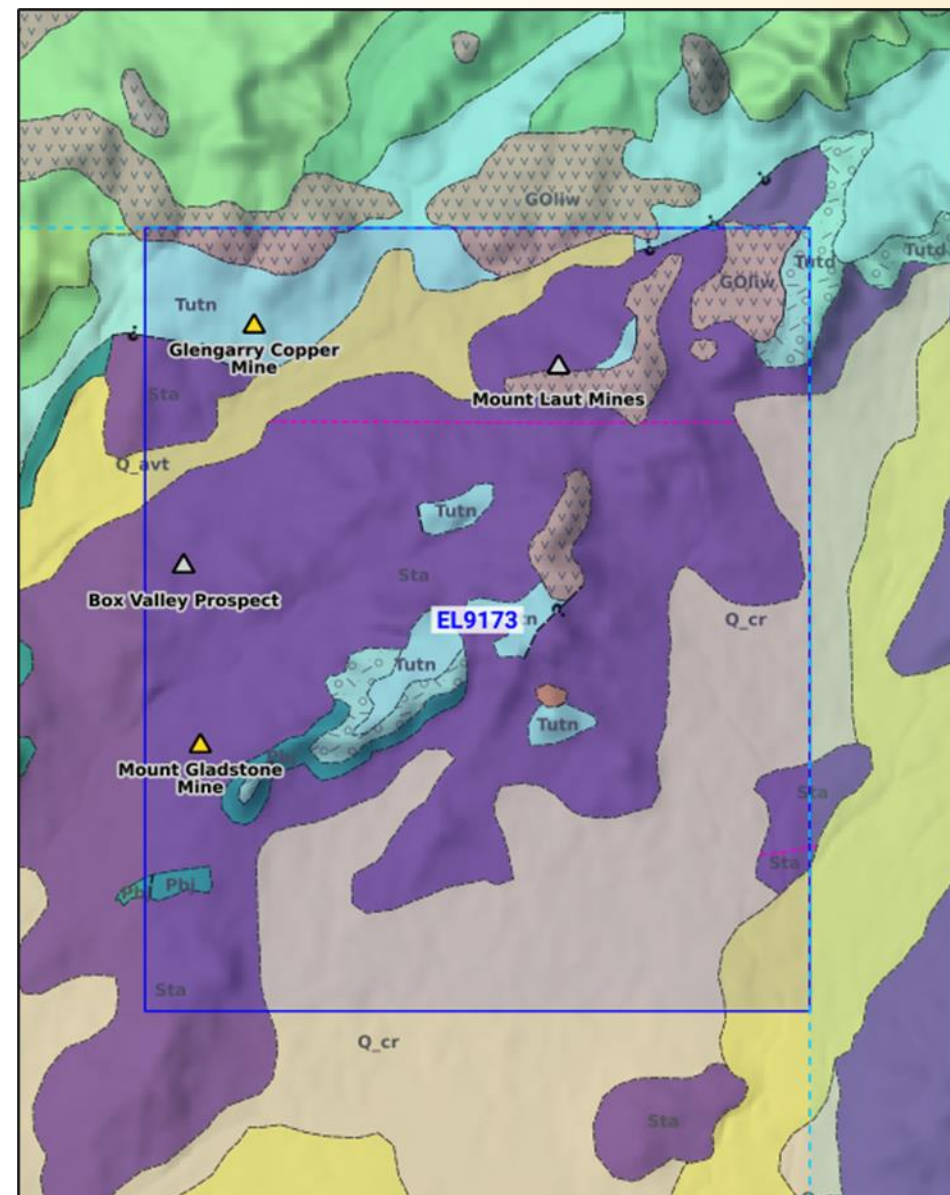


3.2.3 The Copper/Gold Group copper-focused exploration lease portfolio (cont)

EL9173 (Dunedoo)

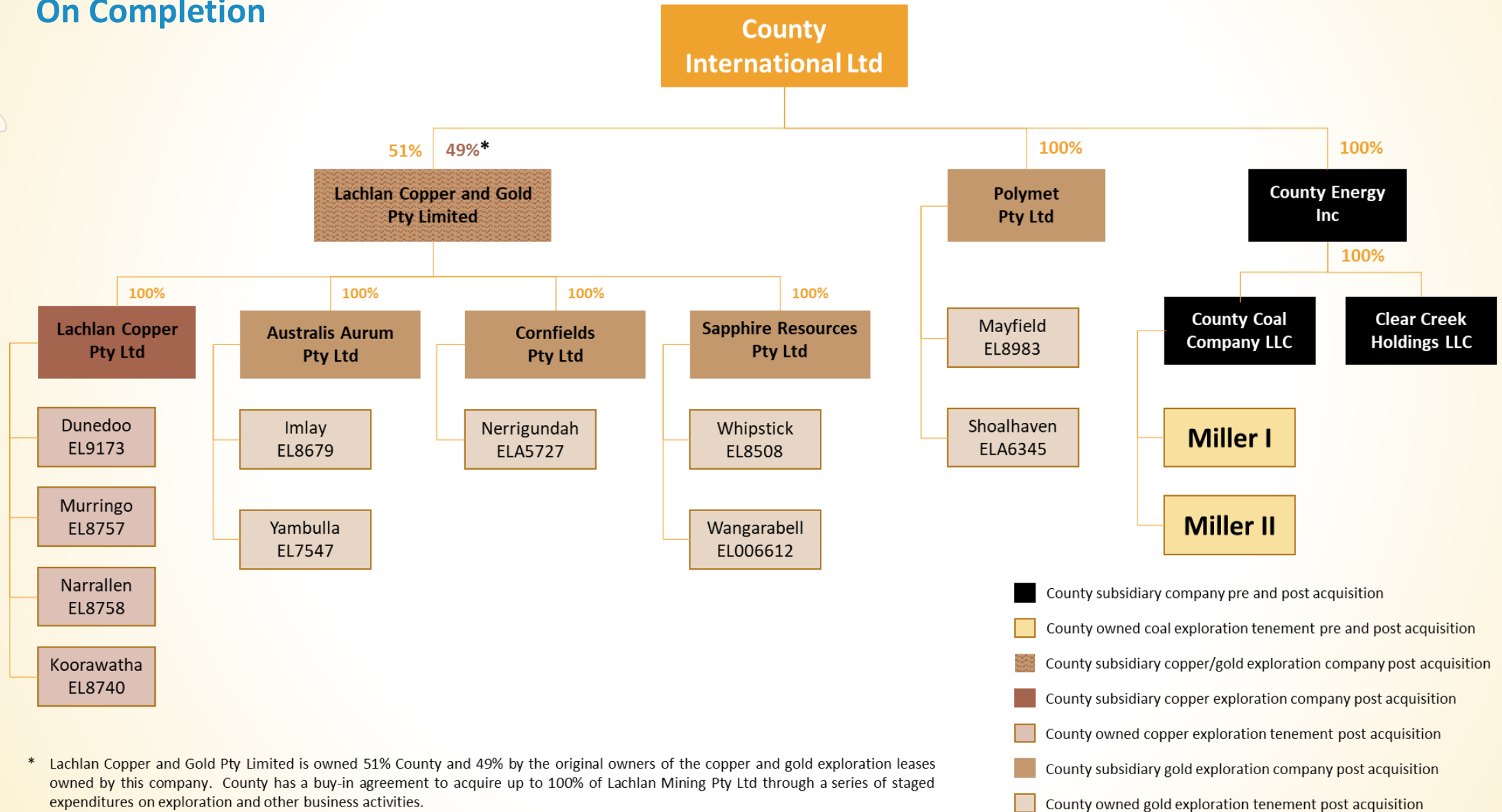
Located some 10km northeast of Dunedoo, this is the northern-most copper focused tenement. The tenement is relatively small at 44km² but County believes that there is room to secure additional ground if initial exploration efforts prove positive. Dunedoo covers the Ordovician/Silurian Tucklan Formation of the Lachlan Orogen. The area was recently reclassified as Late Ordovician. In similar areas, Late Ordovician structures of this kind host significant economic mineralisation.

The area covered by the lease has been subject to airborne magnetic and radiometric surveys that suggest shallow intrusions associated with known mineralisation within the lease.



3. THE ACQUISITION

3.4 On Completion



* Lachlan Copper and Gold Pty Limited is owned 51% County and 49% by the original owners of the copper and gold exploration leases owned by this company. County has a buy-in agreement to acquire up to 100% of Lachlan Mining Pty Ltd through a series of staged expenditures on exploration and other business activities.

4. EQUITY RAISING

Proposed Equity Raising

- The Transaction is subject to in-principle approval by ASX as well as County's shareholders
- County intends to raise a minimum of \$3.75 million; maximum of \$4.75 million
- Funds raised to be focussed towards three key objectives being:
 - To undertake exploration drilling at Mayfield and Yambulla to increase the previously declared JORC 2004 resource at Mayfield and upgrade that resource to JORC 2012 standard and to delineate a maiden JORC 2012 resource at Yambulla;
 - To undertake exploration, using a broad range of tools, at the four leases where copper is the focus mineral. In the process of applying for the leases, the Copper/Gold Group undertook considerable work assessing the geology of the region, including the analysis of past exploration results and an extensive review of government data. After being awarded the leases, the Copper/Gold Group then took the first step towards confirming their conclusions of likely copper mineralisation by initiating exploration drilling with an initial cored hole, (MK1) on Narrallen (EL8758). This hole gave a good indication of likely mineralisation and the exploration program to be progressed under Objective 2 is designed to extend this initial work and thus determine if the conclusions reached that the host rock of these leases is conducive to copper mineralisation, is correct.
 - Objective 3 – To finalise access agreements for all tenements and to undertake the exploration work necessary to properly maintain the remaining leases in good stead and to gather initial exploration results from rock-chip analysis and other early-stage exploration techniques
- The Chairman and the CEO will be subscribing to the Offer
- Existing County shareholders can top-up to increase their holding to 10,000 shares
 - *Topping up shareholders receive priority over other share purchasers*

5. BOARD & MANAGEMENT



Bob Cameron AO, Non-Executive Chairman.

Bob was the founder and Managing Director of Centennial Coal. Under his stewardship Centennial grew from an initial market capitalisation of \$20 million to \$2.5 billion when acquired by Banpu PLC in 2010.

Centennial's success was due to a combination of both project development and acquisition. Bob is a former Chairman and director of the NSW Minerals Council.



Rod Ruston, Managing Director.

Prior to joining County in 2012, Rod was CEO of North American Energy Partners, a large Canadian mining and construction contracting company that he grew from an Alberta centric family business to an NYSE listed Canada wide business.

From 2000-2004 Rod was Managing Director of Ticor Ltd an ASX listed, titanium dioxide producer. Rod was a Non-Executive Director of AngloGold Ashanti, one of the world's largest gold miners, from 2012 until 2020. Rod's roles have involved significant experience in project generation, mine development, financing and M&A.



Nick Revell, Non-Executive Director.

Nick is a geologist by training. He has over 30 years experience in exploration geology and resource property evaluation. More recent roles have included working with Fortescue Minerals, Aurion Gold, St Barbara, Crescent Gold and MacArthur Minerals



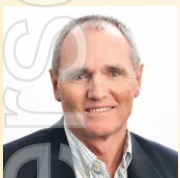
Mart Rampe, Non-Executive Director (proposed).

Mart has some forty six years experience, gained at numerous sites throughout Australia and overseas, in the mineral exploration, geological and environmental earth science industries. Mart is a founding shareholder and Managing Director of Polymet and the founder of Harvest Group Services Pty Ltd, a consulting group that provides consulting services to the mineral exploration, quarrying and environmental industries.



Tully Richards, Executive Director (proposed).

Tully is an experienced copper/gold geologist based in Orange, NSW and is a founding shareholder and the Exploration Geologist that formed the Copper/Gold Group. Tully has run his consultancy, focused on NSW and in particular, the Lachlan Fold belt for the last 15 years. He is an Honours graduate in geology and has worked Australia-wide with various organisations including Hargraves Resources NL on the Browns Creek mine, Western Mining in nickel and gold, Newcrest Mining at Cadia Valley and Rangott Mineral Exploration. Tully was also a director of ASX listed Augur Resources and is currently a Director of Vertex Minerals Limited.



Terry Flitcroft, CFO and Company Secretary

Terence has been Company Secretary since 2011.

Terence is a Chartered Accountant with broad commercial and financial experience and has acted as director and company secretary for a number of private and public companies.

6. KEY SUCCESS FACTORS

- ✓ **A Board with experience and knowhow**
 - Two mining engineers, both with experience growing resource companies
 - A geologist with a sound knowledge of the region where the tenements are located
 - The geologist founders of Polymet and the Copper/Gold Group are joining the Board

- ✓ **An opportunity in gold, copper and other related base metals**
 - Gold – a commodity that is expected to perform strongly in the world of economic instability
 - Copper – a commodity that is key to a range of new technologies

- ✓ **Eleven well-located tenements to form the foundation of the Company**
 - Extensive database and comprehensive program for further exploration
 - 11 highly prospective tenements in a proven copper-gold and base minerals resource region
 - Priority 1 targets already identified on the 2 key tenements
 - Tenements surrounding the key target leases secured in County's name
 - Close to township facilities giving access to labour and materials
 - Site access on the key tenements secured

- ✓ **In a region with other explorers and developers**
 - Opportunities for synergistic joint ventures, acquisitions and mergers