



4 January 2022

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Conversion of Listed Options

Helios Energy Limited (**Company** or **Helios** or **Issuer**) has completed the conversion of 132,199,804 listed options (ASX: HE8OA) into fully paid ordinary shares (ASX: HE8) as per the Appendix 2A lodged earlier today.

Section 708A (5)(e) Notice
Issuer: Helios Energy Limited
ABN: 61 143 932 110

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities:	Fully paid ordinary shares
ASX Code of the Securities:	HE8
Date and number of shares issued:	30 December 2021 – 62,603,050 fully paid ordinary shares
Date and number of shares issued:	4 January 2022 – 69,596,754 fully paid ordinary shares

Yours sincerely

John Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman
Richard He
Managing Director
Robert Bearden
Non-Executive Director
Nicholas Ong
Non-Executive Director
John Palermo
Company Secretary

Contact Details

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