

Announcement Summary

Entity name

SKYFII LTD

Date of this announcement

Friday December 24, 2021

The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SKFAC	ORDINARY FULLY PAID EMPLOYEE	2,900,000	24/12/2021
SKFAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	170,000	24/12/2021
Refer to next page f	or full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

SKYFII LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

009264699

1.3 ASX issuer code

SKF

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

24/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

-Of personal use only 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SKFAC: ORDINARY FULLY PAID EMPLOYEE

Date the +securities the subject of this notification were issued

24/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://bit.ly/3kU0lj8

Any other information the entity wishes to provide about the +securities the subject of this notification

For Employee Share Plan - Non KMP employees with vesting conditions over three years

or a su
https://
Any ot

Number of +securities

2,900,000

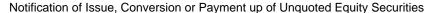
Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SKFAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

24/12/2021





Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://bit.ly/3kU0Ij8

Any other information the entity wishes to provide about the +securities the subject of this notification

For Employee Option Plan - Non KMP employees

Issue details

Number of +securities

170,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

SKF: ORDINARY FULLY PAID 406,880,371

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SKFAE: OPTION EXPIRING 06-APR-2024 EX \$0.165 635,152

SKFAC: ORDINARY FULLY PAID EMPLOYEE 26,876,924

SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 71,895,023



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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