



Announcement Summary

**Entity name**

TOYS'R'US ANZ LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 23, 2021

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TOY	ORDINARY FULLY PAID	108,110	14/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TOYS'R'US ANZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

94063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2021

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of \$20,000 of securities was approved at the 2020 AGM with the issue price being the closing price of share trading on the day after the 2021 AGM. The number of shares to be issued was therefore not known until 14 December 2021. The shares are issued under the Company Employee Incentive Plan

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TOY : ORDINARY FULLY PAID

**Issue date**

14/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

108,110

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

At the 2020 AGM shareholders approved the issue of \$20,000 of ordinary shares on the day after the 2021 and 2022 and 2023 [AGM.The](#) shares are in lieu of cash fees

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.185000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to 2020 NOM and EM for the company AGM

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Share based payment of Director's Fees



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	861,861,184

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	1,000,000
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	10,180,305
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	8,457,875
TOYAE : DEFERRED SHARE AWARDS	2
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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