

Dough Share Purchase Plan - Extension of Closing Date

Sydney | New York, 22 December 2021-- Dough Ltd (ASX: DOU), the responsible financial super app helping customers autonomously manage and grow their money to live financially healthier lives, today announced the closing date of its Share Purchase Plan ("SPP") has been extended until 5:00pm on Friday, 14 January 2022.

The Board has decided to extend the Closing Date of the SPP having regard to mail delays (including due to COVID-19) resulting in eligible shareholders having received SPP materials later than anticipated and the upcoming holiday period.

The Board are pleased with the response to the SPP to date and the extension has been granted to ensure all eligible shareholders have an opportunity to participate in the offer.

The SPP entitles Eligible Shareholders to purchase up to \$30,000 of new fully paid ordinary Shares in the Company at the issue price, free of all brokerage and commissions, at a subscription price of \$0.072 (7.2 cents) per share i.e. the same issue price as the Placement completed to sophisticated and professional investors completed on 13 December 2021. The SPP is only available to Australian and New Zealand shareholders who were registered as Dough shareholders at 7:00pm (AEST) on Friday, 3 December 2021 ("Eligible Shareholders").

The revised timetable for the Share Purchase Plan is as follows:

Event ¹	Date
Record date	2 December 2021
Announcement date of SPP	6 December 2021
Opening date of SPP	7 December 2021
Despatch of hardcopy SPP Offer document	8 December 2021
Closing date of SPP	14 January 2022
Allotment and issue of New Shares	18 January 2022

1. These dates are indicative only. The Company may vary the dates and times of the SPP by lodging a revised notice with ASX.

Dough Founder and CEO **Andy Taylor** said

"In October and November, we delivered strong month-on-month growth across key metrics. This extension of the SPP gives our supporting shareholders the option of further exposure to our December metrics at the same price as institutional and sophisticated investors in the recent Placement.

The funds we raise will further drive our marketing and engagement activities through FY22 and support our immediate product development roadmap".

--Ends--

About Dough

Dough is a responsible financial super app, on a mission to help customers autonomously manage and grow their money to live financially healthier lives. Dough was launched in November 2020 by Andy Taylor, Co-founder of SocietyOne, Australia's first and leading P2P Lending platform.

ASX release authorised by the CEO on behalf of the Board.

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