



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Thursday December 16, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options - Strike Price = \$0.166 - Expiry Date = 1 November 2024	10,180,305	14/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

94063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

16/12/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Unlisted Options - Price = \$.166 - Expiry Date = 1 Nov 2024  
Approved by shareholders at the 2020 AGM

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options  
- Strike Price = \$0.166  
- Expiry Date = 1 November 2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

14/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://corporate.funtastic.com.au/investors/asx-announcements/>

**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.16600000

**Expiry date**

1/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The deferred issue of these unlisted Options was approved by shareholders at the 2020 AGM

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

The issue of these options is part of a acquisition transaction approved by shareholders at the 2020 AGM of the company

Issue details

**Number of +securities**

10,180,305

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

LTI for Company Director services

**Purpose of the issue**

Other

**Additional Details**

LTI objectives to encourage and incentivise Directors achievement of the Company's objectives.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	848,358,858

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAC : SHARE APPRECIATION RIGHTS	480,000
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	8,457,875
TOYAE : DEFERRED SHARE AWARDS	2
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956
New class - code to be confirmed : Unlisted Options - Strike Price = \$0.166 - Expiry Date = 1 November 2024	10,180,305



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/11/2020