



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 16, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TOYAC	SHARE APPRECIATION RIGHTS	480,000	Cancellation by agreement between the entity and the holder	14/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TOYS'R'US ANZ LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TOYAC : SHARE APPRECIATION RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

480,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

14/12/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Share Appreciation Rights that were issued with shareholder approval at the 2020 AGM have been replaced by Service Rights issued with shareholder approval on 13 December 2021.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	848,358,858

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAC : SHARE APPRECIATION RIGHTS	0
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	8,457,875
TOYAE : DEFERRED SHARE AWARDS	2
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.