



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 16, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TOY | ORDINARY FULLY PAID | 13,394,216 | 14/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Oct-2021 14:19

Announcement Title

New - Proposed issue of securities - TOY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TOY : ORDINARY FULLY PAID

Issue date

14/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | 1 | 1.97 % |



Issue details

Number of +securities to be quoted

13,394,216

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To induce TRUK to enter into the UK License Agreement and grant use of Toys ıRı Us and Babies ıRı Us trademarks and brands in the UK and to consent to amend the ANZ License Agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,410,959.000000

Any other information the entity wishes to provide about the +securities to be quoted

For additional information refer to Resolution 7 of the TOY AGM held on 13 December 2021 and the Explanatory Notes attached to the Notice of Meeting..



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TOY : ORDINARY FULLY PAID | 861,753,074 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| TOYAC : SHARE APPRECIATION RIGHTS | 480,000 |
| TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138 | 8,457,875 |
| TOYAE : DEFERRED SHARE AWARDS | 2 |
| TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138 | 1,691,956 |