



## Announcement Summary

**Entity name**

TOYS'R'US ANZ LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 16, 2021

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TOY	ORDINARY FULLY PAID	13,394,216	14/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

94063886199

### 1.3 ASX issuer code

TOY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/12/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

27-Oct-2021 14:19

**Announcement Title**

New - Proposed issue of securities - TOY

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

TOY : ORDINARY FULLY PAID

**Issue date**

14/12/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	1.97 %



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Issue details

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**Number of +securities to be quoted**

13,394,216

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

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**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,410,959.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For additional information refer to Resolution 7 of the TOY AGM held on 13 December 2021 and the Explanatory Notes attached to the Notice of Meeting..



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	861,753,074

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TOYAC : SHARE APPRECIATION RIGHTS	480,000
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	8,457,875
TOYAE : DEFERRED SHARE AWARDS	2
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956