

Announcement Summary

Entity name

DW8 LIMITED

Date of this announcement

Thursday December 16, 2021

The +securities the subject of this notification are: $\ensuremath{\mathfrak{C}}$ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options \$0.084 exp 15 December 2024	12,750,000	15/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DW8 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

086435136

1.3 ASX issuer code

DW8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/12/2021



Part 2 - Issue details

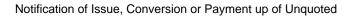
2.1 The +securities the subject of this notification are:

Other

Please specify

12,750,000 unquoted options to the LM as approved by shareholders in Res 10 at the 2021 DW8 AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unquoted Options \$0.084 exp 15 December 2024

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to information in the 2021 DW8 2021 AGM Notice of Meeting for Resolution 10.

https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02444941-6Q 16BJEJTIPHFPQKLCEJPC2OEA/pdf?access_token=0007MWcoablhOJpxliJ9RmrX3tc7

Options Details

+Security currency Exercise price Expiry date

AUD - Australian Dollar AUD 0.08400000 15/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DW8 fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

the market in an Appendix 3B

N/A

Issue details

Number of +securities

12,750,000

Were the +securities issued for a cash consideration?

☑ No

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Please describe the consideration being provided for the +securities

Part consideration to the Lead Manager for the November 2021 placement.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DW8 : ORDINARY FULLY PAID	2,626,121,569
DW8O : OPTION EXPIRING 31-DEC-2022	46,580,459

Total number of

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	+securities on issue
DW8AM : PERFORMANCE SECURITIES	38,596,492
DW8AE : OPTION EXPIRING 06-AUG-2023 EX 3.75C	2,500,000
DW8AL : OPTION EXPIRING 27-JUL-2024 EX \$0.0975	7,500,000
DW8AF : OPTION EXPIRING 25-NOV-2022 EX \$0.025	8,000,000
DW8AG : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,000,000
DW8AH : CLASS A WDA PERFORMANCE RIGHTS	12,500,000
DW8AI : CLASS B WDA PERFORMANCE RIGHTS	12,500,000
DW8AJ : OPTION EXPIRING 25-NOV-2022 EX \$0.025	6,832,040
DW8AK : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,500,000
New class - code to be confirmed : Unquoted Options \$0.084 exp 15 December 2024	12,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?Уes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 30/11/2021