

www.felix.net 4/34 Navigator Place, Hendra 4011 QLD Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement

9 December 2021

Release of shares from Escrow

Felix Group Holdings Ltd (ASX: FLX) ('Company') advises in accordance with Listing Rule 3.10A that 2,920,387 fully paid ordinary shares will be released from mandatory escrow on Tuesday, 16th December 2021.

These securities were classified by the ASX as restricted securities for a period of 12 months from 16th December 2020. The shares being released from escrow are held by participants in the pre-IPO convertible notes issues, as outlined in the prospectus.

More Information

Investors are invited to visit our website at felix.net for more information on Felix.

This announcement has been authorised by Felix Group Holdings Ltd Company Secretary James Frayne.

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About Felix - see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.