

Market Announcement

7 December 2021

OpenLearning Limited (ASX:OLL) – Trading Halt

Description

The securities of OpenLearning Limited ('OLL') will be placed in trading halt at the request of OLL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 9 December 2021 or when the announcement is released to the market.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

7 December 2021

Vanessa Nevjestic ASX Compliance Pty Ltd Perth WA

Dear Vanessa

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, OpenLearning Limited ('Company') requests a trading halt pending an announcement in relation to an updated timetable for the Company's non-renounceable rights issue.

The trading halt will remain in place until the release of the announcement in respect of the above matter prior to close of business today.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Justyn Stedwell
Company Secretary

Authorised by the Board of Directors.

Ends.

About OpenLearning

OpenLearning Limited is a higher education technology company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The Company's unique service provides a complete learning environment for all types of online education - from short courses through to microcredentials and online degrees.

With more than 3m learners worldwide across over thousands of courses provided by 196 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: https://solutions.openlearning.com/