

ASX Announcement | 3 December 2021

Release of Securities from Escrow

OpenLearning Limited ('Company') advises that 23,103,054 ordinary shares, 10,376,422 unlisted options and 1,375,000 performance rights will be released from escrow on 12 December 2021.

The Company will apply for quotation of the ordinary shares following their release from escrow.

Authorised by:

Justyn Stedwell

Company Secretary

Ends.

About OpenLearning

OpenLearning Limited is a higher education technology company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The Company's unique service provides a complete learning environment for all types of online education - from short courses through to micro-credentials and online degrees.

With more than 3m learners worldwide across over thousands of courses provided by 196 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>