



## Announcement Summary

**Entity name**

FIRST AU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 03, 2021

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FAU	ORDINARY FULLY PAID	15,625,009	03/12/2021
FAUOA	OPTION EXPIRING 01-JUL-2023	7,812,517	03/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FIRST AU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65000332918

### 1.3 ASX issuer code

FAU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/12/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2021 14:39	Update - Update - Proposed issue of securities - FAU	An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

**ASX +security code and description**

FAU : ORDINARY FULLY PAID

**Issue date**

3/12/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

## Number of +securities to be quoted

15,625,009

## Issue currency

AUD - Australian Dollar

## Issue price or consideration per +security

AUD 0.01200000

## Any other information the entity wishes to provide about the +securities to be quoted

## ASX +security code and description

FAUOA : OPTION EXPIRING 01-JUL-2023

## Issue date

3/12/2021

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

## Number of +securities held

## Number of holders

## Total percentage of +securities held

For example, to enter a value of 50% please input as 50.00

1 - 1,000

%

1,001 - 5,000

%

5,001 - 10,000

%

10,001 - 100,000

%

100,001 and over

%



Issue details

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**Number of +securities to be quoted**

7,812,517

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued as free-attaching the SPP shares on the basis of one option for every two SPP shares. The issue of options was subject to shareholder approval which was obtained at the general meeting of shareholders held on 1 December 2021.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
FAU : ORDINARY FULLY PAID	783,910,949
FAUOA : OPTION EXPIRING 01-JUL-2023	469,915,521

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02	2,500,000
FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035	2,500,000
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	14,500,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	14,500,000
FAUAI : OPTION EXPIRING 10-NOV-2022 EX \$0.03255	500,000
FAUAK : OPTION EXPIRING 10-NOV-2022 EX \$0.05	500,000
FAUAJ : OPTION EXPIRING 10-NOV-2022 EX \$0.04	500,000